



SOUTH CHINA RESOURCES, INC.

3/F Low Rise Pacific Star Bldg., Sen. Gil Puyat Ave. cor. Makati Ave., Makati City
Metro Manila, Philippines

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

To all Stockholders:

Notice is hereby given that the 2011 Annual Meeting of the stockholders of SOUTH CHINA RESOURCES, INC. shall be held on 27 May 2011 at 2:00 P.M. at the East-West Room of Manila Golf & Country Club, Harvard Road, Forbes Park, Makati City. The Agenda for said meeting is as follows:

1. Proof of notice and quorum;
2. Reading and approval of previous Minutes;
3. Report of Management;
4. Ratification of the acts of the Board of Directors and Officers;
5. Election of Directors;
6. Appointment of Auditors;
7. Amendments of By-laws
8. Other Matters; and
9. Adjournment.

For the purpose of the meeting, only stockholders of record at the close of business on 10 May 2011 shall be entitled to notice of and to vote at the meeting. The Stock and Transfer Book of the Corporation shall be closed from 11 May to 26 May 2011.

If you cannot attend the meeting but would like to be represented thereat, you may appoint a proxy in writing and file the same, together with the appropriate Board resolution for corporate stockholders, with the Corporation on or before 19 May 2010. Said proxies shall be validated on 20 May 2011 at 10:00 a.m. at the Corporation's principal offices at 3/F Low Rise Pacific Star Bldg., Sen. Gil Puyat Avenue corner Makati Avenue, Makati City. Please note, however, that Management is not asking you for a proxy and you are requested not to send Management a proxy.

On the day of the meeting, you or your proxy are hereby required to bring this Notice and any form of identification, e.g. driver's license, company ID, TIN card, etc., to facilitate registration.


MAGILYN T. LOJA
Corporate Secretary