

Control No.: _____
Form Type: **PHFS (rev 2006)**

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: **SOCResources, Inc.**
CURRENT ADDRESS: **4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City**
TEL. NO.: **804-1978** FAX NO.: **804-1977**
COMPANY TYPE : **INVESTMENT HOLDING COMPANY** PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Consolidated Statements of Financial Position

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)
A. ASSETS (A.1 + A.2 + A.3 + A.4 + A.5 + A.6 + A.7 + A.8 + A.9 + A.10)	1,959,482	1,831,735
A.1 Current Assets (A.1.1 + A.1.2 + A.1.3 + A.1.4 + A.1.5)	1,856,928	1,391,278
A.1.1 Cash and cash equivalents (A.1.1.1 + A.1.1.2 + A.1.1.3)	283,565	183,090
A.1.1.1 On hand	1,066	685
A.1.1.2 In domestic banks/entities	263,272	159,168
A.1.1.3 In foreign banks/entities	4,227	811
A.1.1.4 Time Deposits	15,000	22,426
A.1.2 Trade and Other Receivables (A.1.2.1 + A.1.2.2)	160,719	100,311
A.1.2.1 Due from domestic entities (A.1.2.1.1 + A.1.2.1.2 + A.1.2.1.3 + A.1.2.1.4)	160,719	100,311
A.1.2.1.1 Due from customers (trade)	137,663	60,585
A.1.2.1.2 Due from related parties	150	21,787
A.1.2.1.3 Others, specify (A.1.2.1.3.1 + A.1.2.1.3.2)	22,906	17,939
A.1.2.1.3.1 Officers and Employees	4,908	6,728
A.1.2.1.3.2 Accrued Interest		1,930
A.1.2.1.3.3 Others	17,998	9,281
A.1.2.1.4 Allowance for doubtful accounts (negative entry)		
A.1.2.2 Due from foreign entities, specify (A.1.2.2.1 + A.1.2.2.2 + A.1.2.2.3 + A.1.2.2.4)	-	-
A.1.2.2.1		
A.1.2.2.2		
A.1.2.2.3		
A.1.2.2.4 Allowance for doubtful accounts (negative entry)		
A.1.3 Inventories (A.1.3.1 + A.1.3.2 + A.1.3.3 + A.1.3.4 + A.1.3.5 + A.1.3.6)	1,365,440	1,042,159
A.1.3.1 Raw materials and supplies		
A.1.3.2 Goods in process (including unfinished goods, growing crops, unfinished seeds)		
A.1.3.3 Finished goods		
A.1.3.4 Merchandise/Goods in transit		
A.1.3.5 Unbilled Services (in case of service providers)		
A.1.3.6 Others, specify (A.1.3.6.1 + A.1.3.6.2)	1,365,440	1,042,159
A.1.3.6.1 Real Estate for Sale	1,365,440	1,042,159
A.1.3.6.2		

NOTE:

This special form is applicable to Investment Companies and Publicly-held Companies (enumerated in Section 17.2 of the Securities Regulation Code (SRC)), except banks and insurance companies). As a supplemental form to PHFS, it shall be used for reporting Consolidated Financial Statements of Parent corporations and their subsidiaries.

Domestic corporations are those which are incorporated under Philippine laws or branches/subsidiaries of foreign corporations that are licensed to do business in the Philippines where the center of economic interest or activity is within the Philippines. On the other hand, foreign corporations are those that are incorporated abroad, including branches of Philippine corporations operating abroad.

Financial Institutions are corporations principally engaged in financial intermediation, facilitating financial intermediation, or auxiliary financial services. Non-Financial institutions refer to corporations that are primarily engaged in the production of market goods and non-financial services.

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TEL. NO.: **804-1978**

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COMPANY TYPE : **INVESTMENT HOLDING COMPANY**

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Table 1. Consolidated Statements of Financial Position

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)
A.1.4.3 Loans and Receivables - issued by domestic entities: (A.1.4.3.1 + A.1.4.3.2 + A.1.4.3.3 + A.1.4.3.4 + A.1.4.3.5)	-	-
A.1.4.3.1 National Government		
A.1.4.3.2 Public Financial Institutions		
A.1.4.3.3 Public Non-Financial Institutions		
A.1.4.3.4 Private Financial Institutions		
A.1.4.3.5 Private Non-Financial Institutions		
A.1.4.4 Available-for-sale financial assets - issued by domestic entities: (A.1.4.4.1 + A.1.4.4.2 + A.1.4.4.3 + A.1.4.4.4 + A.1.4.4.5)	-	-
A.1.4.4.1 National Government		
A.1.4.4.2 Public Financial Institutions		
A.1.4.4.3 Public Non-Financial Institutions		
A.1.4.4.4 Private Financial Institutions		
A.1.4.4.5 Private Non-Financial Institutions		
A.1.4.5 Financial Assets issued by foreign entities: (A.1.4.5.1+A.1.4.5.2+A.1.4.5.3+A.1.4.5.4)	-	-
A.1.4.5.1 Financial Assets at fair value through profit or loss		
A.1.4.6 Allowance for decline in market value (<i>negative entry</i>)		
A.1.5 Other Current Assets (state separately material items) (A.1.5.1 + A.1.5.2 + A.1.5.3)	47,204	65,718
A.1.5.1 Input VAT	39,957	48,282
A.1.5.2 Supplies	54	99
A.1.5.3 Prepaid Expenses	3,433	721
A.1.5.4 Refundable Deposits	2,947	1,336
A.1.5.5 Others	813	15,280
A.2 Property, plant, and equipment (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5 + A.2.6 + A.2.7+ A.2.8)	34,545	17,227
A.2.1 Land	16,336	
A.2.2 Building and improvements including leasehold improvement	16,136	14,746
A.2.3 Machinery and equipment (on hand and in transit)		
A.2.4 Transportation/motor vehicles, automotive equipment, autos and trucks, and delivery equipment	235	383
A.2.5 Others, specify (A.2.5.1 + A.2.5.2 + A.2.5.3 + A.2.5.4 + A.2.5.5)	1,838	2,098
A.2.5.1 Office Furniture & Equipments	1,838	592
A.2.5.2 Leasehold Improvements		
A.2.5.3 Computer Equipment & Software		392
A.2.5.4 Model Home Furnishing		1,114
A.2.7 Accumulated Depreciation (<i>negative entry</i>)		
A.2.8 Impairment Loss or Reversal (<i>if loss, negative entry</i>)		
A.3 Investments accounted for using the equity method (A.3.1 + A.3.2 + A.3.3 + A.3.4)	-	-
A.3.1 Equity in domestic subsidiaries/affiliates		
A.3.2 Equity in foreign branches/subsidiaries/affiliates		
A.3.3 Others, specify (A.3.3.1 + A.3.3.2 + A.3.3.3 + A.3.3.4 + A.3.3.5)		-
A.3.3.1		
A.3.3.2		
A.3.3.3		
A.3.3.4		
A.3.3.5		
A.4 Available for Sale Financial Assets - Noncurrent	36,314	362,561
A.5 Biological Assets		
A.6 Intangible Assets		
A.6.1 Major item/s, specify (A.6.1.1 + A.6.1.2)		
A.6.1.1		
A.6.1.2		
A.7 Assets Classified as Held for Sale		
A.8 Assets included in Disposal Groups Classified as Held for Sale		

SPECIAL FORM FOR CONSOLIDATED FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: SOCResources, Inc.
CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City
TEL. NO.: 804-1978 FAX NO.: 804-1977

COMPANY TYPE: INVESTMENT HOLDING COMPANY PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Consolidated Statements of Financial Position

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)
A.9 Long-term receivables (net of current portion) (A.9.1 + A.9.2 + A.9.3)		
A.9.1 From domestic entities, specify (A.9.1.1 + A.9.1.2 + A.9.1.3)		
A.9.1.1		
A.9.1.2		
A.9.2 From foreign entities, specify (A.9.2.1 + A.9.2.2 + A.9.2.3)		
A.9.2.1		
A.9.2.2		
A.9.3 Allowance for doubtful accounts, net of current portion (negative entry)		
A.10 Other Assets (A.10.1 + A.10.2 + A.10.3 + A.10.4 + A.10.5)	31,695	60,669
A.10.1 Deferred charges - net of amortization		
A.10.2 Deferred Income Tax		
A.10.3 Advance/Miscellaneous deposits		
A.10.4 Others, specify (A.10.4.1 + A.10.4.2 + A.10.4.3 + A.10.4.4 + A.10.4.5)	31,695	60,669
A.10.4.1 Deferred Exploration Cost		
A.10.4.2 Other Noncurrent Assets	31,695	60,669
A.10.5 Allowance for write-down of deferred charges/bad accounts (negative entry)		
B. LIABILITIES (B.1 + B.2 + B.3 + B.4 + B.5)	330,108	141,272
B.1 Current Liabilities (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5 + B.1.6 + B.1.7)	326,680	133,334
B.1.1 Trade and Other Payables to Domestic Entities (B.1.1.1 + B.1.1.2 + B.1.1.3 + B.1.1.4 + B.1.1.5 + B.1.1.6)	326,680	133,221
B.1.1.1 Loans/Notes Payables		
B.1.1.2 Trade Payables	326,680	133,221
B.1.1.3 Payables to Related Parties		
B.1.1.4 Advances from Directors, Officers, Employees and Principal Stockholders		
B.1.1.5 Accruals, specify material items (B.1.1.5.1 + B.1.1.5.2 + B.1.1.5.3)	-	-
B.1.1.5.1		
B.1.1.5.2		
B.1.1.5.3		
B.1.1.6 Others, specify (B.1.1.6.1 + B.1.1.6.2 + B.1.1.6.3)	-	-
B.1.1.6.1		
B.1.1.6.2		
B.1.1.6.3		
B.1.2 Trade and Other Payables to Foreign Entities (specify) (B.1.2.1 + B.1.2.2 + B.1.2.3)		
B.1.2.1		
B.1.2.2		
B.1.3 Provisions		
B.1.4 Financial Liabilities (excluding Trade and Other Payables and Provisions) (B.1.4.1 + B.1.4.2 + B.1.4.3 + B.1.4.4 + B.1.4.5)		
B.1.4.1		
B.1.4.2		
B.1.5 Liabilities for Current Tax		113
B.1.6 Deferred Tax Liabilities		
B.1.7 Others, specify (If material, state separately; indicate if the item is payable to public/private or financial/non-financial institutions) (B.1.7.1 + B.1.7.2 + B.1.7.3 + B.1.7.4 + B.1.7.5 + B.1.7.6)		
B.1.7.1 Dividends declared and not paid at balance sheet date		
B.1.7.2 Acceptances Payable		
B.1.7.3 Liabilities under Trust Receipts		
B.1.7.4 Portion of Long-term Debt Due within one year		
B.1.7.5 Deferred Income		
B.1.7.6 Any other current liability in excess of 5% of Total Current Liabilities, specify:		
B.1.7.6.1		
B.1.7.6.2		
B.1.7.6.3		

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TEL. NO.: 804-1978 FAX NO.: 804-1977

COMPANY TYPE : INVESTMENT HOLDING COMPANY PSIC: _____

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Table 1. Consolidated Statements of Financial Position

FINANCIAL DATA		2014 (in P'000)	2013 (in P'000)
B.2 Long-term Debt - Non-current Interest-bearing Liabilities (B.2.1 + B.2.2 + B.2.3 + B.2.4 + B.2.5)		-	-
B.2.1 Domestic Public Financial Institutions			
B.2.2 Domestic Public Non-Financial Institutions			
B.2.3 Domestic Private Financial Institutions			
B.2.4 Domestic Private Non-Financial Institutions			
B.2.5 Foreign Financial Institutions			
B.3 Indebtedness to Affiliates and Related Parties (Non-Current)			
B.4 Liabilities Included in the Disposal Groups Classified as Held for Sale			
B.5 Other Liabilities (B.5.1 + B.5.2)		3,428	7,938
B.5.1 Deferred Tax			4,977
B.5.2 Others, specify (B.5.2.1 + B.5.2.2 + B.5.2.3 + B.5.2.4 + B.5.2.5)		3,428	2,961
B.5.2.1 Retirement Benefit Obligation		3,428	2,961
B.5.2.2			
B.5.2.3			
B.5.2.4			
B.5.2.5			
C. EQUITY (C.3 + C.4 + C.5 + C.6 + C.7 + C.8 + C.9+C.10)		1,629,374	1,690,463
C.1 Authorized Capital Stock (no. of shares, par value and total value; show details) (C.1.1+C.1.2+C.1.3)		1,000,000	1,000,000
C.1.1 Common shares		1,000,000	1,000,000
C.1.2 Preferred Shares			
C.1.3 Others			
C.2 Subscribed Capital Stock (no. of shares, par value and total value) (C.2.1 + C.2.2 + C.2.3)		76,518	76,518
C.2.1 Common shares		76,518	76,518
C.2.2 Preferred Shares			
C.2.3 Others			
C.3 Paid-up Capital Stock (C.3.1 + C.3.2)		600,489	600,489
C.3.1 Common shares		600,489	600,489
C.3.2 Preferred Shares			
C.4 Additional Paid-in Capital / Capital in excess of par value / Paid-in Surplus		72,272	72,272
C.5 Minority Interest			
C.6 Others, specify (C.6.1 + C.6.2 + C.6.3)		1,440	24,342
C.6.1 Unrealized Gains (Losses) on AFS Investment		1,330	24,245
C.6.2 Actuarial Gains (Losses)		110	97
C.6.3			
C.7 Appraisal Surplus/Revaluation Increment in Property/Revaluation Surplus			
C.8 Retained Earnings (C.8.1 + C.8.2)		883,617	921,804
C.8.1 Appropriated		500,000	500,000
C.8.2 Unappropriated		383,617	421,804
C.9 Head / Home Office Account (for Foreign Branches only)			
C.10 Cost of Stocks Held in Treasury (negative entry)		(4,962)	(4,962)
TOTAL LIABILITIES AND EQUITY (B + C)		1,959,482	1,831,735

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*If these are based on consolidated financial statements, please so indicate in the caption.***Table 2. Consolidated Statements of Comprehensive Income**

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)	2012 (in P'000)
A. REVENUE / INCOME (A.1 + A.2 + A.3)	163,823	146,505	269,274
A.1 Net Sales or Revenue / Receipts from Operations (manufacturing, mining, utilities, trade, services, etc.) (from Primary Activity)			
A.2 Share in the Profit or Loss of Associates and Joint Ventures accounted for			
A.3 Other Revenue (A.3.1 + A.3.2 + A.3.3 + A.3.4 + A.3.5)	157,424	142,162	236,241
A.3.1 Rental Income from Land and Buildings			
A.3.2 Receipts from Sale of Merchandise (trading) (from Secondary Activity)			
A.3.3 Sale of Real Estate or other Property and Equipment	125,308	82,702	20,304
A.3.4 Royalties, Franchise Fees, Copyrights (books, films, records, etc.)			
A.3.5 Others, specify (A.3.5.1 + A.3.5.2 + A.3.5.3 + A.3.5.4 + A.3.5.5 + A.3.5.6 + A.3.5.7 + A.3.5.8)	32,116	59,460	215,937
A.3.5.1 Interest Income	2,892	12,311	26,769
A.3.5.2 Gain on Sale of AFS Financial Assets	24,526	18,945	183,593
A.3.5.3 Gain on Sale of HTM Investment			1,274
A.3.5.4 Dividend Income	1,300	5,776	4,301
A.3.5.5 Foreign Exchange Gain	3,398	22,428	
A.3.5.6			
A.3.5.7			
A.3.5.8			
A.4 Other Income (non-operating) (A.4.1 + A.4.2 + A.4.3 + A.4.4)	6,399	4,343	33,033.00
A.4.1 Interest Income			
A.4.2 Dividend Income			
A.4.3 Gain / (Loss) from selling of Assets, specify (A.4.3.1 + A.4.3.2 + A.4.3.3 + A.4.3.4)	6,399	4,343	33,033
A.4.3.1 Other Income	6,399	4,343	880
A.4.3.2 Gain on Disposal of Noncurrent Asset Held for Sale			32,153
A.4.3.3			
A.4.3.4			
A.4.4 Others, specify (A.4.4.1 + A.4.4.2 + A.4.4.3 + A.4.4.4)	-	-	-
A.4.4.1 Gain/(Loss) on Foreign Exchange			
A.4.4.2 Equity in Net Income of Associates			
A.4.4.3			
A.4.4.4			
B. COST OF GOODS SOLD (B.1 + B.2 + B.3)			
B.1 Cost of Goods Manufactured (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5)			
B.1.5 Goods in Process, End (negative entry)			
B.2 Finished Goods, Beginning			
B.3 Finished Goods, End (negative entry)			
C. COST OF SALES (C.1 + C.2 + C.3)	100,713	66,460	14,559.00
C.1 Cost of Real Estate Sold	100,713	66,460	14,559
C.2 Merchandise Inventory, Beginning			
C.3 Merchandise Inventory, End (negative entry)			
D. GROSS PROFIT (A - B - C)	63,110	80,045	254,715

NOTE: Pursuant to SRC Rule 68.1 (as amended in Nov. 2005), for fiscal years ending December 31, 2005 up to November 30, 2006, a comparative format of only two (2) years may be filed to give temporary relief for covered companies as the more complex PFRSs will be applied for the first time in these year end periods. After these first time applications, the requirement of three (3) year comparatives shall resume for year end reports beginning December 31, 2006 and onwards.

Control No.:

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TEL. NO.: 804-1978

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COMPANY TYPE : INVESTMENT HOLDING COMPANY

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*If these are based on consolidated financial statements, please so indicate in the caption.***Table 2. Consolidated Statements of Comprehensive Income**

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)	2012 (in P'000)
E. OPERATING EXPENSES (E.1 + E.2 + E.3 + E.4)	98,441	91,800	140,376
E.1 Selling or Marketing Expenses	46,074	42,642	39,986
E.2 Administrative Expenses			
E.3 General Expenses	52,367	49,158	82,900
E.4 Other Expenses, specify (E.4.1 + E.4.2 + E.4.3 + E.4.4 + E.4.5 + E.4.6 + E.4.7 + E.4.8 + E.4.9 + E.4.10)	-	0	17,490
E.4.1 Others			30
E.4.2 Foreign exchange Losses			17,460
E.4.3			
E.4.4			
E.4.5			
E.4.6			
E.4.7			
E.4.8			
E.4.9			
E.4.10			
F. FINANCE COSTS (F.1 + F.2 + F.3 + F.4 + F.5)	-	-	-
F.1 Interest on Short-Term Promissory Notes			
F.2 Interest on Long-Term Promissory Notes			
F.3 Interest on bonds, mortgages and other long-term loans			
F.4 Amortization			
F.5 Other interests, specify (F.5.1 + F.5.2 + F.5.3 + F.5.4 + F.5.5)	-	-	-
F.5.1			
F.5.2			
F.5.3			
F.5.4			
F.5.5			
G. NET INCOME (LOSS) BEFORE TAX (D - E - F)	-35,331	-11,755	114,339
H. INCOME TAX EXPENSE (negative entry)	(2,856)	(304)	(12,825)
I. INCOME(LOSS) AFTER TAX	-38,187	-12,059	101,514
J. Amount of (i) Post-Tax Profit or Loss of Discontinued Operations; and (ii) Post-Tax Gain or Loss Recognized on the Measurement of Fair Value less Cost to Sell or on the Disposal of the Assets or Disposal Group(s) constituting the Discontinued Operation (if any)			
J.1			
J.2			
K. PROFIT OR LOSS ATTRIBUTABLE TO MINORITY INTEREST			
L. PROFIT OR LOSS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT			
M. EARNINGS (LOSS) PER SHARE (not in P'000)			
M.1 Basic	0.042	0.013	0.112
M.2 Diluted			

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PSIC: _____

*If these are based on consolidated financial statements, please so indicate in the caption.***Table 3.Consolidated Statements of Cash Flow**

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)	2012 (in P'000)
CASH FLOWS FROM OPERATING ACTIVITIES			
Net Income (Loss) Before Tax and Extraordinary Items	(35,331)	(11,755)	114,339
Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities			
Depreciation	2,682	2,673	5,894
Amortization, specify			
Others, specify: Equity in Net Losses (income) of associates			
Net Foreign Exchange Losses - unrealized	5,839	(22,428)	16,644
Gain on Sale of AFS Financial Assets	(24,526)	(18,945)	(183,593)
Gain on Sale of HTM Investments			(1,275)
Dividend Income	(1,300)	(5,776)	(4,300)
Interest Income	(2,892)	(12,395)	(26,769)
Share in Unrealized Valuation Gain on AFS Investments of Assoc			
Provision for Impairment on AFS Financial Assets	4,129		7
Noncurrent Asset held For Sale			(32,153)
Project Advances			4,128
Pension Expense	480	386	344
Deferred Exploration Cost			21,634
Changes in Assets and Liabilities:			
Decrease (Increase) in:			
Receivables	(85,357)	(30,575)	(8,261)
Prepayments and other current assets	23,290	(52,437)	2,856
Others, specify: Real Estate for Sale	(339,616)	(382,103)	(212,440)
Other Noncurrent Assets	28,973	(25,786)	(34,883)
Increase (Decrease) in:			
Trade and Other Payables	191,733	46,671	44,794
Income and Other Taxes Payable			
Others, specify: Interest Received	674	6,105	18,276
Income Taxes Paid	(6,019)	(7,950)	(5,088)
A. Net Cash Provided by (Used in) Operating Activities (sum of above rows)	(237,241)	(514,315)	(279,846)
CASH FLOWS FROM INVESTING ACTIVITIES			
Proceed for sale of AFS Financial Assets	326,181	58,706	495,560
Proceed for sale of Noncurrent Asset Held for Sale			31,938
Proceed for Sale of HTM Investments			17,844
Decrease (Increase) in Noncurrent Assets			
Decrease (Increase) in Deferred Exploration Cost			(70)
Decrease (Increase) in Project Advances			(305)
Decrease (Increase) in Advances to Related Parties	(12)	(516)	(5,017)
Reductions/(Additions) to Property, Plant, and Equipment			(4,022)
Others, specify Net changes in Investments to Associates and Subs.			
Acquisition of Property, Plant & Equipment	(3,664)	(725)	
Acquisition of AFS	(6,247)	(95,532)	(223,499)
Acquisition of HTM			(103,898)
Payment Received from Related Parties	22,686	54,013	7,240
Interest Received	3,021	4,734	3,412
Dividends Received	1,590	5,745	4,301
B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)	343,555	26,425	223,484
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from:			
Others, specify: Collections of Subscription Receivable			
Acquisition of Treasury Stocks		(3,921)	(463)
C. Net Cash Provided by (Used in) Financing Activities (sum of above rows)	-	(3,921)	(463)
NET INCREASE IN CASH AND CASH EQUIVALENTS (A + B + C)	106,314	(491,811)	(56,825)
Cash and Cash Equivalents			
Effect of Exchange Rates on Cash	(5,839)	15,464	(13,900)
Beginning of year	183,090	659,437	730,162
End of year	283,565	183,090	659,437

NOTE: Pursuant to SRC Rule 68.1 (as amended in Nov. 2005), for fiscal years ending December 31, 2005 up to November 30, 2006, a comparative format of only two (2) years may be filed to give temporary relief for covered companies as the more complex PFRSs will be applied for the first time in these year end periods. After these first time applications, the requirement of three (3) year comparatives shall resume for year end reports beginning December 31, 2006 and onwards.

Control No.:

Form Type:

PHFS (rev 2006)

PHFS (rev 2006)

PHFS (rev 2006)

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIESNAME OF CORPORATION: SOCResources, Inc.CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati CityTEL. NO.: 804-1978FAX NO.: 804-1977COMPANY TYPE: INVESTMENT HOLDING COMPANY

PSIC: _____

*If these are based on consolidated financial statements, please so indicate in the caption.***Table 4. Consolidated Statement of Changes in Equity**

(Amount in P'000)

FINANCIAL DATA	Issued Common Stock	Subscribed Common Stock	Additional Paid-in Capital	Unrealized Gains/ (Losses) on AFS	Share in Unrealized Gain (Loss) on AFS of Assoc	Actuarial Gains (Losses) on Defined Benefit Plan	Retained Earnings Appropriated	Retained Earnings Unappropriated	Treasury Stocks	TOTAL
A. Balance, 2012	600,489	76,518	72,272	18,500	0	-95	500,000	433,863	-1,041	1,700,506
A.1 Correction of Error(s)										
A.2 Changes in Accounting Policy										
B. Restated Balance										
C. Surplus										
D. Net Income (Loss) for the Period								(12,059)		(12,059)
E. Other Comprehensive Income (loss)				5,745		192				5,937
E. Dividends (negative entry)										
F. Appropriation for (specify)										
F.1 Unappropriation for Dividend										
F.2 Future Investment, Subsidiary										
F.3										
F.4										
F.5										
G. Issuance of Capital Stock										
G.1 Common Stock										
G.2 Preferred Stock										
G.3 Purchase of Treasury Stocks									(3,921)	(3,921)
H. Collection of Subscription Receivable										0
I. Balance, 2013	600,489	76,518	72,272	24,245	-	97	500,000	421,804	(4,962)	1,690,463
H.1 Correction of Error (s)										
H.2 Changes in Accounting Policy										
I. Restated Balance										
J. Surplus										
K. Net Income (Loss) for the Period								(38,187)		(38,187)
E. Other Comprehensive Income (loss)				-22,915		13				(22,902)
L. Dividends (negative entry)										
M. Appropriation for (specify)										
M.1										
M.2										
M.3										
M.4										
M.5										
N. Issuance of Capital Stock										
N.1 Common Stock										
N.2 Preferred Stock										
N.3 Purchase of Treasury Stocks										0
H. Collection of Subscription Receivable										0
O. Balance, 2014	600,489	76,518	72,272	1,330	-	110	500,000	383,617	(4,962)	1,629,374

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: SOCResources, Inc.
CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City
TEL. NO.: 804-1978 FAX NO.: 804-1977
COMPANY TYPE : INVESTMENT HOLDING COMPANY PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Parent Statements of Financial Position

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)
A. ASSETS (A.1 + A.2 + A.3 + A.4 + A.5 + A.6 + A.7 + A.8 + A.9 + A.10)	1,833,518	1,847,808
A.1 Current Assets (A.1.1 + A.1.2 + A.1.3 + A.1.4 + A.1.5)	1,474,886	1,162,896
A.1.1 Cash and cash equivalents (A.1.1.1 + A.1.1.2 + A.1.1.3)	255,732	131,374
A.1.1.1 On hand	15	15
A.1.1.2 In domestic banks/entities	251,491	108,122
A.1.1.3 In foreign banks/entities	4,226	811
A.1.1.4 Time Deposits		22,426
A.1.2 Trade and Other Receivables (A.1.2.1 + A.1.2.2)	1,215,370	1,031,215
A.1.2.1 Due from domestic entities (A.1.2.1.1 + A.1.2.1.2 + A.1.2.1.3 + A.1.2.1.4)	1,215,370	1,031,215
A.1.2.1.1 Due from customers (trade)		
A.1.2.1.2 Due from related parties	1,210,902	1,024,391
A.1.2.1.3 Others, specify (A.1.2.1.3.1 + A.1.2.1.3.2)	4,468	6,824
A.1.2.1.3.1 Officers and Employees	4,387	4,376
A.1.2.1.3.2 Accrued Interest		2,078
A.1.2.1.3.3 Others	81	370
A.1.2.1.4 Allowance for doubtful accounts (negative entry)		
A.1.2.2 Due from foreign entities, specify (A.1.2.2.1 + A.1.2.2.2 + A.1.2.2.3 + A.1.2.2.4)	-	-
A.1.2.2.1		
A.1.2.2.2		
A.1.2.2.3		
A.1.2.2.4 Allowance for doubtful accounts (negative entry)		
A.1.3 Inventories (A.1.3.1 + A.1.3.2 + A.1.3.3 + A.1.3.4 + A.1.3.5 + A.1.3.6)	-	-
A.1.3.1 Raw materials and supplies		
A.1.3.2 Goods in process (including unfinished goods, growing crops, unfinished seeds)		
A.1.3.3 Finished goods		
A.1.3.4 Merchandise/Goods in transit		
A.1.3.5 Unbilled Services (in case of service providers)		
A.1.3.6 Others, specify (A.1.3.6.1 + A.1.3.6.2)	-	-
A.1.3.6.1 Real Estate for Sale		
A.1.3.6.2		

NOTE:

This special form is applicable to Investment Companies and Publicly-held Companies (enumerated in Section 17.2 of the Securities Regulation Code (SRC), except banks and insurance companies). As a supplemental form to PHFS, it shall be used for reporting Consolidated Financial Statements of Parent corporations and their subsidiaries.

Domestic corporations are those which are incorporated under Philippine laws or branches/subsidiaries of foreign corporations that are licensed to do business in the Philippines where the center of economic interest or activity is within the Philippines. On the other hand, foreign corporations are those that are incorporated abroad, including branches of Philippine corporations operating abroad.

Financial Institutions are corporations principally engaged in financial intermediation, facilitating financial intermediation, or auxiliary financial services. Non-Financial institutions refer to corporations that are primarily engaged in the production of market goods and non-financial services.

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: **SOCResources, Inc.**

CURRENT ADDRESS: **4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City**

TEL. NO.: **804-1978**

FAX NO.: **804-1977**

COMPANY TYPE : **INVESTMENT HOLDING COMPANY**

PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Parent Statements of Financial Position

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)
A.1.4.3 Loans and Receivables - issued by domestic entities: (A.1.4.3.1 + A.1.4.3.2 + A.1.4.3.3 + A.1.4.3.4 + A.1.4.3.5)	-	-
A.1.4.3.1 National Government		
A.1.4.3.2 Public Financial Institutions		
A.1.4.3.3 Public Non-Financial Institutions		
A.1.4.3.4 Private Financial Institutions		
A.1.4.3.5 Private Non-Financial Institutions		
A.1.4.4 Available-for-sale financial assets - issued by domestic entities: (A.1.4.4.1 + A.1.4.4.2 + A.1.4.4.3 + A.1.4.4.4 + A.1.4.4.5)	-	-
A.1.4.4.1 National Government		
A.1.4.4.2 Public Financial Institutions		
A.1.4.4.3 Public Non-Financial Institutions		
A.1.4.4.4 Private Financial Institutions		
A.1.4.4.5 Private Non-Financial Institutions		
A.1.4.5 Financial Assets issued by foreign entities: (A.1.4.5.1+A.1.4.5.2+A.1.4.5.3+A.1.4.5.4)	-	-
A.1.4.5.1 Financial Assets at fair value through profit or loss		
A.1.4.6 Allowance for decline in market value <i>(negative entry)</i>		
A.1.5 Other Current Assets (state separately material items) (A.1.5.1 + A.1.5.2 + A.1.5.3)	3,784	307
A.1.5.1 Input VAT	177	54
A.1.5.2 Supplies	54	99
A.1.5.3 Prepaid Expenses	63	91
A.1.5.4 Refundable Deposits	67	63
A.1.5.5 Others	3,423	
A.2 Property, plant, and equipment (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5 + A.2.6 + A.2.7+ A.2.8)	20	53
A.2.1 Land		
A.2.2 Building and improvements including leasehold improvement		
A.2.3 Machinery and equipment (on hand and in transit)		53
A.2.4 Transportation/motor vehicles, automotive equipment, autos and trucks, and delivery equipment		
A.2.5 Others, specify (A.2.5.1 + A.2.5.2 + A.2.5.3 + A.2.5.4 + A.2.5.5)	20.00	-
A.2.5.1 Office Furniture & Equipments	20	
A.2.5.2 Leasehold Improvements		
A.2.5.3 Computer Equipment & Software		
A.2.5.4 Model Home Furnishing		
A.2.7 Accumulated Depreciation <i>(negative entry)</i>		
A.2.8 Impairment Loss or Reversal <i>(if loss, negative entry)</i>		
A.3 Investments accounted for using the equity method (A.3.1 + A.3.2 + A.3.3 + A.3.4)	322,298	322,298
A.3.1 Equity in domestic subsidiaries/affiliates	322,298	322,298
A.3.2 Equity in foreign branches/subsidiaries/affiliates		
A.3.3 Others, specify (A.3.3.1 + A.3.3.2 + A.3.3.3 + A.3.3.4 + A.3.3.5)		-
A.3.3.1		
A.3.3.2		
A.3.3.3		
A.3.3.4		
A.3.3.5		
A.4 Available for Sale Financial Assets - Noncurrent	36,314	362,561
A.5 Biological Assets		
A.6 Intangible Assets		
A.6.1 Major item/s, specify (A.6.1.1 + A.6.1.2)		
A.6.1.1		
A.6.1.2		
A.7 Assets Classified as Held for Sale		
A.8 Assets included in Disposal Groups Classified as Held for Sale		

SPECIAL FORM FOR CONSOLIDATED FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: SOCResources, Inc.
CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City
TEL. NO.: 804-1978 FAX NO.: 804-1977

COMPANY TYPE: INVESTMENT HOLDING COMPANY PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Parent Statements of Financial Position

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)
A.9 Long-term receivables (net of current portion) (A.9.1 + A.9.2 + A.9.3)		
A.9.1 From domestic entities, specify (A.9.1.1 + A.9.1.2 + A.9.1.3)		
A.9.1.1		
A.9.1.2		
A.9.2 From foreign entities, specify (A.9.2.1 + A.9.2.2 + A.9.2.3)		
A.9.2.1		
A.9.2.2		
A.9.3 Allowance for doubtful accounts, net of current portion (negative entry)		
A.10 Other Assets (A.10.1 + A.10.2 + A.10.3 + A.10.4 + A.10.5)	-	-
A.10.1 Deferred charges - net of amortization		
A.10.2 Deferred Income Tax		
A.10.3 Advance/Miscellaneous deposits		
A.10.4 Others, specify (A.10.4.1 + A.10.4.2 + A.10.4.3 + A.10.4.4 + A.10.4.5)	-	-
A.10.4.1 Deferred Exploration Cost		
A.10.4.2 Other Noncurrent Assets		
A.10.5 Allowance for write-down of deferred charges/bad accounts (negative entry)		
B. LIABILITIES (B.1 + B.2 + B.3 + B.4 + B.5)	8,553	14,537
B.1 Current Liabilities (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5 + B.1.6 + B.1.7)	5,299	6,688
B.1.1 Trade and Other Payables to Domestic Entities (B.1.1.1 + B.1.1.2 + B.1.1.3 + B.1.1.4 + B.1.1.5 + B.1.1.6)	5,299	6,575
B.1.1.1 Loans/Notes Payables		
B.1.1.2 Trade Payables	71	114
B.1.1.3 Payables to Related Parties		
B.1.1.4 Advances from Directors, Officers, Employees and Principal Stockholders		
B.1.1.5 Accruals, specify material items (B.1.1.5.1 + B.1.1.5.2 + B.1.1.5.3)	5,170	6,390
B.1.1.5.1 Accrued Expenses	5,170	6,390
B.1.1.5.2		
B.1.1.5.3		
B.1.1.6 Others, specify (B.1.1.6.1 + B.1.1.6.2 + B.1.1.6.3)	58	71
B.1.1.6.1 Payables to Government	58	71
B.1.1.6.2		
B.1.1.6.3		
B.1.2 Trade and Other Payables to Foreign Entities (specify) (B.1.2.1 + B.1.2.2 + B.1.2.3)		
B.1.2.1		
B.1.2.2		
B.1.3 Provisions		
B.1.4 Financial Liabilities (excluding Trade and Other Payables and Provisions) (B.1.4.1 + B.1.4.2 + B.1.4.3 + B.1.4.4 + B.1.4.5)		
B.1.4.1		
B.1.4.2		
B.1.5 Liabilities for Current Tax		113
B.1.6 Deferred Tax Liabilities		
B.1.7 Others, specify (If material, state separately; indicate if the item is payable to public/private or financial/non-financial institutions) (B.1.7.1 + B.1.7.2 + B.1.7.3 + B.1.7.4 + B.1.7.5 + B.1.7.6)		
B.1.7.1 Dividends declared and not paid at balance sheet date		
B.1.7.2 Acceptances Payable		
B.1.7.3 Liabilities under Trust Receipts		
B.1.7.4 Portion of Long-term Debt Due within one year		
B.1.7.5 Deferred Income		
B.1.7.6 Any other current liability in excess of 5% of Total Current Liabilities, specify:		
B.1.7.6.1		
B.1.7.6.2		
B.1.7.6.3		

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: **SOCResources, Inc.**
CURRENT ADDRESS: **4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City**
TEL. NO.: **804-1978** FAX NO.: **804-1977**

COMPANY TYPE : **INVESTMENT HOLDING COMPANY**

PSIC:

If these are based on consolidated financial statements, please so indicate in the caption.

Table 1. Parent Statements of Financial Position

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)
B.2 Long-term Debt - Non-current Interest-bearing Liabilities (B.2.1 + B.2.2 + B.2.3 + B.2.4 + B.2.5)	-	-
B.2.1 Domestic Public Financial Institutions		
B.2.2 Domestic Public Non-Financial Institutions		
B.2.3 Domestic Private Financial Institutions		
B.2.4 Domestic Private Non-Financial Institutions		
B.2.5 Foreign Financial Institutions		
B.3 Indebtedness to Affiliates and Related Parties (Non-Current)		
B.4 Liabilities Included in the Disposal Groups Classified as Held for Sale		
B.5 Other Liabilities (B.5.1 + B.5.2)	3,254	7,849
B.5.1 Deferred Tax		4,977
B.5.2 Others, specify (B.5.2.1 + B.5.2.2 + B.5.2.3 + B.5.2.4 + B.5.2.5)	3,254	2,872
B.5.2.1 Retirement Benefit Obligation	3,254	2,872
B.5.2.2		
B.5.2.3		
B.5.2.4		
B.5.2.5		
C. EQUITY (C.3 + C.4 + C.5 + C.6 + C.7 + C.8 + C.9+C.10)	1,824,965	1,833,272
C.1 Authorized Capital Stock (no. of shares, par value and total value; show details) (C.1.1+C.1.2+C.1.3)	1,000,000	1,000,000
C.1.1 Common shares	1,000,000	1,000,000
C.1.2 Preferred Shares		
C.1.3 Others		
C.2 Subscribed Capital Stock (no. of shares, par value and total value) (C.2.1 + C.2.2 + C.2.3)	76,518	76,518
C.2.1 Common shares	76,518	76,518
C.2.2 Preferred Shares		
C.2.3 Others		
C.3 Paid-up Capital Stock (C.3.1 + C.3.2)	600,489	600,489
C.3.1 Common shares	600,489	600,489
C.3.2 Preferred Shares		
C.4 Additional Paid-in Capital / Capital in excess of par value / Paid-in Surplus	72,272	72,272
C.5 Minority Interest		
C.6 Others, specify (C.6.1 + C.6.2 + C.6.3)	1,211	24,202
C.6.1 Unrealized Gains (Losses) on AFS Investment	1,330	24,245
C.6.2 Actuarial Gains (Losses)	(119)	(43)
C.6.3		
C.7 Appraisal Surplus/Revaluation Increment in Property/Revaluation Surplus		
C.8 Retained Earnings (C.8.1 + C.8.2)	1,079,437	1,064,753
C.8.1 Appropriated	500,000	500,000
C.8.2 Unappropriated	579,437	564,753
C.9 Head / Home Office Account (for Foreign Branches only)		
C.10 Cost of Stocks Held in Treasury (negative entry)	(4,962)	(4,962)
TOTAL LIABILITIES AND EQUITY (B + C)	1,833,518	1,847,809

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: **SOCResources, Inc.**
CURRENT ADDRESS: **4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City**
TEL. NO.: **804-1978** FAX NO.: **804-1977**
COMPANY TYPE: **INVESTMENT HOLDING COMPANY** PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 2. Parent's Statements of Comprehensive Income

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)	2012 (in P'000)
A. REVENUE / INCOME (A.1 + A.2 + A.3)	31,909	59,460	247,999
A.1 Net Sales or Revenue / Receipts from Operations (manufacturing, mining, utilities, trade, services, etc.) (from Primary Activity)			
A.2 Share in the Profit or Loss of Associates and Joint Ventures accounted for			
A.3 Other Revenue (A.3.1 + A.3.2 + A.3.3 + A.3.4 + A.3.5)	31,909	59,460	215,846
A.3.1 Rental Income from Land and Buildings			
A.3.2 Receipts from Sale of Merchandise (trading) (from Secondary Activity)			
A.3.3 Sale of Real Estate or other Property and Equipment			
A.3.4 Royalties, Franchise Fees, Copyrights (books, films, records, etc.)			
A.3.5 Others, specify (A.3.5.1 + A.3.5.2 + A.3.5.3 + A.3.5.4 + A.3.5.5 + A.3.5.6 + A.3.5.7 + A.3.5.8)	31,909	59,460	215,846
A.3.5.1 Interest Income	2,686	12,311	26,677
A.3.5.2 Gain on Sale of AFS Financial Assets	24,526	18,945	183,593
A.3.5.3 Gain on Sale of HTM Investment			1,275
A.3.5.4 Dividend Income	1,299	5,776	4,301
A.3.5.5 Foreign Exchange Gain	3,398	22,428	
A.3.5.6			
A.3.5.7			
A.3.5.8			
A.4 Other Income (non-operating) (A.4.1 + A.4.2 + A.4.3 + A.4.4)	-	-	32,153
A.4.1 Interest Income			
A.4.2 Dividend Income			
A.4.3 Gain / (Loss) from selling of Assets, specify (A.4.3.1 + A.4.3.2 + A.4.3.3 + A.4.3.4)	-	-	32,153
A.4.3.1 Other Income			
A.4.3.2 Gain on Disposal of Noncurrent Asset Held for Sale			32,153
A.4.3.3			
A.4.3.4			
A.4.4 Others, specify (A.4.4.1 + A.4.4.2 + A.4.4.3 + A.4.4.4)	-	-	-
A.4.4.1 Gain/(Loss) on Foreign Exchange			
A.4.4.2 Equity in Net Income of Associates			
A.4.4.3			
A.4.4.4			
B. COST OF GOODS SOLD (B.1 + B.2 + B.3)			
B.1 Cost of Goods Manufactured (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5)			
B.1.5 Goods in Process, End (negative entry)			
B.2 Finished Goods, Beginning			
B.3 Finished Goods, End (negative entry)			
C. COST OF SALES (C.1 + C.2 + C.3)	-	-	-
C.1 Cost of Real Estate Sold			
C.2 Merchandise Inventory, Beginning			
C.3 Merchandise Inventory, End (negative entry)			
D. GROSS PROFIT (A - B - C)	31,909	59,460	247,999

NOTE: Pursuant to SRC Rule 68.1 (as amended in Nov. 2005), for fiscal years ending December 31, 2005 up to November 30, 2006, a comparative format of only two (2) years may be filed to give temporary relief for covered companies as the more complex PFRSs will be applied for the first time in these year end periods. After these first time applications, the requirement of three (3) year comparatives shall resume for year end reports beginning December 31, 2006 and onwards.

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: SOCResources, Inc.
CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati City
TEL. NO.: 804-1978 FAX NO.: 804-1977
COMPANY TYPE : INVESTMENT HOLDING COMPANY PSIC: _____

If these are based on consolidated financial statements, please so indicate in the caption.

Table 2. Parent's Statements of Comprehensive Income

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)	2012 (in P'000)
E. OPERATING EXPENSES (E.1 + E.2 + E.3 + E.4)	14,741	16,084	77,707
E.1 Selling or Marketing Expenses			
E.2 Administrative Expenses	14,741	16,084	77,707
E.3 General Expenses			
E.4 Other Expenses, specify (E.4.1 + E.4.2 + E.4.3 + E.4.4 + E.4.5 + E.4.6 + E.4.7 + E.4.8 + E.4.9 + E.4.10)	-	-	-
E.4.1			
E.4.2			
E.4.3			
E.4.4			
E.4.5			
E.4.6			
E.4.7			
E.4.8			
E.4.9			
E.4.10			
F. FINANCE COSTS (F.1 + F.2 + F.3 + F.4 + F.5)	-	-	-
F.1 Interest on Short-Term Promissory Notes			
F.2 Interest on Long-Term Promissory Notes			
F.3 Interest on bonds, mortgages and other long-term loans			
F.4 Amortization			
F.5 Other interests, specify (F.5.1 + F.5.2 + F.5.3 + F.5.4 + F.5.5)	-	-	-
F.5.1			
F.5.2			
F.5.3			
F.5.4			
F.5.5			
G. NET INCOME (LOSS) BEFORE TAX (D - E - F)	17,168	43,376	170,292
H. INCOME TAX EXPENSE (negative entry)	(2,484)	(304)	(12,825)
I. INCOME(LOSS) AFTER TAX	14,684	43,072	157,467
J. Amount of (i) Post-Tax Profit or Loss of Discontinued Operations; and (ii) Post-Tax Gain or Loss Recognized on the Measurement of Fair Value less Cost to Sell or on the Disposal of the Assets or Disposal Group(s) constituting the Discontinued Operation (if any)			
J.1			
J.2			
K. PROFIT OR LOSS ATTRIBUTABLE TO MINORITY INTEREST			
L. PROFIT OR LOSS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT			
M. EARNINGS (LOSS) PER SHARE (not in P'000)			
M.1 Basic	0.025	0.072	0.263
M.2 Diluted			

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIESNAME OF CORPORATION: SOCResources, Inc.CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati CityTEL. NO.: 804-1978FAX NO.: 804-1977COMPANY TYPE INVESTMENT HOLDING COMPANY

PSIC: _____

*If these are based on consolidated financial statements, please so indicate in the caption.***Table 3. Parent's Statements of Cash Flow**

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)	2012 (in P'000)
CASH FLOWS FROM OPERATING ACTIVITIES			
Net Income (Loss) Before Tax and Extraordinary Items	17,168	43,376	170,292
Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities			
Depreciation	33	61	3,228
Others, specify: <u>Equity in Net Losses (income) of associates</u>			
<u>Impairment in value - AFS</u>			
<u>Net Foreign Exchange Losses - unrealized</u>	5,839	(22,428)	16,644
<u>Gain on Sale of AFS Financial Assets</u>	(24,526)	(18,945)	(183,593)
<u>Gain on Sale of HTM Investments</u>			(1,275)
<u>Dividend Income</u>	(1,300)	(5,776)	(4,300)
<u>Interest Income</u>	(2,685)	(12,311)	(26,677)
<u>Share in Unrealized Valuation Gain on AFS Investments of Assoc</u>			
<u>Provision for Impairment on AFS Financial Assets</u>	4,129		7
<u>Gain on sale of Noncurrent Asset held For Sale</u>			(32,153)
<u>Write off of Project Advances</u>			4,128
<u>Pension Expense</u>	306	285	270
<u>Write off of Deferred Exploration Cost</u>			21,634
Changes in Assets and Liabilities:			
Decrease (Increase) in:			
<u>Receivables</u>	(1,103)	31,476	(1,703)
<u>Prepayments and other current assets</u>	(55)	377	(389)
Others, specify: <u>Real Estate for Sale</u>			
<u>Other Noncurrent Assets</u>			
Increase (Decrease) in:			
<u>Trade and Other Payables</u>	(1,275)	(4,425)	10,264
<u>Income and Other Taxes Payable</u>			
Others, specify: <u>Interest Received</u>	467	6,021	18,184
<u>Income Taxes Paid</u>	(6,019)	(7,950)	(5,088)
A. Net Cash Provided by (Used in) Operating Activities (sum of above rows)	(9,021)	9,761	(10,527)
CASH FLOWS FROM INVESTING ACTIVITIES			
<u>Proceed for sale of AFS Financial Assets</u>	326,181	58,706	495,560
<u>Proceed for sale of Noncurrent Asset Held for Sale</u>			31,938
<u>Proceed for Sale of HTM Investments</u>			17,844
<u>Decrease (Increase) in Noncurrent Assets</u>			
<u>Decrease (Increase) in Deferred Exploration Cost</u>			(70)
<u>Decrease (Increase) in Project Advances</u>			(305)
<u>Decrease (Increase) in Advances to Related Parties</u>	(208,012)	(513,278)	(286,017)
<u>Reductions/(Additions) to Property, Plant, and Equipment</u>			
Others, specify <u>Net changes in Investments to Associates and Subs.</u>			
<u>Acquisition of Property, Plant & Equipment</u>		(11)	(61)
<u>Acquisition of AFS</u>	(6,247)	(95,532)	(223,499)
<u>Acquisition of HTM</u>			(103,898)
<u>Payment Received from Related Parties</u>	22,686	54,013	7,240
<u>Interest Received</u>	3,021	4,734	3,412
<u>Dividends Received</u>	1,590	5,745	4,301
B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)	139,219	(485,623)	(53,555)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from:			
Others, specify: <u>Collections of Subscription Receivable</u>			
<u>Acquisition of Treasury Stocks</u>		(3,921)	(462)
C. Net Cash Provided by (Used in) Financing Activities (sum of above rows)	-	(3,921)	(462)
NET INCREASE IN CASH AND CASH EQUIVALENTS (A + B + C)	130,198	(479,783)	(64,544)
Cash and Cash Equivalents			
<u>Effect of Exchange Rates on Cash</u>	(5,840)	15,463	(13,900)
<u>Beginning of year</u>	131,374	595,694	674,138
<u>End of year</u>	255,732	131,374	595,694

NOTE: Pursuant to SRC Rule 68.1 (as amended in Nov. 2005), for fiscal years ending December 31, 2005 up to November 30, 2006, a comparative format of only two (2) years may be filed to give temporary relief for covered companies as the more complex PFRSs will be applied for the first time in these year end periods. After these first time applications, the requirement of three (3) year comparatives shall resume for year end reports beginning December 31, 2006 and onwards.

Control No.:

Form Type:

PHFS (rev 2006)

PHFS (rev 2006)

PHFS (rev 2006)

SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIESNAME OF CORPORATION: SOCResources, Inc.CURRENT ADDRESS: 4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue, Makati CityTEL. NO.: 804-1978FAX NO.: 804-1977COMPANY TYPE : INVESTMENT HOLDING COMPANY*If these are based on consolidated financial statements, please so indicate in the caption.***Table 4. Parent's Statement of Changes in Equity**

(Amount in P'000)

FINANCIAL DATA	Issued Common Stock	Subscribed Common Stock	Additional Paid-in Capital	Unrealized Gains/ (Losses) on AFS	Actuarial Gains (Losses) on Defined Benefit Plan	Retained Earnings Appropriated	Retained Earnings Unappropriated	Treasury Stocks	TOTAL
A. Balance, 2012	600,490	76,518	72,272	18,500	(68)	500,000	521,681	(1,041)	1,788,352
A.1 Correction of Error(s)									
A.2 Changes in Accounting Policy									
B. Restated Balance									
C. Surplus									
D. Net Income (Loss) for the Period							43,072		43,072
E. Other Comprehensive Income (loss)				5,745	25				5,770
E. Dividends (negative entry)									
F. Appropriation for (specify)									
F.1 Unappropriation for Diwalwal									
G. Issuance of Capital Stock									
G.1 Common Stock									
G.2 Preferred Stock									
G.3 Purchase of Treasury Stocks								(3,921)	(3,921)
H. Collection of Subscription Receivable									0
I. Balance, 2013	600,490	76,518	72,272	24,245	(43)	500,000	564,753	(4,962)	1,833,273
H.1 Correction of Error (s)									
H.2 Changes in Accounting Policy									
I. Restated Balance									
J. Surplus									
K. Net Income (Loss) for the Period							14,683		14,683
E. Other Comprehensive Income (loss)				(22,915)	(76)				(22,991)
L. Dividends (negative entry)									
M. Appropriation for (specify)									
M.1									
N. Issuance of Capital Stock									
N.1 Common Stock									
N.2 Preferred Stock									
N.3 Purchase of Treasury Stocks									
H. Collection of Subscription Receivable									
O. Balance, 2014	600,490	76,518	72,272	1,330	(119)	500,000	579,436	(4,962)	1,824,965



SOCResources, Inc.

4th Flr. ENZO Building 399 Senator Gil Puyat Avenue, Makati City
Metro Manila, Philippines 1200

TREASURER'S CERTIFICATION

I, BELEN R. CASTRO, of legal age, Filipino and with office address at the 4th Floor Enzo Building 399 Senator Gil Puyat Avenue, Makati City, after being sworn in accordance with law, hereby certify that:

1. I am the Treasurer of SOCResources, Inc. (the "Corporation"), a corporation duly organized and existing under and by virtue of the laws of the Republic of the Philippines under SEC Certificate of Registration ASO92-06441 with the principal office address at 4th Floor Enzo Building 399 Senator Gil Puyat Avenue, Makati City.
2. Except for certain details/breakdowns required in the General Form of Financial Statement and Special Form of Financial Statement, the Generally Accepted Accounting Principles in the Philippines or Philippine Financial Reporting Standards prescribed accounts and figures provided in electronic documents are based on the contents of the FS submitted to the SEC.
3. I am executing this certification to attest to the truth of the foregoing and in compliance with the reportorial requirements of the SEC.

MAY 08 2015

WITNESS MY HAND on this ____ of April 2015 at City of Makati


BELEN R. CASTRO

Treasurer

MAKATI CITY

MAY 08 2015

SUBSCRIBED AND SWORN to before me on this ____ day of April 2015 at City of Makati, affiant exhibiting to me her Passport No. EB0366990 issued on June 10,2010 at DFA, Manila valid until June 09,2015.

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ATTY. VIRGINIO R. BATALLA
NOTARY PUBLIC FOR MAKATI CITY
APPOINTMENT NO. M 32
UNTIL DECEMBER 31, 2015
ROLL OF ATTY. NO. 16748
MCLE COMPLIANCE NO. 11-001-033/4-10-2013
IBP NO. 706762 - LIFETIME MEMBER
PTR. NO. 474 - 8510 JAN 05, 2015
EXECUTIVE BLDG. CENTER
MAKATI AVE., COR., JUPITER