

**AMENDED GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR 2014

**STOCK CORPORATION****GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> SOUTH CHINA RESOURCES, INC.		<b>DATE REGISTERED:</b>  SEPTEMBER 25, 1992
<b>BUSINESS/TRADE NAME:</b> SOUTH CHINA RESOURCES, INC.		
<b>SEC REGISTRATION NUMBE</b> AS09206441		<b>FISCAL YEAR END:</b> DECEMBER 31
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b>  LAST FRIDAY OF MAY		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b> 001-945-016
<b>ACTUAL DATE OF ANNUAL MEETING:</b> MAY 30, 2014		<b>WEBSITE/URL ADDRESS:</b> <a href="http://www.southchinasourcesinc.com.ph">www.southchinasourcesinc.com.ph</a>
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> ENZO BUILDING 399 SENATOR GIL PUYAT AVENUE, MAKATI CITY 1200		<b>E-MAIL ADDRESS:</b> <a href="mailto:socinfo@southchinasourcesinc.com.ph">socinfo@southchinasourcesinc.com.ph</a>
<b>COMPLETE BUSINESS ADDRESS:</b>  ENZO BUILDING 399 SENATOR GIL PUYAT AVENUE, MAKATI CITY 1200		<b>FAX NUMBER:</b> 804-1977
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> SYCIP GORREZ VELAYO & CO. - LADISLAO Z. AVILA, JR.		<b>SEC ACCREDITATION NUMBER (if applicable):</b> 0111-A
<b>TELEPHONE NUMBER(S):</b>  804-1978		
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> "TO DO EVERY ACT AND THING THAT MAY GENERALLY BE PERFORMED BY ENTITIES KNOWN AS HOLDING COMPANY."	<b>INDUSTRY CLASSIFICATION:</b>	<b>GEOGRAPHICAL CODE:</b>

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A		
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
SOC LAND DEVELOPMENT CORPORATION	CS201019051	6th Flr. YL Holdings Bldg., 115 VA Rufino cor Salcedo St. Legazpi Village Makati City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

# AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

Corporate Name:

SOUTH CHINA RESOURCES, INC.

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**

Yes ☐ No ☒

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☒ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f.
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☐ None of the above

Describe nature of business:  
**HOLDINGS COMPANY**

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its**

Yes ☐ No ☒



# AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME: SOUTH CHINA RESOURCES, INC.**

## CAPITAL STRUCTURE

### AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	COMMON	1,000,000,000	1.00	1,000,000,000.00
TOTAL		1,000,000,000	TOTAL P	1,000,000,000.00

### SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK- HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	365	COMMON	891,614,302	202,826,934	1.00	891,614,302	98.86%
TOTAL			891,614,302	TOTAL	TOTAL P	891,614,302	98.86%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK- HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	21	COMMON	10,306,266	10,306,266	1.00	10,306,266	1.14%
Percentage of Foreign Equity :		TOTAL	10,306,266	TOTAL	TOTAL P	10,306,266	1.14%

TOTAL SUBSCRIBED P 901,920,568 100.00%

### PAID-UP CAPITAL

FILIPINO	NO. OF STOCK- HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	365	COMMON	662,061,802	1.00	662,061,802	98.47%
TOTAL			662,061,802	TOTAL P	662,061,802	98.47%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK- HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	22	COMMON	10,306,266	1.00	10,306,266.00	1.53%
TOTAL			10,306,266	TOTAL P	10,306,266.00	1.53%
				TOTAL PAID-UP P	672,368,068.00	100.00%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

# AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: SOUTH CHINA RESOURCES, INC.

## DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC COM M.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. EDGARDO P. REYES 1371 CABALLERO ST., DASMARIÑAS VILL. MAKATI CITY	Y	C	M	Y	Chairman /CEO	A/M	102-748-031 FILIPINO
2. WILFRIDO P. REYES 1545 MAHOGANY ST., DASMARIÑAS VILL. MAKATI CITY	Y	M	M	Y	President	C/M N/M A/M	102-748-064 FILIPINO
3. BELEN R. CASTRO 4889 PASAY ROAD, DASMARIÑAS VILL. MAKATI CITY	Y	M	F	Y	VP/Treas urer	C/M N/M	123-295-809 FILIPINO
4. FRANCISCO M. BAYOT, JR. 94 11TH STREET, NEW MANILA QUEZON CITY	N	I	M	Y		C/C N/C	113-036-594 FILIPINO
5. MANUEL G. ARTEFICIO SUITE 201, ORIENT MANSION, 108 TORDESILLAS ST., SALCEDO VILL., MAKATI	N	I	M	Y		A/C	126-250-185 FILIPINO
6. MAGILYN T. LOJA 4TH FLOOR, S & L BUILDING, DELA ROSA CORNER ESTEBAN STREETS, LEGASPI VILLAGE, MAKATI CITY, PHILIPPINES 1229	N		F	N	Corp. Sec.		182-944-280 FILIPINO
7. DAVID R. BALADAD 5 MOTHER IGNACIA ST., QUEZON CITY	N		M	Y	VP - Operatio n		108-104-595 FILIPINO
8. ZOSIMO L. PADRO, JR. 15 MAYON ST. MONTEVISTA HEIGHTS SUBD., TAYTAY, RIZAL	N		M	N	VP - Finance		104-599-713 FILIPINO
9.							
10.							
11.							
12.							
13.							
14.							
15.							

### INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.



# AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SOUTH CHINA RESOURCES, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 374				NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 374		
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP 1,831,734,595						
<b>STOCKHOLDER'S INFORMATION</b>						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
1 BELEN R CASTRO FILIPINO 4889 PASAY RD., DASMARINAS VILL., MAKATI CITY		231,531,122	231,531,122	25.67%	159,656,173	123-295-609
	TOTAL	231,531,122	231,531,122			
2 EDGARDO P. REYES FILIPINO 1371 CABALLERO ST., DASMARINAS VILL., MAKATI CITY		229,853,123	229,853,123	25.48%	159,103,173	102-748-031
	TOTAL	229,853,123	229,853,123			
3. WILFRIDO P. REYES FILIPINO 1545 MAHOGANY ST., DASMARINAS VILL., MAKATI CITY		226,853,123	226,853,123	25.15%	158,353,173	102-748-064
	TOTAL	226,853,123	226,853,123			
4. PCD NOMINEE CORPORATION FILIPINO G/F MKSE BLDG., 6767 AYALA AVE., MAKATI CITY		168,017,734	168,017,734	18.63%	168,017,734	004-774-849
	TOTAL	168,017,734	168,017,734			
5. PCD NOMINEE CORPORATION NON-FILIPINO G/F MKSE BLDG., 6767 AYALA AVE., MAKATI CITY		9,862,266	9,862,266	1.09%	9,862,266	004-774-849
	TOTAL	9,862,266	9,862,266			
6 LUISMI GALA DE VILLA FILIPINO 481 SHAW BLVD MANDALUYONG CITY		808,000	808,000	0.09%	808,000	107-825-758
	TOTAL	808,000	808,000			
7 MICHAEL ESCALER FILIPINO 725-E QUIRINO AVE., PARANAQUE, METRO MANILA		630,000	630,000	0.07%	480,000	263-197-009
	TOTAL	630,000	630,000			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			867,555,368	96.19%		
TOTAL AMOUNT OF PAID-UP CAPITAL					656,280,519	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

# AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SOUTH CHINA RESOURCES, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 374				NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 374		
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP 1,831,734,595						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. MANDARIN SECURITIES CORP FILIPINO 28/F LKG TOWER, 6801 AYALA AVE, MAKATI		561,000	561,000	0.06%	238,500	102-746-887
	TOTAL	561,000	561,000			
9. BENITO T. DELA CRUZ FILIPINO MERALCO 12/F LOPEZ BLDG., MERALCO CENTER, ORTIGAS AVE, PASIG CITY		520,000	520,000	0.06%	520,000	000-359-140
	TOTAL	520,000	520,000			
10. ROJAS CHUA FILIPINO 89 MARIANO CUENCO ST., QUEZON CITY		500,000	500,000	0.06%	500,000	001-242-101
	TOTAL	500,000	500,000			
11. LIM, JOSE ANTONIO O. FILIPINO 91 XAVIER ST., GREENHILLS, SAN JUAN, METRO MANILA		412,000	412,000	0.05%	412,000	102-746-887
	TOTAL	412,000	412,000			
12. R. NUBLA SECURITIES, INC FILIPINO MERALCO 12/F LOPEZ BLDG., MERALCO CENTER, ORTIGAS AVE., PASIG CITY		326,000	326,000	0.04%	273,500	230-000-333
	TOTAL	326,000	326,000			
13. CALILUNG, LIBRADO S FILIPINO 37 SULTAN KUDARAT, AYALA HEIGHTS VILL., QUEZON CITY		300,730	300,730	0.03%	300,730	110-012-111
	TOTAL	300,730	300,730			
14. ANG NGO CHIONG FILIPINO 663 EDSA CUBAO, QUEZON CITY		300,000	300,000	0.03%	300,000	103-096-274
	TOTAL	300,000	300,000			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			2,919,730	0.32%		
TOTAL AMOUNT OF PAID-UP CAPITAL					2,544,730	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

# **AMENDED GENERAL INFORMATION SHEET**

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SOUTH CHINA RESOURCES, INC.						
TOTAL NUMBER OF STOCKHOLDERS: 374				NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 374		
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PHP 1,831,734,595						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PHP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PHP)	% OF OWNER- SHIP		
15. CASTANEDA, RIC & OR HECTOR UY FILIPINO SUITE 1605 FEDERAL TOWERS BLDG., DASMARINAS ST., BINONDO, MANILA		300,000	300,000	0.0333%	300,000	115-155-507
	TOTAL	300,000	300,000			
16. LEGARDA, BENJAMIN C FILIPINO 237 VITO CRUZ EXTENSION, MAKATI CITY		300,000	300,000	0.0333%	300,000	100-122-579
	TOTAL	300,000	300,000			
17. LICUAN GREGORIA FILIPINO 153 WILSON ST., SAN JUAN, METRO MANILA		300,000	300,000	0.0333%	300,000	106-968-133
	TOTAL	300,000	300,000			
18. ESCALER MICHAEL L. FILIPINO 330 REGINA BLDG., ESCOLTA, MANILA		200,000	200,000	0.0222%	200,000	100-748-442
	TOTAL	200,000	200,000			
19. SY CHI SIONG FILIPINO C/O EQUITYWORLD SEC., INC., SUITE 807-809, 8/F AYALA TOWER ONE BLDG., COR. AYALA AVE. & PASEO DE ROXAS, MAKATI CITY		200,000	200,000	0.0222%	200,000	105-892-172
	TOTAL	200,000	200,000			
20. SY, WILSON FILIPINO 579 JUAN LUNA ST., BINONDO, MANILA		200,000	200,000	0.0222%	200,000	000-333-165
	TOTAL	200,000	200,000			
21. OTHERS (Indicate the number of the remaining stockholders:) 354		29,945,470	29,945,470	3.3202%	12,042,819	
	TOTAL	29,945,470	29,945,470			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			31,445,470	3.49%		
TOTAL AMOUNT OF PAID-UP CAPITAL					13,542,819	
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						



# AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME:			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS - DOMESTIC	39,811,390.00	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES IPI CORP.	20,000,000.00	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>	
Oil Exploration and other activity per amended Articles	September 11, 2003	October 22, 2003	
<b>3. TREASURY SHARES</b>	<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>	
	4,639,000	0.51%	
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>	
5.1 CASH	N/A	N/A	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
<b>TOTAL</b>	<b>P</b>		
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
	N/A		
	N/A		
	N/A		
	N/A		
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>B S P</b>	<b>I C</b>
<b>TYPE OF LICENSE/REGN.</b>	CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE	N/A	N/A
<b>DATE ISSUED:</b>	MARCH 08, 1996	N/A	N/A
<b>DATE STARTED OPERATIONS:</b>	JULY 01, 1993	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) 300,000.00	TOTAL NO. OF OFFICERS 4	TOTAL NO. OF RANK & FILE EMPLOYEES 2	TOTAL MANPOWER COMPLEMENT 6

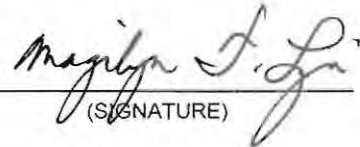
NOTE: USE ADDITIONAL SHEET IF NECESSARY



I, **MAGILYN T. LOJA**, CORPORATE SECRETARY OF **SOUTH CHINA RESOURCES, INC.** DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF ~~NINE~~ **(9)** PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

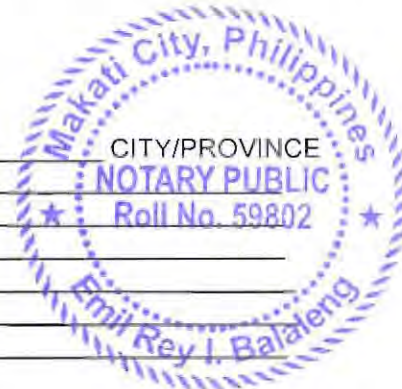
DONE THIS 30TH DAY OF JUNE, 2014 IN MAKATI CITY.

  
(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME THIS 26 DAY OF JUNE 2014, AFFIANT, WHO IS PERSONALLY KNOWN TO ME, AND/OR HAS SATISFACTORILY PROVEN TO ME HER IDENTITY THROUGH COMPETENT EVIDENCE, EXHIBITING TO ME HER COMMUNITY TAX CERT. NO. 10860751 ISSUED ON 13 JANUARY 2014 AT MAKATI CITY AND DRIVER'S LICENSE NO. N02-94237237 EXPIRING ON 6 MAY 2017.

  
**EMIL REY I. BALALENG**  
Commission No. 44-581

**NOTARY PUBLIC FOR**  
Notarial Commission No. \_\_\_\_\_  
Commission expires on December 31, \_\_\_\_\_  
Roll of Attorney Number \_\_\_\_\_  
PTR No. \_\_\_\_\_  
IBP No. \_\_\_\_\_  
Office Address: \_\_\_\_\_



DOC. NO: 477 :  
PAGE NO. 58 :  
BOOK NO. II :  
SERIES OF 2014 :