

COVER SHEET

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SEC Registration Number

[illegible][illegible][illegible]

(Company's Full Name)

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(Business Address: No., Street City / Town / Province)

Ronna C. De Leon

Contact Person

8804-1977/8804-1978

Company Telephone Number

2026 INFORMATION STATEMENT (PRELIMINARY)

FORM TYPE

1	2
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Month _____
Fiscal Year _____

3	1
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Day

October 23, 2026

Month	Day
Annual Meeting	

Not Applicable

0Secondary License Type, If Applicable

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Dept Requiring this Doc

Amended Articles Number / Section

Total Amount of Borrowings

363

Total No. of Stockholders

Domestic

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Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 20-IS

INFORMATION STATEMENT PURSUANT TO SECTION 20
OF THE SECURITIES REGULATION CODE

1. Check the appropriate box:

☒ Preliminary Information Statement
☐ Definitive Information Statement

2. Name of Registrant as specified in its charter: **SOCRESOURCES, INC.**
(formerly known as SOUTH CHINA RESOURCES, INC.)

3. Province, country or their jurisdiction of incorporation or organization: **PHILIPPINES**

4. SEC Identification Number: **ASO92-6441**

5. BIR Tax Identification Code: **001-945-016-00000**

6. Address of Principal Office: **4TH FLOOR ENZO BLDG. 399 SEN. GIL PUYAT AVE. MAKATI CITY**
Postal Code: **1200**

7. Registrant's telephone number, including area code: **(632) 8804-1978 / 8804-1977**

8. Date, time and place of the meeting of security holders:

23 OCTOBER 2026 at 2:00 p.m.

Meeting through Remote Communication via Zoom

The Presiding Officer shall call and preside the Meeting in Makati City, Metro Manila.

9. Approximate date on which the Information Statement is first to be sent or given to security holders: **02 OCTOBER 2026**

10. In case of Proxy Solicitations:

WE ARE NOT SOLICITING PROXY.

Name of Person Filing the Statement/Solicitor: N/A

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA (information on numbers of shares and amount of debt is applicable only to corporate registrants):

Title of Each Class

Number of Shares of Common Stock
Outstanding or Amount of Debt Outstanding

Common Shares

*****901,920,568*****

12. Are any or all registrant's securities listed on a Stock Exchange?

Yes: √ No:

Name of Stock Exchange

Class of Securities Listed

Philippine Stock Exchange

Unclassified Common Shares



SOCResources, Inc.

4th Flr. ENZO Building 399 Senator Gil Puyat Avenue, Makati City
Metro Manila, Philippines 1200

NOTICE OF THE ANNUAL MEETING OF THE STOCKHOLDERS

To all Stockholders:

Notice is hereby given that the 2026 Reconvened Annual Meeting of the Stockholders of SOCResources, Inc. shall be held on 23 October 2026, at 2:00 P.M. Based on the resolution of the Board of Directors during its special meeting held on 09 September 2026, the Annual Meeting will be conducted virtually via Zoom.

The agenda for said meeting is as follows:

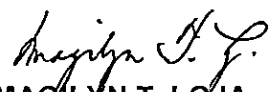
1. Proof of notice and quorum;
2. Reading and approval of previous Minutes;
3. Report of Management;
4. Ratification of the acts of the Board of Directors and Officers;
5. Election of Directors;
6. Appointment of Auditors;
7. Other Matters: and
8. Adjournment.

For the purpose of the meeting, only stockholders of record at the close of business on 24 September 2026 shall be entitled to notice of and to vote at the meeting. The stockholders may only attend by remote communication, by voting in absentia, or by appointing the Chairman as proxy. Stockholders intending to participate via remote communications must notify the Corporation by sending an email to info@socres.com.ph. Attached are the instructions for joining and participating in the virtual Annual Meeting.

If you cannot attend the meeting but would like to be represented thereat, you may appoint a proxy in writing and file the same, together with the appropriate Board resolution for corporate stockholders and Special Power of Attorney for individual stockholders, with the Corporation on or before 5:00 pm of 15 October 2026. Duly accomplished proxies may be sent to info@socres.com.ph or hard copies at SOCResources, Inc. 4th Floor Enzo Bldg. 399 Sen. Gil Puyat Avenue Makati, City. Said proxies shall be validated until 5:00 pm of 21 October 2026.

The Organizational Meeting of the Board of Directors will immediately follow after the annual stockholders' meeting. It will likewise be conducted via remote communication.

WE ARE NOT SOLICITING PROXIES.


MAGILYN T. LOJA
Corporate Secretary

PARTICIPATION VIA REMOTE COMMUNICATION

The annual stockholders' meeting will be conducted by remote communication via Zoom Application. Stockholders may attend and participate at the annual meeting by following the instructions below:

1. Stockholders who intend to participate remotely should notify the Corporation by sending an email to info@socres.com.ph not later than 15 October 2026 at 5:00 p.m. Stockholders who will be represented by proxy should likewise email the duly accomplished and signed Proxy Form, together with any applicable supporting documents, to the same email address within the prescribed period.
2. An email confirmation, link for registration and other instructions for the registration and voting will be provided to the stockholders who will indicate their intention to participate at the annual meeting. All successfully registered Stockholders will receive an electronic invitation via email containing the Meeting link and password, including the rules and procedures for the meeting.
3. We advise all stockholders to log onto the meeting link at least 45 minutes before the meeting starts, to avoid any technical difficulty. The meeting broadcast will start promptly at 2:00 in the afternoon.
4. Only Stockholders (or their proxies), who have notified the Company of his/her/its intention to participate in the Meeting by remote communication, will be included in the determination of the existence of a quorum.
5. Further, the meeting shall be recorded in audio and video format, and copies thereof shall be retained by the Corporation.

The Company's Annual Report, Definitive SEC Form 20-IS and 2nd Quarter 2026 report will be uploaded to the PSE EDGE, for your reference. <https://edge.pse.com.ph> or the Company's Website at: <https://socres.com.ph>

A. GENERAL INFORMATION

Item 1: DATE, TIME, AND PLACE OF MEETING OF SECURITY HOLDERS

The Presiding Officer shall call and conduct the Meeting in Makati City, Metro Manila on Friday, 23 October 2026 at 2:00 p.m. through remote communication via Zoom application.

The Company's Principal Office is at 4th Floor ENZO Bldg. 399 Sen. Gil Puyat Avenue, Makati City.

October 02, 2026 (Friday) is the approximate date on which the Information Statement is first to be sent or given to security holders.

In compliance with SEC Notice Dated 12 March 2025 providing Publicly Listed Companies an alternative mode of notifying stockholders about the Annual Stockholders' Meeting (ASM), A copy of the Notice of Meeting will be published on the Business Section of Philippine Daily Inquirer and Business World (online and in print) on September 28 and 29, 2026.

Stockholders may submit their intention to vote in absentia by sending an email to the Company at info@socres.com.ph. Upon successful verification of the stockholder's identity and voting entitlement, the Company will provide the Voting in Absentia Form. The completed form shall be submitted to the Company and will be verified and validated by the Corporate Secretary before being included in the official tally of votes. Votes must be received before the completion of the voting process and shall be deemed present for purposes of determining quorum, in accordance with SEC Memorandum Circular No. 6, Series of 2020.

PARTICIPATION VIA REMOTE COMMUNICATION

The ASM will be conducted by remote communication via Zoom Application. Stockholders may attend and participate at the annual meeting by following the instructions below:

1. Stockholders who intend to participate remotely should notify the Corporation by sending an email to info@socres.com.ph not later than 15 October 2026 at 5:00 pm.
2. An email confirmation, link for registration and other instructions for the registration and voting will be provided to the stockholders who will indicate their intention to participate at the annual meeting. All successfully registered Stockholders will receive an electronic invitation via email containing the Meeting link and password, including the rules and procedures for the meeting.
3. We advise all stockholders to log onto the meeting link at least 45 minutes before the meeting starts, to avoid any technical difficulty. The meeting broadcast will start promptly at 2:00 in the afternoon.
4. Only Stockholders (or their proxies), who have notified the Company of his/her/its intention to participate in the Meeting by remote communication, will be included in the determination of the existence of a quorum.
5. Further, the meeting shall be recorded in audio and video format, and copies thereof shall be retained by the Corporation.
6. Stockholders who intend to vote in absentia are required to submit their vote through the Voting in Absentia Form to be provided by the company upon confirmation of their registration. Votes should be submitted not later than October 19, 2026, at 5:00 pm.

7. Stockholders who intend to attend and vote by proxy should submit their respective proxies by mail at SOCResources, Inc. 4th Floor Enzo Bldg. 399 Sen. Gil Puyat Avenue Makati, City or by email to info@socres.com.ph not later than 15 October 2026 at 5:00 pm. No further changes on the proxies will be accommodated after the deadline.

**WE ARE NOT ASKING YOU FOR A PROXY
AND YOU ARE REQUESTED NOT TO SEND US A PROXY.**

Item 2: DISSENTERS' RIGHT OF APPRAISAL

A stockholder may exercise the right of appraisal (i.e. the right to dissent and demand payment of the fair value of his shares) in the instances provided under the Revised Corporation Code of the Philippines ("Revised Code"), as follows: a) in case any amendment to the Articles of Incorporation has the effect of changing or restricting the rights of any stockholders or class of shares, or of authorizing preferences in any respect superior to those of outstanding shares of any class, or of extending or shortening the term of corporate existence; b) in case of sale, lease, exchange, transfer, mortgage, pledge or other disposition of all or substantially all of the corporate property and assets; c) in case of merger or consolidation; and d) investment of corporate funds in another corporation or business. (Section 80 of the Revised Corporation Code) SOCResources, Inc. (SOC) adopts the procedure laid down in Section 81, Title X, of the Revised Corporation Code of the Philippines for a valid exercise of appraisal right.

No corporate actions, however, will be taken during the meeting involving any of the foregoing instances in which a stockholder may exercise the right of appraisal.

Item 3: INTEREST OF CERTAIN PERSONS IN OR OPPOSITION TO MATTERS TO BE ACTED UPON

- (a) No Director, Nominee for election as Director, associate of the nominee or executive officer of the company at any time since the beginning of the last fiscal years has had any substantial interest, direct or indirect, by security holdings or otherwise, in any of the matters to be acted upon in the meeting, other than election to the office.
- (b) No director has informed the company in writing that he intends to oppose any action to be taken by the company at the meeting.

B. CONTROL AND COMPENSATION INFORMATION

Item 4: VOTING SECURITIES AND PRINCIPAL HOLDERS

The Registrant has 901,920,568 unclassified common shares issued and outstanding (excluding treasury shares which total to 4,639,000) as of September 15, 2026. Total foreign equity ownership is 7,871,271 common shares representing 0.87% of the total issued and outstanding shares. Each common share shall be entitled to one vote with respect to all matters to be taken up during the annual stockholders' meeting.

Pursuant to the Revised Corporation Code, each share being held by every stockholder is entitled to one vote for as many persons as there are directors or he may cumulate said shares and give one candidate as many votes as the number of directors to be elected multiplied by the number of his shares shall equal, or he may distribute them on the same principle among as many candidates he shall see fit;

provided, that the total number of votes cast by him shall not exceed the number of shares owned by him multiplied by the number of directors to be elected.

RECORD DATE

For the purpose of the meeting, only stockholders of record at the close of business on 24 September 2026 shall be entitled to notice of and to vote at the meeting.

No solicitation shall be conducted, and no proxies shall be solicited for the Annual Stockholders' Meeting.

(1) SECURITY OWNERSHIP OF CERTAIN RECORD AND BENEFICIAL OWNERS AND MANAGEMENT AS OF AUGUST 31, 2026 (OWNING MORE THAN 5% OF ANY CLASS OF VOTING SECURITIES)

Title of Class	Name & Address of Record Owner	Relationship with Issuer	Name of Beneficial Ownership & Relationship with Record Owner	Citizenship	No. of Shares Held	Percent
Common	Belen R. Castro Filipino Makati City	Director	Belen R. Castro Same person	Filipino	231,531,122	25.67%
Common	Wilfrido P. Reyes Filipino Makati City	Director	Wilfrido P. Reyes Same person	Filipino	226,853,121	25.15%
Common	Edgardo P. Reyes + Filipino Makati City	Director	Edgardo P. Reyes + Same person	Filipino	229,853,123	25.48%
Common	PCD Nominee Corp Filipino G/F MKSE Bldg 6767 Ayala Ave. Makati	Stockholders	PCD Nominee Corp Filipino Depository Agent	Filipino	167,627,229	18.59%

There are no beneficial owners of more than 5% under the PCD Nominee Corporation (Filipino).

(2) SECURITY OWNERSHIP OF MANAGEMENT DIRECTORS AS OF AUGUST 31, 2026:

Title of Class	Name	No. of Shares Held	Nature of Beneficial Ownership	Citizenship	Percent of Class
Common	Juan Miguel Procopio S. Reyes	1	Direct	Filipino	0.0000001%
Common	Charlene R. Escaler	1	Direct	Filipino	0.0000001%
Common	Sandhya Marie C. Tayag	30,000	Direct	Filipino	0.0033262%

INDEPENDENT DIRECTORS

Title of Class	Name	No. of Shares Held	Nature of Beneficial Ownership	Citizenship	Percent of Class
Common	Francis Antonio L. Arteficio	10,000	Direct	Filipino	0.0011087%
Common	Abraham V. Rosal, Jr.	10,000	Direct	Filipino	0.0011087%

EXECUTIVE OFFICERS

Title of Class	Name	No. of Shares Held	Nature of Beneficial Ownership	Citizenship	Percent of Class
Common	David R. Baladad	50,000	Direct	Filipino	0.0055437%

DIRECTORS AND OFFICERS AS A GROUP

Title of Class	Name	No. of Shares Held	Nature of Beneficial Ownership	Citizenship	Percent of Class
Common	Directors as a Group	50,002	Direct	Filipino	0.0055439%
Common	Executive Officers as a Group	50,000	Direct	Filipino	0.0055437%

(1) VOTING TRUST HOLDERS OF 5% OR MORE

No person holding more than 5% of a class is under a voting trust or similar agreement.

The Company has no arrangement which may result in a change in control of the registrant.

ITEM 5: DIRECTORS AND EXECUTIVE OFFICERS (INFORMATION FOR THE LAST FIVE YEARS)

	NAME	POSITION	BIRTHDATE
1.	Charlene R. Escaler	Director/Chairman	December 05, 1965
2.	Juan Miguel Procopio S. Reyes	Director/President/CEO	January 20, 1975
3.	Sandhya Marie C. Tayag	Director/Treasurer	May 02, 1975
4.	Francis Antonio L. Arteficio	Independent Director	May 19, 1980
5.	Abraham V. Rosal, Jr.	Independent Director	April 30, 1962
6.	David R. Baladad	Compliance Officer /VP – Operation	September 13, 1956
7.	Zosimo L. Padro, Jr.	VP – Finance	August 3, 1959
8.	Magilyn T. Loja	Corporate Secretary	May 06, 1968

CHARLENE R. ESCALER, 60 years of age, Filipino, DIRECTOR/CHAIRMAN of the company since 2024. Ms. Escaler is the daughter of the late Mr. Edgardo P. Reyes who's been the Chairman of the company until 2022. CHIEF OPERATING OFFICER of SOC Land Development Corporation, PRESIDENT of Gonzalo Puyat & Sons, Inc., PRESIDENT of Puyat Steel Corporation, PRESIDENT of ESE Realty Corp., MEMBER OF THE BOARD of Manila Polo Club, and PRESIDENT of Urbanhome Corp.

JUAN MIGUEL PROCOPIO S. REYES, 51 years of age, Filipino, DIRECTOR/PRESIDENT/CEO of the company since 2024. Mr. Reyes obtained his Bachelor of Science in Business Administration at DLSU – College of St. Benilde. He is VICE-PRESIDENT of Gonzalo Puyat & Sons, Inc., Clark Manor Residential Estate and South Springs Residential Estate; and PRESIDENT of Astranniquin Corporation.

SANDHYA MARIE C. TAYAG, 51 years of age, Filipino has been the DIRECTOR/TREASURER of the company since 2023. She is the CORPORATE SECRETARY of Puyat Flooring Products, Inc. since 2022. DIRECTOR AND CORPORATE SECRETARY of Mirabeau Corporation since 2015. DIRECTOR AND CORPORATE SECRETARY of All Year Harvest Inc. since 2014. DIRECTOR, CORPORATE SECRETARY AND TREASURER of Martian Star Holdings Inc. since 2018. DIRECTOR, CORPORATE SECRETARY AND TREASURER of Learn And Train Sports Academy, Inc. since 2021. DIRECTOR, CORPORATE SECRETARY of NBA Philippines, Inc. since 2015. CORPORATE SECRETARY of Mead Johnson Nutrition (Phils) Inc. since 2015. CORPORATE SECRETARY of 2309 Realty Corporation since 2015. CORPORATE SECRETARY of Sphinx Realty Corporation since 2015. PARTNER of Romulo Mabanta Buenaventura Sayoc & Delos Angeles since 2005. Atty. Tayag obtained her Juris Doctor Degree from Ateneo De Manila University School of Law. She obtained her Bachelor of Legal Management at Ateneo De Manila University. Atty. Tayag since 2003, and during the last five (5) years, has been engaged in the practice of law. Atty. Tayag is the daughter of Ms. Belen R. Castro.

FRANCIS ANTONIO L. ARTEFICIO, 46 years of age, Filipino, has been the Independent Director of the company since 2024. He obtained his degree in AB Development Studies from Ateneo De Manila in 2003, Bachelor in Information Technology from Informatics in 2005 and his Bachelor in Economics from North Western University in 2007. He is the PRESIDENT of San Manuel Mining Corporation since 2009.

ABRAHAM V. ROSAL, JR., 64 years of age, Filipino, has been the Independent Director of the company since 2024. He obtained his bachelor's degree in economics from University of the Philippines – Diliman. He is the VICE-PRESIDENT & REGIONAL COLLECTIONS MANAGER of AIG Property Casualty since 2012. He is also the GENERAL MANAGER & DIRECTOR OF INSTRUCTION of Golfworx Learning Center.

MAGILYN T. LOJA, 58 years of age, Filipino, has been the CORPORATE SECRETARY of the Company since 2010. She is a Senior Partner of the Esguerra & Blanco Law Offices. Atty. Loja obtained his Bachelor of Science in Business Administration and Accountancy and Bachelor of Laws from the University of the Philippines. Atty. Loja since 1996, and during the last five (5) years, has been engaged in the practice of law.

DAVID R. BALADAD, 70 years of age, Filipino, has been the VICE PRESIDENT FOR OPERATIONS of the Company since 1994. He obtained his Bachelor of Science in Geology in the University of the Philippines and he is also a licensed Geologist. Prior to joining the Company, Mr. Baladad was the Chief of the Oil and Gas Division of the former Office of Energy Affairs (now DOE) and a consultant to other local exploration companies. He has been directing the operating activities of the Company since 1994 and for the last five (5) years.

ZOSIMO L. PADRO, JR., 67 years of age, Filipino, has been the VICE PRESIDENT FOR FINANCE of the Company since January 2010. He obtained his Bachelor of Science in Business Administration Major in Accounting from the University of Eastern Philippines and Bachelor of Laws from Jose Rizal College. Atty. Padro, for the last five (5) years, has been engaged in the practice of law. He is also a Certified Public Accountant.

NOMINATION & ELECTION OF DIRECTORS & INDEPENDENT DIRECTORS ON THE MOST RECENT STOCKHOLDERS MEETING

The Nomination committee reported that the following individuals have been nominated for election on 2026 Annual Stockholders' Meeting as members of the Board of Directors for the ensuing year 2026-2027:

- (1) Charlene R. Escaler
- (2) Juan Miguel Procopio S. Reyes
- (3) Sandhya Marie C. Tayag
- (4) Francis Antonio L. Arteficio – Independent Director
- (5) Abraham V. Rosal, Jr. – Independent Director

The stockholders at their Annual Stockholders' Meeting (ASM) held last June 27, 2025, have elected the following Directors for the ensuing year 2025-2026:

- (1) Charlene R. Escaler
- (2) Juan Miguel Procopio S. Reyes
- (3) Sandhya Marie C. Tayag
- (4) Francis Antonio L. Arteficio – Independent Director
- (5) Abraham V. Rosal, Jr. – Independent Director

NOMINEES FOR ELECTION OF DIRECTORS AND INDEPENDENT DIRECTORS

The Nominations Committee screened the nominees to determine whether they have all of the qualifications and none of the disqualification for election to the Board of Directors in accordance with the company's Revised Code of Corporate Governance. The Committee assessed the candidates' background, educational qualifications, work experience, expertise and stature as would enable them to effectively participate in the deliberations of the Board.

In the case of Independent Directors, the Committee reviewed their business relationships and activities to ensure that they have all the qualifications and none of the disqualifications for Independent Directors as set forth in the Company's Revised Code of Corporate Governance, the Securities Regulation Code (SRC) and the SRC implementing Rules and Regulations.

The Nomination Committee reported that the following individuals have been nominated for election on 2026 Annual Stockholders' Meeting on October 23, 2026 as members of the Board of Directors for the ensuing year 2026-2027:

- (1) Charlene R. Escaler
- (2) Juan Miguel Procopio S. Reyes
- (3) Sandhya Marie C. Tayag
- (4) Francis Antonio L. Arteficio – Independent Director
- (5) Abraham V. Rosal, Jr. – Independent Director

The Nomination Committee reported Mr. Arteficio and Mr. Rosal as independent directors to be elected on the 2026 Annual Stockholders' Meeting, upon the nomination of Mr. Fe Ocol and Ms. Remedios J. Manguiat who are not related to the nominees. Both Mr. Arteficio and Mr. Rosal are qualified to be nominated and elected as Independent Directors of the Company in accordance with the qualifications specified with SEC Circular No. 16 Series of 2002 and SEC Circular No. 16 Series of 2006.

Pursuant to SEC Memorandum Circular No. 9 in relation to Section 38 of the Securities Regulation Code (Republic Act No. 8799), and in order to enhance the effectiveness of independent directors and encourage the infusion of fresh ideas in the board of directors, the company adopted the following rules on the election of independent Directors effective January 02, 2012.

1. There shall be no limit in the number of covered companies that a person may be elected as Independent Director (ID), except in business conglomerate where an ID can be elected to only five (5) companies of the conglomerate. (i.e., parent company, subsidiary or affiliate);
2. IDs can serve as such for five (5) consecutive years, provided that service for a period of at least six (6) months shall be equivalent to one (1) year, regardless of the manner by which the ID position was relinquished or terminated;
3. After completion of the five-year service period, an ID shall be ineligible for election as such in the same company unless the ID has undergone "cooling off" period of two (2) years, provided, that during such period, the ID concerned has not engaged in any activity that under existing rules disqualifies a person from being elected as ID in the same company;
4. An ID re-elected as such in the same company after the "cooling off" period can serve for another five (5) consecutive years under the conditions mentioned in the paragraph 2 above;
5. After serving as ID for ten (10) years, the ID shall be perpetually barred from elected as such in the same company, without prejudice to being elected as ID in other companies outside of the business conglomerate, where applicable, under the same conditions provided for in this circular;
6. All previous terms prior to January 02, 2012 served by existing IDs shall not be included in the application of the term limits as provided by this circular.

Mr. Francis Antonio L. Arteficio and Mr. Abraham V. Rosal, Jr. were elected Independent Directors during the 2025 Special Stockholders' Meeting held last June 27, 2025. Both Mr. Arteficio and Mr. Rosal are qualified to be nominated and elected as Independent Directors of the Company in accordance with the qualifications specified with SEC Circular No. 16 Series of 2002 and SEC Circular No. 16 Series of 2006.

The Nominations Committee screened the nominees to determine whether they have all of the qualifications and none of the disqualification for election to the Board of Directors in accordance with the company's Revised Code of Corporate Governance. The Committee assessed the candidates' background, educational qualifications, work experience, expertise and stature as would enable them to effectively participate in the deliberations of the Board.

In the case of Independent Directors, the Committee reviewed their business relationships and activities to ensure that they have all the qualifications and none of the disqualifications for Independent Directors as set forth in the Company's Revised Code of Corporate Governance, the Securities Regulation Code (SRC) and the SRC implementing Rules and Regulations.

SOCResources, Inc. has adopted the provisions of Rule 38 of the SRC on nominations and election of independent directors. (Article III, Section 3 of the Amended By-Laws, as approved by the SEC on October 05, 2011)

Directors elected in the annual stockholders' meeting have a term of office of one (1) year and serve as such until their successors are elected and qualified in the succeeding annual meeting of stockholders.

No director has resigned or declined to stand for re-election to the board of directors since the date of the last annual meeting of security holders because of a disagreement with the company on any matter relating to the its operations, policies or practices. Furthermore, there is no director who has furnished the company with a letter describing such disagreement and requesting that the matter be disclosed.

(1) Significant Employees

While all employees are expected to make a significant contribution to the Company, there is no one particular employee, not an executive officer, expected to make a significant contribution to the business of the Company on his own.

(2) Family Relationships

Ms. Belen R. Castro, Mr. Wilfrido P. Reyes, President and the late Mr. Edgardo P. Reyes are brothers and sister. Atty. Sandhya Tayag is the daughter of Ms. Belen R. Castro. Ms. Charlene R. Escaler is the daughter of the late Mr. Edgardo P. Reyes. Mr. Juan Miguel Procopio S. Reyes is the son of Mr. Wilfrido P. Reyes. All other Directors and Executive Officers are not related to each other. Other than the ones disclosed, there are no other family relationships known to the registrant.

(3) Involvement in Certain Legal Proceedings

None of the directors, nominees for election as a director, executive officers or control persons of the Company have been involved in any legal proceeding required to be disclosed under Part IV paragraph (A)(4) of SRC Rule 12 (Annex C, Amended), including without limitation being the subject of any:

(a) bankruptcy petition filed by or against any business of which such person was a general partner or executive officer either at the time of the bankruptcy or within two years prior to that time;

(b) conviction by final judgment, including the nature of the offense, in a criminal proceeding, domestic or foreign, or being subject to a pending criminal proceeding, domestic or foreign, excluding traffic violations and other minor offenses;

(c) order, judgment or decree, not subsequently reversed, suspended or vacated, of any court of competent jurisdiction, domestic or foreign, permanently or temporarily enjoining barring, suspending or otherwise limiting his involvement in any type of business, securities commodities or banking activities; and

(d) order or judgment of a domestic or foreign court of competent jurisdiction (in a civil action), the Commission or comparable foreign body, or a domestic or foreign Exchange or other organized trading market or self-regulatory organization finding him/her to have violated a securities or commodities law or regulation, for the past five (5) years up to the latest date, that is material to the evaluation of the ability or integrity to hold the relevant position in the Company.

(4) Certain Relationship and Related Transactions

There has been no material transaction during the last two fiscal years, nor is there any material transaction currently proposed, to which the Company or any of its subsidiaries was or is to be a party in which any incumbent director/independent director or officer of the Company, or any person nominated for election to such positions, or any owner of more than ten percent of the Company's outstanding

voting stock, or any member of the immediate family of any of the foregoing, had or is to have a direct or indirect material interest.

There are no parties that fall outside the definition "related parties" under SFAS/IAS No. 24, but with whom the registrants or its related parties have a relationship that enables the parties to negotiate terms of material transactions that may not be available from other, more clearly independent, parties on an arm's length basis.

In compliance with SEC Memorandum Circular No. 10, series of 2019, the company has adopted a comprehensive and extensive policy for its Material Related Party Transactions (RPT) in compliance with the regulatory requirements of the Securities & Exchange Commission. A copy of the policy is available in the company's website at this link <http://socres.com.ph/index.php/related-party-transactions-policy/>.

The Policy provides that the Company's Board of Directors shall ensure that transactions with related parties are handled in a sound and prudent manner, with integrity, and in compliance with applicable laws and regulation to protect the interests of the Company's shareholders and other stakeholders. All individual material RPTs shall be approved by at least two-thirds (2/3) vote of the Board of Directors, with at least a majority of the Independent Directors voting to approve the material RPT. In case that a majority of the Independent Directors' vote is not secured, the material RPT may be ratified by the vote of the stockholders representing at least two-thirds (2/3) of the outstanding capital stock.

The Company and its subsidiary have no reported Material Related Party Transactions as of June 30, 2026.

INFORMATION REQUIRED BY PART I(C) OF "ANNEX C, AS AMENDED"

ITEM 3: LEGAL PROCEEDINGS

The following cases were filed by the Company regarding the Makati City's assessment of alleged deficiency business taxes:

1. South China Resources, Inc. v. Office of the City Treasurer and/or Makati City
Civil Case No. 14-165
Regional Trial Court, Makati City, Branch 66

South China Resources, Inc. (now known as "SOCResources, Inc.") v. Office of the City Treasurer and/or Makati City
CTA AC Case No. 197
Court of Tax Appeals, Quezon City

Office of the City Treasurer and/or Makati City v. South China Resources, Inc. (now known as "SOCResources, Inc.")
CTA EB Case No. 2154
Court of Tax Appeals, Quezon City

Office of the City Treasurer and/or Makati City v. South China Resources, Inc. (now known as "SOCResources, Inc.")
G.R. No. 263087
UDK 17415
Supreme Court, Manila

This is a petition under Section 195 of the Local Government Code (LGC) of 1991, assailing the: (a) City Treasurer of Makati's "Notice of Assessment No. 13-00381" dated 12 November 2013 issued against SOCResources, Inc., for the amount of P4,872,182.45, allegedly representing deficiency local business taxes, fees and surcharges; and (b) the "Notice of Assessment for South China Resources, Inc. under Letter of Authority No. 2013-0502" dated 8 January 2014, which denied SOCResources, Inc.'s Protest dated 21 December 2013.

On 12 February 2014, SOCResources, Inc. filed its Petition dated 11 February 2014. Respondents and then filed a "Motion for Bill of Particulars" dated 18 March 2014, which the Regional Trial Court (RTC) denied in its Order dated 13 June 2014 for lack of merit. Thus, respondents submitted their "Answer/Reply-Memorandum" dated 21 July 2014. Thereafter, SOCResources, Inc. filed its "Motion to Admit Rejoinder" and "Rejoinder," both dated 22 August 2014, which the RTC granted in its Order dated 4 November 2014.

After trial and filing by the parties of their respective memoranda, the RTC, in its Order dated 14 March 2017, submitted the case for resolution. The RTC, in its Decision dated 11 October 2017, dismissed both Civil Case No. 14-165 and M-7835. Aggrieved, SOCResources, Inc. filed its "Petition for Review" dated 7 February 2018 with the Court of Tax Appeals (CTA), which granted the Petition in its Decision dated 30 April 2019. Thereafter, respondents filed their "Respondent's Motion for Reconsideration" dated 21 May 2019, which the CTA denied in its Resolution dated 30 August 2019 for lack of merit.

Thus, respondents filed their "Petition for Review (of the Decision dated 30 August 2019)" dated 18 September 2019 with the CTA-En Banc. SOCResources, Inc. then filed its "Comment [On Petitioner's "Petition for Review (of the Decision dated 30 August 2019)" dated 18 September 2019] dated 28 November 2019. Thereafter, in its Decision dated 11 November 2020, the CTA-En Banc issued its Decision in favor of SOCResources, Inc. This urged respondents to file their "Motion for Reconsideration" dated 20 January 2021, which SOCResources, Inc. opposed in its "Opposition (To Petitioners' "Motion for Reconsideration" dated 20 January 2021)" dated 3 February 2021.

The CTA En Banc denied the Motion for Reconsideration in its Resolution dated 15 July 2021 for lack of merit.

Thus, respondents filed their "Petition for Review on Certiorari" dated 27 October 2021, which was denied by the Supreme Court in its Resolution dated 27 April 2022, on the following grounds: (a) said Petition was filed beyond the reglementary period; (b) the petitioners failed to pay the proper docket/legal fees; and (c) the Petition lacked proper verification. The Court also stated that the Petition failed to sufficiently show any reversible error in the assailed judgment. The respondents did not file any motion for reconsideration to the Resolution.

Accordingly, the Supreme Court issued its "Entry of Judgment" dated 16 June 2022, certifying that its Resolution dated 27 April 2022 in G.R. No. 263087 (formerly UDK 17415), denying the "Petition for Review on Certiorari" dated 27 October 2021 filed by the Office of the City Treasurer and/or Makati City became final and executory on 16 June 2022 and has been recorded in the Book of Entries of Judgments.

Thereafter, SOCResources, Inc. wrote a letter dated 30 August 2023 to the Office of the City Treasurer and Office of the City Attorney, requesting for a certification declaring that the: (a) "Notice of Assessment No. 13-80381" dated 12 November 2013; and (b) Billing Assessment No. 019511 dated 13 January 2015, have been cancelled and withdrawn, as already declared by the Court of Tax Appeals in the final and executory Decisions.

2. South China Resources, Inc. v. Office of the City Treasurer and/or Makati City
S.P. No. M-7835
Regional Trial Court, Makati City, Branch 147

South China Resources, Inc. (now known as "SOCResources, Inc.") v. Office of the City Treasurer and/or Makati City
CTA AC No. 196
Court of Tax Appeals, Quezon City

Office of the City Treasurer and/or Makati City v. South China Resources, Inc. (now known as "SOCResources, Inc.")
CTA EB No. 2077
Court of Tax Appeals, En Banc, Quezon City

Office of the City Treasurer and/or Makati City v. South China Resources, Inc. (now known as "SOCResources, Inc.")
G.R. No. 252929
Supreme Court, Manila

South China Resources, Inc. (now known as "SOCResources, Inc.") v. Office of the City Treasurer and/or Makati City
COA CP Case No. 2024-0030
Commission on Audit, Quezon City

This is a petition under Section 195 of the LGC of 1991, assailing: (a) the Billing Assessment dated 13 January 2015 issued by the Business Permits Office of the City of Makati against SOCResources, Inc. for the amount of P981,478.00, allegedly representing local business taxes and fees in connection with its application for business permit renewal for 2015; and (b) respondent Treasurer's inaction on SOCResources, Inc.'s Letter Protest dated 25 February 2015.

The RTC in its Decision dated 11 October 2017, dismissed both Civil Case No. 14-165 and M-7835. SOCResources, Inc. then filed its "Motion for Reconsideration" dated 10 November 2017, which the RTC denied in its Order dated 8 January 2018. Aggrieved, SOCResources, Inc. filed its "Petition for Review" dated 14 February 2018 with the CTA. In the Decision dated 17 October 2018, the CTA granted the Petition and cancelled all billing assessments dated 13 January 2015 against SOCResources, Inc. The CTA likewise ordered respondents and to credit SOCResources, Inc.'s payment in the amount of Php981,478.90 to its future business tax and regulatory fee obligations. Respondents filed their "Motion for Reconsideration" dated 19 November 2018, which the CTA denied in its Resolution dated 29 April 2019, for lack of merit.

Thus, the respondents filed their "Petition for Review (of the Decision dated April 16, 2019)" dated 4 June 2019 with the CTA-En Banc. Then, in its Resolution dated 16 September 2019, the CTA dismissed respondents' Petition for Review, which urged them to file a "Motion for Reconsideration (of the decision dated September 16, 2019)" dated 4 October 2019 (the "Motion for Reconsideration"). SOCResources, Inc. then filed its "Opposition with Motion to Expunge" dated 18 October 2019 (the "Opposition"), to which respondents filed their "Comment/Opposition" dated 28 November 2019. Thereafter, SOCResources, Inc. filed its Reply dated 13 December 2019. The CTA En Banc, in its Resolution dated 15 July 2020: (a) denied respondents' Motion for Reconsideration, for lack of merit; (b) affirmed its Resolution dated 16 September 2019; and (c) noted our Opposition.

Respondents then filed a "Petition for Review on Certiorari" dated 19 August 2020, which the Supreme Court denied in its Resolution dated 7 October 2020. Aggrieved, respondents filed their "Motion for Reconsideration" dated 4 February 2021 with the Supreme Court.

Thereafter, the Supreme Court denied the Petition for failure to sufficiently show that the appellate court committed any reversible error in the challenged resolutions as to warrant the exercise by this Court of its discretionary appellate jurisdiction. Accordingly, the Supreme Court issued its Entry of Judgment, stating that its Resolution dated 7 October 2017 has become final and executory on 3 March 2021.

On 22 August 2022, petitioner filed a "Motion for Issuance of Writ of Execution" dated 19 August 2022 before the RTC. The respondents filed its "Motion to Admit Comment" and Comment both dated 22 February 2023 to the Motion. Thereafter, the RTC issued its Order dated 28 February 2023, stating, among others, that the Motion is deemed submitted for resolution.

On 21 July 2023, SOCResources, Inc. received the RTC's Order dated 11 July 2023, denying SOCResources, Inc.'s "Motion for Issuance of Writ of Execution" dated 19 August 2022, on the ground that the execution of the final judgment in SOCResources, Inc.'s favor must be applied for with the Commission on Audit (COA).

SOCResources, Inc. filed its Petition dated 11 January 2024 before the Commission on Audit (COA), to execute the final judgment in its favor, for the crediting of the amount of Php981,478.90 to its future business taxes and regulatory fee obligations.

The COA issued its Order dated 16 January 2024, ordering the respondent Office of the City Treasurer and/or Makati City to file its answer to the Petition. On 14 March 2024, SOCResources, Inc. received a copy of the respondent's "Answer with Affirmative Defense" dated 4 March 2024. Subsequently, on 2 April 2024, SOCResources, Inc. filed its Reply dated 29 March 2024.

3. Registration of the "Bluemoon" Trademark
Registration No.: 4-2018-017704
Date of Registration: 4 April 2019
Expiry Date: 4 April 2029
Intellectual Property Office, Taguig City

This "Bluemoon" trademark is registered for goods under Class 30, particularly coffee, coffee bean, coffee flavoring, unroasted coffee, non-alcoholic beverage flavored with coffee, and coffee-based beverages.

To show that the mark is still being used, and to avoid abandonment thereof, SOCResources, Inc. is required to file a Declaration of Actual Use (DAU) for "Bluemoon" within one year from the fifth anniversary of its registration, or within the period from 4 April 2024 to 3 April 2025. On 27 March 2025, we filed the fifth year Declaration of Actual Use for the above-captioned mark. On 16 July 2025, we received Intellectual Property Office's Acceptance of Declaration of Actual Use (5th year) dated 29 May 2025 for the said trademark.

SOCResources Inc. may file the request for renewal for the mark within six (6) months before the expiration of its registration or within the period from 4 October 2028 to 4 April 2029. The request for renewal may also be made within six (6) months after such expiration upon payment of additional fees prescribed by the Intellectual Property Office.

DIRECTORS' DISCLOSURES ON SELF-DEALING AND RELATED PARTY TRANSACTIONS

To the best of the Company's knowledge, there is no undisclosed transaction that was undertaken by the Company involving any director, executive officer, or any nominee for election as director with which such director, executive officer, or nominee for director was involved or had material interest.

Directors and members of the Management are required to disclose any business or family-related transactions with the Company to ensure that the Board of Directors and Management are apprised of any possible conflict of interest.

APPRAISALS AND PERFORMANCE REPORT OF THE MEMBERS OF THE BOARD OF DIRECTORS

DIRECTOR'S PERFORMANCE EVALUATION SHEET

Under a prescribed form entitled Director's Performance Evaluation Sheet, the Company requires every member of the Board of Directors to provide a self-assessment of his/her performance based on enumerated standards, by indicating whether or not he or she is compliant with each of the standards. In case of non-compliance to a particular standard, the director is required to disclose the same and state the reason for the non-compliance. The duly accomplished Director's Performance Evaluation Sheet is submitted to the Company's Executive Committee through the Corporate Secretary.

During the year 2025, the members of the Company's Board of Directors indicated their compliance with the following standards set forth in the Director's Performance Evaluation Sheet:

DISCHARGE OF BOARD FUNCTIONS

1. Whether he or she possesses all the qualifications required of a director and do not possess any of the permanent and/or temporary disqualifications as set forth in the Corporation's Manual on Corporate Governance.
2. Whether he or she attends the special/regular meetings of the Board of Directors and/or the Stockholders regularly.
3. Whether he or she provides and/or gives due consideration to independent views during Board Meeting.
4. Whether he or she recommends sound strategic advice on programs relating to the Corporation's business plans, operating budgets, and Management's overall performance.
5. Whether he or she participates on critical matters before the Board and the Board Committees of which he or she is a member.
6. Whether he or she maintains a harmonious working relationship with the other members of the Board of Directors.
7. Whether he or she receives appropriate training for his or her duties as Director and how to discharge the duties by his or her regular attendance of a seminar on corporate governance.
8. Whether he or she has working knowledge on the Corporation's regulatory framework.
9. Whether he or she observes confidentiality when required on matters relating to the business of the Corporation.
10. Whether he or she appoints qualified members of the Management and monitors their efficiency based on the results of the Corporation's annual financial and operational performance.
11. Whether he or she ensures that his or her personal interest does not bias his or her vote on matters submitted for the approval of the Board.
12. Whether he or she discloses all relevant information necessary to assess any potential conflict of interest that might affect his or her judgment on board matters.
13. Whether he or she recognizes and puts importance on the promotion of a mutually beneficial relationship that allows the Corporation to grow its business while contributing to the advancement of the society where it operates.

Item 6: COMPENSATION OF DIRECTORS AND EXECUTIVE OFFICERS

There are no bonuses, profit sharing or other compensation plan, contract or arrangement in which any director, nominee for election as a director, or executive officer of the registrant will participate.

The Company has no pension or retirement plan in which any such person will participate. There are no employment contract arrangements for this year.

The Aggregate compensation paid or accrued during the last two calendar years and to be paid in the ensuing calendar year to the Chief Executive Officer and four most highly compensated executive officers are as follows:

Summary Compensation Table

NAME AND PRINCIPAL POSITION	YEAR	SALARY	BONUS	OTHER COMPENSATION
DAVID R. BALADAD Vice President - Operations				
ZOSIMO L. PADRO, JR. Vice President - Finance				
Aggregate Compensation- CEO and Executive Officers mentioned above	Actual 2024	₱ 1,593,664.02	₱ 382,320.00	₱ 14,514.94
	Actual 2025	₱ 1,571,642.50	₱ 388,770.00	₱ -
	Projection 2026	₱ 1,600,000.00	₱ 390,000.00	₱ -
Aggregate Compensation- all other Officers and Directors	Actual 2024	None	None	₱ 440,000.00
	Actual 2025	None	None	₱ 1,050,000.00
	Projection 2026	None	None	₱ 1,100,000.00

Among the directors and officers of the company, only the two (2) stated above are compensated.

Compensation of Directors

The total amount of per diem received by the Directors for their attendance in meetings of the Board for the year 2025 does not exceed 10% of the total income of the Company before tax for 2025 in accordance with the Company's By-laws and relevant laws and regulations.

Standard Arrangements

The Company has no standard arrangements according to which the directors are compensated, directly or indirectly, for any services provided as a director.

Warrants and Options

There are no warrants or options outstanding in favor of directors and officers of the Group.

Item 7: INDEPENDENT PUBLIC ACCOUNTANTS

Information on Independent Public Accountant

SyCip Gorres Velayo & Co. ("SGV") has acted as the Corporation's external auditors since the company's incorporation in November 1992 and has not resigned, been dismissed, or nor has its services ceased since its appointment. The engagement partner who is conducting the audit for calendar year 2025 is Mr. Albert R. Bon and was appointed starting from the audit period of 31 December 2021. In accordance with the five-year rotation requirement of external auditors pursuant to SRC Rule 68 (3)(b)(ix), there is still no need to change the audit partner assigned to the Corporation at this time. Similarly, the two-year cooling off period for the re-engagement of the same audit partner assigned to the Corporation pursuant to the same rule finds no application at this time.

The company has had no material disagreement with SGV on any matter of accounting principle or practices or disclosures in the company's financial statements.

The Company, through its Audit Committee, recommends the re-appointment of Sycip Gorres Velayo & Co. as the Principal Accountant of the Corporation. The Company's Audit Committee is composed of Mr. Abraham V. Rosal, Jr. as Chairman, Ms. Charlene R. Escaler, Member, and Mr. Juan Miguel Procopio S. Reyes, Member.

Representatives of Sycip Gorres Velayo & Co. are expected to be present on the company's upcoming annual stockholders' meeting on August 28, 2026. They will be given the opportunity to make a statement if they desire to do so and are expected to respond to appropriate questions.

Item 8: COMPENSATION PLANS

Other than what is provided under applicable labor laws, there are no compensatory plans or arrangements with executive officers entitling them to receive any sum of money as a result of their resignation, retirement or any other termination of employment, or from a change in control of the Parent Company, or a change in the executive officers' responsibilities following a change in control of the Parent Company. There are no warrants or options outstanding in favor of directors and officers of the Parent Company.

No action is to be taken with respect to any plan pursuant to which cash or non-cash compensation may be paid or distributed.

C. ISSUANCE AND EXCHANGE OF SECURITIES

Item 9: AUTHORIZATION OR ISSUANCE OF SECURITIES OTHER THAN FOR EXCHANGE

There is no matter or action to be taken with respect to the authorization or issuance of any securities.

Item 10: MODIFICATION OR EXCHANGE OF SECURITIES

There are no actions to be taken with respect to the modification of any class of securities of the registrant, or the issuance or authorization for issuance of one class of securities of the registrant in exchange for outstanding securities of another class.

Item 11: FINANCIAL AND OTHER INFORMATION

- (1) The Quarterly Report of the company as of June 30, 2026 is attached.
- (2) The Management's Discussion & Analysis is incorporated in the Management Report.
- (3) There are no changes in and disagreements with independent accountants on accounting and financial disclosure and no change in the Company's independent accountants during the two most recent fiscal years or any subsequent interim period.

Item 12: MERGERS, CONSOLIDATIONS, ACQUISITIONS AND SIMILAR MATTERS

This is not applicable to the group.

Item 13: ACQUISITION OR DISPOSITION OF PROPERTY

There is no acquisition/disposition of property that is to be included in the agenda of the annual stockholders' meeting. There is no matter or action to be taken with respect to the acquisition/disposition of property by the company.

Item 14: RESTATEMENT OF ACCOUNTS

There are no actions to be taken with respect to the restatement of any asset, capital, or surplus account.

D. OTHER MATTERS

Item 15: Action with Respect to Reports

The following matters with respect to minutes of stockholders of the Company and resolutions adopted by its Board of Directors, will be presented for approval during the stockholders' meeting:

Section 49 of the Revised Corporation Code (RCC) pertains to the Regular and Special Meetings of stockholders. Regular meeting of the stockholders is being held annually every last Friday of May. Written notice of meeting is provided to the stockholders at least ten (10) trading days prior to record date.

MINUTES OF THE 2025 ANNUAL STOCKHOLDERS' MEETING OF SOCRESOURCES INC. HELD VIA VIDEOCONFERENCE ON 27 JUNE 2025 AT 2:00 P.M.

The Chairperson of the Meeting, Mrs. Charlene R. Escaler ("Mrs. Escaler"), called the meeting to order and presided over the same. The Corporate Secretary, Atty. Magilyn T. Loja, recorded the minutes thereof. The Corporate Secretary announced that the meeting would be recorded and that the stockholders' continued participation in the meeting would be deemed as consent to the recording.

In compliance with Securities and Exchange Commission (SEC) Memorandum Circular No. 6, Series of 2020, the Corporate Secretary conducted a roll call of the attendees and the Stockholders present and represented provided their full names, location and devices being used. The Stockholders likewise

confirmed that they clearly hear and see the other attendees and that they have received the notices and materials for this meeting. The Corporate Secretary thereafter certified that a quorum was present for the transaction of business, there being present stockholders representing 629,509,745 shares out of the 901,920,568 shares, or 69.8% of the Corporation's outstanding and voting shares.

Mrs. Escaler stated that the first item on the agenda was the reading and approval of the Minutes of the 2024 Annual Stockholders' Meeting held on 14 June 2024. The Stockholders resolved to dispense with the reading of the minutes and approved the same.

Mrs. Escaler proceeded to the next item on the agenda, which is the Report of Management. Mrs. Escaler informed the Stockholders of the Corporation that the Definitive Information Statement Report containing a review of the Corporation's operations, as well as the Corporation's Audited Financial Statements as of 31 December 2024, were submitted to the Philippine Stock Exchange Edge and the SEC through SEC eFast, and were uploaded to the Corporation's website, in accordance with SEC Notice published on 23 February 2024.

Mrs. Escaler then discussed that their subsidiary, SOC Land Development Corp. ("SOC Land"), is employing a number of strategies to bolster sales for the Anuva Residences Project. She announced that 81.05% of the total inventory had been sold. For the Althea Residences Project, the total sales have reached 217 units out of the 229 available in Phase 1, while Phase 2 totals 121 units sold out of the available 132 units.

Mrs. Escaler also reported that the agro-forest project in Palawan has been put on hold to reevaluate the situation in the area and review the viability of this greenfield project. Further, SOC Blue Moon will reinvent the brand to cover as much ground as possible to improve distribution and build a niche in the evolving coffee market.

Additionally, Mrs. Escaler reported that they are in the final phases of negotiations with the NCIP (National Commission on Indigenous Peoples) and the local Bukidnon-Magahat tribe for the Corporation's limestone exploration permit application. Finally, Mrs. Escaler thanked the shareholders for their continued trust and support.

Thereafter, and on motion duly made and seconded, the following resolutions were unanimously approved and adopted:

"RESOLVED, that the Stockholders of SOCRESOURCES, INC. (the "Corporation") hereby approve the Corporation's: (a) Management Report for the year ending 31 December 2024; and (b) Audited Financial Statements for year ending 31 December 2024, as certified by the external auditor, Sycip, Gorres, Velayo & Co.;

"RESOLVED, FURTHER, that the Corporation's Chairperson, Charlene R. Escaler, President and CEO, Juan Miguel Procopio S. Reyes, and Treasurer, Atty. Sandhya Marie C. Tayag, are hereby authorized to effect the release of the Corporation's Audited Financial Statements ending 31 December 2024, including the authority to sign, execute and/or deliver the same and any and all documents in the name of the Corporation in connection therewith;

"RESOLVED, FINALLY, that a signed true copy of these resolutions be submitted to the External Auditor and shall serve as the written authority of the aforementioned Officers in effecting the approval and release of the Corporation's Audited Financial Statements ending 31 December 2024, which resolutions shall remain valid until the same are otherwise revoked."

The Chairman then stated that the next item on the agenda was the ratification of all acts of the Board of Directors and Officers. Whereupon, on motion duly made and seconded, the following resolution was unanimously approved and adopted:

"RESOLVED, that all contracts, acts, proceedings, elections and appointments heretofore made or taken by the Board of Directors and officers of Corporation for the year 2024 until to date be, and the same are, hereby approved, ratified and confirmed."

The next item on the agenda is the election of Directors. Upon motion made and duly seconded, the following names were nominated and submitted for election of Directors:

NAME	OFFICE
Charlene R. Escaler	Director
Juan Miguel Procopio S. Reyes	Director
Sandhya Marie C. Tayag	Director
Francis Antonio L. Arteficio	Independent Director
Abraham V. Rosal, Jr.	Independent Director

Considering that there are five (5) Board seats, the Chairperson directed the Corporate Secretary to cast all the votes in favor of the five (5) candidates abovementioned, who were declared unanimously elected.

Thereafter, the Chairman stated that the next item on the agenda was the appointment of the Company's external auditors. Whereupon, on motion duly made and seconded, the following resolution was unanimously approved and adopted:

"RESOLVED, that the Stockholders of the Corporation appointed, as they hereby appoint, SyCip, Gorres, Velayo & Co., as the external auditor of the Corporation for the calendar year 1 January to 31 December 2025."

The Chairman then opened the floor for the stockholders to ask questions from the Management regarding the state of the Corporation. There being no questions and further business before the meeting, the same was, on motion duly made and seconded, adjourned.

RESULTS OF THE COMPANY'S MOST RECENT REGULAR STOCKHOLDERS' MEETING

ANNUAL STOCKHOLDERS' MEETING JUNE 27, 2025

The Company's previous stockholders' meeting was held virtually through Zoom on June 27, 2025. The meeting was attended by the Corporation's shareholders, Directors, Management, External Auditor and External Counsel. The shareholders were allowed to vote on each item presented to them for approval. Moreover, stockholder participation was encouraged by the panelists who opened the floor for comments/ questions or comments during the meeting.

All members of the Board of Directors were present during the 2025 Annual Stockholders' Meeting (ASM):

1. Charlene R. Escaler
2. Juan Miguel Procopio S. Reyes
3. Sandhya Marie C. Tayag
4. Francis Antonio L. Arteficio
5. Abraham V. Rosal, Jr.

In addition to the Board of Directors, the following were also present during the 2025 ASM:

1. David R. Baladad – Vice President Operations
2. Zosimo L. Padro, Jr. – Vice President Finance
3. Albert R. Bon – SGV Partner Auditor
4. Magilyn T. Loja – Corporate Secretary

The results of the voting for each of the agenda item were as follows:

1. Certification of Notice and Quorum

In compliance with Securities and Exchange Commission (SEC) Memorandum Circular No. 6, Series of 2020, the Corporate Secretary conducted a roll call of the attendees and the Stockholders present and represented provided their full names, location and devices being used. The Stockholders likewise confirmed that they clearly hear and see the other attendees and that they have received the notices and materials for this meeting. The Corporate Secretary thereafter certified that a quorum was present for the transaction of business, there being present stockholders representing 629,509,745 shares out of the 901,920,568 shares, or 69.8% of the Corporation's outstanding and voting shares.

2. Reading and Approval of the Minutes of the Annual Stockholders' Meeting on June 14, 2024

Mrs. Escaler stated that the first item on the agenda was the reading and approval of the Minutes of the 2024 Annual Stockholders' Meeting held on 14 June 2024. The Stockholders resolved to dispense with the reading of the minutes, and approved the same.

The details of the final tally of votes were:

Response	Number of Votes Cast	Percentage of Total Outstanding Shares
1. Yes/Approved	629,509,745 shares	69.80%
2. No/Against	0	0
3. Abstain	0	0
Total Votes Cast	629,509,745 shares	69.80%

3. Ratification of the Acts of the Board of Directors/Corporate Officers

The Chairman then stated that the next item on the agenda was the ratification of all acts of the Board of Directors and Officers. Whereupon, on motion duly made and seconded, the following resolution was unanimously approved and adopted with total votes of 95.85% of the total shares outstanding and entitled to vote:

"RESOLVED, that all acts of, and all transactions entered into by, the Board of Directors and Officers of the Corporation on the latter's behalf during the fiscal year ending 31 December 2024 and to date, be, as they are hereby, ratified and approved."

The details of the final tally of votes were:

Response	Number of Votes Cast	Percentage of Total Outstanding Shares
1. Yes/Approved	629,509,745 shares	69.80%

2. No/Against	0	0
3. Abstain	0	0
Total Votes Cast	629,509,745 shares	69.80%

4. Election of Directors

The next item on the agenda being the election of Directors. Whereupon the following were nominated as Directors of the Company for the ensuing year:

1. Charlene R. Escaler (Executive Director);
2. Juan Miguel Procopio S. Reyes (Executive Director);
3. Sandhya Marie C. Tayag (Executive Director); and
4. Francis Antonio L. Arteficio (Independent Director);
5. Abraham V. Rosal, Jr. (Independent Director).

There being no other nominations, and upon motion duly made and seconded, the Chairman declared the nominations closed and thereupon directed the Corporate Secretary to cast the 629,509,745 shares or 69.80% % of the total shares outstanding in favor of the five (5) candidates who were then declared unanimously elected.

5. Annual Report by the Chairman

The Chairman then stated that the next item on the agenda was the report of Management. Chairman proceeded to read the Chairman's Statement. Thereafter, and on motion duly made and seconded, the following resolution was unanimously approved and adopted with the vote of the 69.80% of the total shares outstanding.

"RESOLVED, that the report of Management on the operations of the Corporation for fiscal year ended 31 December 2024, as well as the Audited Financial Statements for the same period be, as they are hereby, approved."

The details of the final tally of votes were:

Response	Number of Votes Cast	Percentage of Total Outstanding Shares
1. Yes/Approved	629,509,745 shares	69.80%
2. No/Against	0	0
3. Abstain	0	0
Total Votes Cast	629,509,745 shares	69.80%

6. Election of the External Auditor

The Chairman then stated that the next item on the agenda was the appointment of the Company's external auditors. Whereupon, on motion duly made and seconded, the following resolution was unanimously approved and adopted with the votes of 69.80% of the total shares outstanding.

"RESOLVED, that the accounting firm of Sycip Gorres Velayo & Co. be, as it is hereby, re-appointed as the Corporation's external auditors for the calendar year 2025 with Mr. Albert R. Bon as the Engagement Partner."

The details of the final tally of votes were:

Response	Number of Votes Cast	Percentage of Total Outstanding Shares
1. Yes/Approved	629,509,745 shares	69.80%
2. No/Against	0	0
3. Abstain	0	0
Total Votes Cast	629,509,745 shares	69.80%

Stockholders were given the opportunity to submit their questions or comments either prior to the meeting or during the meeting through the chatbox located at the bottom of the screen. The Chairman then opened the floor for the stockholders to ask questions from the Management regarding the state of the Corporation. There were no questions submitted and asked during the meeting. Thereafter, there being no further business to handle, the meeting was, on motion duly made and seconded, adjourned.

Attached herewith as ANNEX C is the Corporation Certification of Board Attendance for the year 2025 indicating the attendance of each Director for all of the regular and special meeting held during the year 2025.

The following Corporation's incumbent Directors attended every meeting of the Board of Directors held during the year 2025:

1. Charlene R. Escaler (Executive Director);
2. Juan Miguel Procopio S. Reyes (Executive Director);
3. Sandhya Marie C. Tayag (Executive Director); and
4. Francis Antonio L. Arteficio (Independent Director);
5. Abraham V. Rosal, Jr. (Independent Director).

The Corporation had the following meetings for the year ended 31 December 2025:

Kind of Meeting	Date Held
Board of Directors – Special Meeting	January 13, 2025
Board of Directors – Special Meeting	April 08, 2025
Board of Directors – Special Meeting	April 24, 2025
Board of Directors – Special Meeting	April 30, 2025
Board of Directors – Special Meeting	May 26, 2025
Board of Directors – Special Meeting	June 23, 2025
Stockholders – Annual Meeting	June 27, 2025
Organizational Meeting	June 27, 2025

Item 16: MATTERS NOT REQUIRED TO BE SUBMITTED

There are no actions to be taken with respect to any matter which is not required to be submitted to a vote of security holders.

Item 17: AMENDMENTS OF CHARTER, BY-LAWS, AND OTHER DOCUMENTS

There are no actions to be taken with respect to any amendment of the charter, by-laws, and other documents.

Item 18: OTHER PROPOSED ACTION

List of Corporate acts and resolutions of the board of directors and management of the Corporation for the year 2025 to date to be approved by the majority of the stockholders on the 28 August 2026 ASM.

1. Approval of Bank Updates;
2. Reappropriation of 2025 Retained Earnings; and
3. Approval of 2025 Audited Financial Statements.

Item 19: VOTING PROCEDURES

1. The approval of the minutes of the last stockholders meeting and the report of management, ratification of the acts and transactions of the Board of Directors, election of Directors and appointment of Independent Public Accountant will require approval of a majority of all the stockholders present or represented during the annual meeting. The vote required for the election of Directors shall be through cumulative voting. The voters will be counted by *viva voce* facilitated by the Corporate Secretary unless a request by a security holder is made that the election of directors be by ballot.
2. Only stockholders of record as of record date, 24 September 2026 shall be entitled to vote or be voted at the Meeting to be conducted via remote communication. The stockholders of record may participate in voting on the items listed in the agenda for Meeting by appointing the Chairman of the Meeting as their proxy or by Voting in absentia through the online voting system to be provided by the Corporation.
3. Each stockholder shall be entitled to vote in person and by proxy and, unless otherwise provided by law, he shall have one (1) vote for each share of stock entitled to vote and recorded in his name in the books of the Company.
4. The right to vote of stockholders may be exercised through audio or video conference (and such other means of electronic communication). The voting instructions will be included in the confirmation email upon successful registration by the stockholder.
5. The Corporate Secretary shall be responsible to count and validate the votes.

UNDERTAKING TO PROVIDE ANNUAL REPORT

THE COMPANY UNDERTAKES TO PROVIDE WITHOUT CHARGE A COPY OF ITS ANNUAL REPORT ON SEC FORM 17-A UPON WRITTEN REQUEST ADDRESSED TO:

ATTY. MAGILYN T. LOJA

CORPORATE SECRETARY

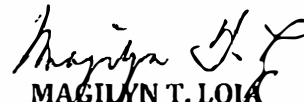
SOCRESOURCES, INC., 4TH FLOOR ENZO BLDG. 399 SEN. GIL PUYAT AVENUE MAKATI CITY 1200

The Company's Annual Report, Definitive SEC Form 20-IS and 2nd Quarter 2026 report will be uploaded to the PSE EDGE, for your reference. <https://edge.pse.com.ph> or the Company's Website at: <https://socres.com.ph>

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this report is true, complete and correct. This report is signed in the City of Makati on **SEP 17 2026**

By:


MAGILYN T. LORA
Corporate Secretary

MANAGEMENT REPORT

Item1: CHANGES IN AND DISAGREEMENTS WITH ACCOUNTANTS ON ACCOUNTING AND FINANCIAL DISCLOSURE

There are no changes in and disagreements with independent accountants on accounting and financial disclosure and no change in the Company's independent accountants during the two most recent fiscal years or any subsequent interim period.

Item 2: MANAGEMENT'S DISCUSSION AND ANALYSIS OR PLAN OF OPERATION

BUSINESS

Incorporated and registered with the Securities and Exchange Commission (SEC) on September 25, 1992, SOCResources, Inc. (SOC) became a leading petroleum exploration company upon its listing in 1994. In 1995, SOC started to diversify into other businesses.

The Company amended its Articles of Incorporation to change the primary purpose to become a holding company while its prior purpose of oil exploration became secondary. This was approved by the SEC in October 30, 2003.

On April 25, 2014, the Board of Directors approved the change in name of South China Resources, Inc. to SOCResources, Inc. The change was approved by the Philippine SEC on September 04, 2014.

In a move to respond to the growing housing sector, SOC acquired on May 26, 2010 a 2.4-hectare plot in Buli, Muntinlupa strategically located along the South Luzon Expressway. On November 25, 2010, its wholly owned subsidiary, SOC Land Development Corporation ("SOCLAND") was incorporated to deal and engage in the real estate business. As the property development arm of the company, it is developing a 2.4-hectare community, called Anuva Residences near Sucat Interchange and envisioned to have four (4) tandem buildings. SOCLand also has embarked on horizontal development with its Althea Residences in Binan, Laguna.

The first tandem building of ANUVA RESIDENCES, the "ANALA", projects a Fun Zone image showcasing the Wet and Dry Play Area for children. Amenities facing Anala including the wading pool, children's playground, al fresco area, cascading water, pond and Trellis Park have been finished as of end 2016 for the residents' use and enjoyment as well as the parking slots in the lower ground floor for the residents to use.

The second tandem building known as AZALEA is still in the construction stage focused on the Green Urban Living image with amenities like the reflecting pool, adult and kiddie pool, cascades, picnic groves, clubhouse, garden party and BBQ area. SOC Land marked another milestone as it celebrated on August 5, 2021 the ground breaking ceremony of the Azalea Tower. Azalea is a 21-storey residential building with 618 residential units and focuses on the Green Urban Living Image with amenities like reflecting pool, adult and kiddie pool, cascades, picnic grove, clubhouse, garden party and BBQ area.

SOC Land's horizontal residential development, ALTHEA RESIDENCES is situated in Brgy. Zapote, Biñan City, Laguna and featuring modern homes with tranquil vibe spread in 4.3 hectares of land. Althea Residences offers a total of 228 lots, house & lots and townhouse packages. The subsequent expansion into Phase 2 of ALTHEA RESIDENCES broke ground last March 17, 2021 targeting the middle- income market segment covering an area of 2.2 hectares, offers an additional one hundred thirty-two house and lot packages. The two projects are a testament to SOC Land's commitment to its buyers in delivering quality homes.

The Philippine population grows at a rate of almost 1 million people per year. This rising population coupled with rising incomes offer a number of business opportunities that can be grown into long-term businesses that will allow expansion laterally and vertically.

The Company entered into an agreement with a Palawan IP to undertake agro-industrial development in an ancestral land back in 2016. The company obtained a Certificate of Pre-condition with FPIC (Free Prior Informed Consent) from

the National Commission for Indigenous Peoples (NCIP) and completed project documentation with the LGUs (Local Government Units). It also secured the Strategic Environmental Plan (SEP) Clearance from the Palawan Council for Sustainable Development (PCSD) to needed for the agro-industrial development covering an area of 3212 hectares. However, the company and the IP group have yet to secure an ECC for the project.

The Philippines consumes about 170,000 metric tons of coffee and imports almost 70% of its coffee needs. The company has identified and engaged farmers groups in Mindanao for the acquisition of green coffee beans. These beans are roasted under the Blue Moon coffee brand of SOCBluemoon, Inc. which started as a soft launched brand in 2021 selling its coffee online. The Company moves to improve its marketing and sales strategies as well as expand its product line.

The Company continues to review potential energy resources as it explores entry into opportunities in other conventional and renewable energy resources.

The Company applied for an Exploration Permit Application with the Mines and Geosciences Bureau Regional Office No. VII covering an area of 843 hectares last August 5, 2020. The Company is still undergoing the NCIP's FPIC process to obtain a Certificate Pre-condition, a requisite under MGB (Mines and Geosciences Bureau) rules.

The global situation in recent years presents opportunities for the Company to seek entry into the mineral resource-based sector.

Principal products or services and their distribution; competition in the industry; sourcing of raw materials and principal suppliers; dependence on one or few customers; transactions with and/or related parties; and patents, trademarks, licenses, franchises, concessions, royalty agreement, or labor contracts are not applicable with the registrant at this time.

The Company's subsidiaries are SOC Land Development Corporation and SOCBluemoon, Inc. as of March 31, 2025

The Company does not expect any significant changes in its number of employees. Presently, the Company has a total of seven (7) officers and employees, all working full-time, one (1) Chairman, (1) President, one (1) Vice- President for Operations, one (1) Vice-President for Finance, one (1) Accounting Manager, one (1) Accountant and one (1) Messenger. The Company has no Collective Bargaining Agreements (CBA).

External Audit Fees and Services

In compliance with SEC Memo Circular No. 14 Series of 2004, External Audit Fees, year ended 2025 audit progress billing for SOCResources, Inc. and subsidiary, SOC Land Development amounted to ₱733,040 and ₱1,114,960 respectively. External Audit Fees for the year ended 2024 audit for SOCResources, Inc. and subsidiary, SOC Land Development amounted to ₱694,848 and ₱1,054,592 respectively. No other services were provided and billed for by the external auditors for the last two (2) fiscal years.

The Company's Audit Committee is composed of Mr. Abraham V. Rosal as Chairman, Ms. Charlene R. Escaler, Member, and Mr. Juan Miguel Procopio S. Reyes, Member.

The Audit Committee's approval of policies and procedures for the above services:

The Audit Committee approves the terms of engagement and scope of services of the independent auditors as endorsed by Management. For non-audit services, Management is required to disclose to the Audit Committee any non-audit engagement for the appointed independent auditors to ensure that their independence will not be compromised.

The following are the estimated cash requirements for SOC's operations in the next twelve months which are dependent on opportunity acquisition.

Agri-Business	\$3MM
Other Energy, Mineral & Resources Based Opportunities	\$ 500K for Assessment Studies

Item 3: RESULTS OF OPERATIONS & FINANCIAL POSITION

The Company's financial statements have been prepared in compliance with Philippine Financial Reporting Standards (PFRS).

CONSOLIDATED RESULTS OF OPERATIONS

2024 VS 2023 (AUDITED)

(in Philippine pesos)

ACCOUNTS	December 31, 2024	December 31, 2023	% CHANGE
REVENUES	214,365,647	321,070,655	-33.23%
COST AND EXPENSES	158,529,024	253,676,375	-37.51%
INCOME BEFORE INCOME TAX	55,836,623	67,394,280	-17.15%
PROVISION FOR INCOME TAX	8,290,381	14,478,815	-42.74%
NET INCOME	47,546,242	52,915,465	-10.15%
OTHER COMPREHENSIVE INCOME (LOSS)	10,016,170	18,680,154	-46.38%
TOTAL COMPREHENSIVE INCOME	57,562,412	71,595,619	-19.60%

2024 VS 2023: RESULTS OF OPERATIONS

Revenue for the calendar year ended 2024 consists of: (1) recognized sale on real estate for SOC Land amounting to ₱158.30M;(2) Interest Income on investments in time deposits, savings account and installment sales of real estate amounting to ₱39.22M and;(3) Other income amounting to ₱16.43M and (4) Dividend Income from domestic shares of stocks amounting to ₱0.42M. The decrease in the total cost and expenses is attributable to the 44% increase in the recognized cost of sales, 4% increase in the general and administrative expenses of the group coupled with the 182% increase in the sales and marketing expense. Increase in the other comprehensive income for the current year 2023 pertains to the increase in market value of equity investments.

The drop in the Revenues of the group is due to the challenging market conditions for the year 2024. In line with the lower revenue, the total cost and expenses of the group was reduced significantly up to 38% having lower recognized cost of sales.

For the year ended December 31, 2024, the group posted a consolidated net income of ₱47.55M, a 10% year-on-year (YoY) increase. This translated to earnings per share of ₱0.0527 for the year 2024.

CONSOLIDATED FINANCIAL POSITION
2024 VS 2023 (AUDITED)
(in Philippine pesos)

ACCOUNTS	December 31, 2024	December 31, 2023	% CHANGE
CURRENT ASSETS	1,868,060,276	1,900,162,718	-1.69%
NONCURRENT ASSETS	146,142,072	144,242,965	1.32%
TOTAL ASSETS	2,014,202,348	2,044,405,683	-1.48%
CURRENT LIABILITIES	139,020,542	231,571,277	-39.97%
NONCURRENT LIABILITIES	56,626,097	51,841,109	9.23%
TOTAL LIABILITIES	195,646,639	283,412,386	-30.97%
EQUITY	1,818,555,709	1,760,993,297	3.27%
TOTAL LIABILITIES AND EQUITY	2,014,202,348	2,044,405,683	-1.48%

The net effect of the following has caused the 1.69% decrease in the current assets of the group: (1) 1.84% increase in cash and cash equivalents as against 2023 due to the interests earned on investments;(3) Contract assets decreased by 23.12% or P9.7M million due to set up and recognition of sales and receivables;(4) Decrease in Real estate inventories brought about by the net effect of the cost of sold units and the payments to Contractor for House Construction in Althea Phase 2. and (5) Decrease in Other current assets due to the application of Input tax.

Decrease in Current Contract liabilities is attributed to timely settlements and reductions in short-term obligations. Noncurrent Liabilities increase is driven by additional provisions for retirement liabilities and deferred tax liabilities.

The 1.48% decline in the total assets of the group is due to the decrease in the currents assets and current liabilities.

KEY PERFORMANCE INDICATORS

The following are the major financial ratios of the Company for the years ended December 31, 2024, 2023 and 2022

RATIO	FORMULA	December 31		
		2024	2023	2022
Current	$\frac{\text{Total Current Assets}}{\text{Total Current Liabilities}}$	13.44	8.21	8.83
Acid-test ratio	$\frac{\text{Cash \& Cash Equivalents + Short - term Investment s+ Installment Contract Receivable - current + Contract Assets - Current+ Other Receivables - current}}{\text{Total Current Liabilities}}$	6.04	3.57	3.68
Solvency	$\frac{\text{Net Income after Tax + Depreciation}}{\text{Total Liabilities}}$	0.26	0.20	0.08
Debt-to-equity	$\frac{\text{Accounts payable and other liabilities + Contract liabilities}}{\text{Total equity (net of other comprehensive income)}}$	0.10	0.16	0.24
Asset-to-equity	$\frac{\text{Total Assets}}{\text{Total Equity (net of other comprehensive income)}}$	1.14	1.19	1.27
Interest rate coverage	$\frac{\text{Net Income Before Tax + Depreciation + Interest Expense}}{\text{Interest Expense}}$	-	-	-
Return on equity(%)	$\frac{\text{Net Income after tax}}{\text{Equity}} \times 100$	2.61	3.00	1.84%
Return on Asset	$\frac{\text{Net Income after tax}}{\text{Total Assets}}$	0.02	0.03	
Net Profit Margin	$\frac{\text{Net Income}}{\text{Total Revenue}} \times 100$	22.18	16.48	
Asset-to-liability	$\frac{\text{Total Assets}}{\text{Total Liabilities}}$	10.30	7.21	5.13

2024 VS 2023

The increase in the current ratio as of December 31, 2024 vis-à-vis December 31, 2023 is due to the 1.69% decrease in the current assets coupled with a 40% decrease in current liabilities of the group particularly in the contract liabilities. The interest income earned from various investments as well as the collections of receivables from sales in real estates has caused the increase in cash and cash equivalents.

Receivable grew by 24% due to the increase in the receivable from HDMF on conversion balance of taken out units. Contract assets decreased by 23.12% due to set up and recognition of sales and receivables. Real estate inventories decreased by 3.38% due to the recognition of cost of real estates and a lesser development cost incurred for the year 2024 versus 2023.

Accounts payable and other current liabilities decreased due to the payments for the accruals.

The decrease in the Company's contract liabilities is attributable to existing customers who have reached the Company's revenue recognition policy on the buyer's payments in relation to the total contract price.

PROSPECTS FOR THE FUTURE

The future outlook for SOC remains highly optimistic. Although there has been a realignment of business priorities, emerging opportunities appear promising and are detailed below:

(1) Prospects for SOC Land Development Corporation

SOC's investment into property development is seen as an important aspect in enhancing its shareholder value. In November 2010, SOC diversified its business and invested into real property development through SOC Land Development Corporation (SOC Land), a wholly-owned subsidiary with the primary purpose of dealing and engaging in real estate business.

The flagship project of SOC Land is a 2.4-hectare community called Anuva Residences. It is situated along the South Luzon Expressway between the Sucat and Alabang interchange and will have four (4) tandem buildings with a total of about 2,000 units. The 533-unit ANALA Building was completed last May 16, 2015 during turnover rites.

SOC Land officially launched in Nov. 15, 2015, its first horizontal residential development project, Althea Residences. It is situated in Brgy. Zapote, Biñan City, Laguna and will feature 228 modern homes with a tranquil vibe spread in 4.3 hectares of land. Homeowners can choose from four (4) housing options and the subdivision offers a variety of first-class amenities. It is strategically located near schools, churches, commercial establishments and malls, hospitals and government offices.

The COVID-19 pandemic has significantly impacted SOC Land Development Corp., leading to sales cancellations from affected clients. Additionally, challenges in end-user financing are emerging, as banks tighten their criteria and revise loan policies. Despite these hurdles, SOC Land remains relatively fortunate, as its primary market—end users—is expected to be less affected by the economic downturn. Furthermore, the company is exploring entry into the economic housing segment to ensure sustainability, as this market has historically been the most resilient during financial crises.

Driven by visionary leadership, SOC Land redefines modern living—pioneering innovative solutions to turn every client's dream home into a lasting reality. Anuva in Muntinlupa and Althea in Biñan City, SOC Land's ongoing projects, are purposefully designed to serve the growing demand for quality housing among middle-income families, delivering homes that blend comfort, value, and smart living. These developments not only address current market needs but also reflect SOC Land's commitment to building sustainable communities, fostering long-term value, and contributing to the broader goal of inclusive urban development in rapidly growing areas.

(2) Prospects for Agri-based businesses

The Company entered into an agreement with the Palawan ICC (Indigenous Cultural Community) Campong It Mapangarapan It Palawano (CAMPAL) of Rizal, Palawan to undertake agro-industrial development of their ancestral land. The National Commission for Indigenous Peoples (NCIP) awarded the Company the Certificate of Pre-condition with FPIC (Free Prior Informed Consent) for the agreement last June 2016. The Company has completed project documentation with the LGUs (Local Government Units). SOC and CAMPAL conferred with the LGUs and the Palawan Council for Sustainable Development (PCSD) to secure the Strategic Environmental Plan (SEP) Clearance needed for the agro-industrial development with coffee as the initial undertaking. On March 8, 2018 the PCSD issued the SEP Clearance Certificate for the development of 3212 hectares of the IP area. The Company together with CAMPAL are securing documentation needed for an ECC for the project.

(3) Prospects for Other Energy, Mineral and Other Resource Based Opportunities

The Company applied for an Exploration Permit Application with the Mines and Geosciences Bureau Regional Office No. VII covering an area of 843 hectares, completing payment of application fees last August 5, 2020. The application is undergoing NCIP-FPIC process in accordance with MGB rules.

KEY VARIABLE AND OTHER QUALITATIVE AND QUANTITATIVE FACTORS

There are no material off-balance sheet transactions, arrangements, obligations (including contingent obligations), and other relationships of the company with unconsolidated entities or other persons created during the reporting period.

There are no any material commitments for capital expenditures during the reporting period.

There are no material trends, events or uncertainties that are reasonably expected to occur in the next twelve months that will have a material favorable or unfavorable impact on the results of the Company's liquidity. Should there be material changes in working capital it would be advances from the management to support the Company's operation or a sale of non-current assets.

There are no significant elements of income or loss that did not arise from the Company's continuing operations.

There are no events that will trigger direct or contingent financial obligation that is material to the Company, including any default or accumulation of an obligation.

There were no seasonal aspects that had a material effect on the financial condition or results of operations of the Company.

The Company has no plans of changing the number of employees for the next twelve months.

There are no material off-balance sheet transactions, arrangements, obligations (including contingent obligations), and other relationships of the company with unconsolidated entities or other persons during the reporting period.

The material changes for this year in comparison with the prior year-end based on line items in the comparative financial statements as of December 31, 2024, 2023 and 2022 are summarized as follows:

ACCOUNTS	For the Period December 31			% CHANGE	
In Millions	2024	2023	2022	2024 vs 2023	2023 vs 2022
Statement of Financial Position					
Cash & Cash Equivalents	778.40	764.38	749.30	1.84%	2.01%
Receivables	40.76	32.99	32.98	23.56%	0.01%
Contract Assets - current	32.29	42.00	40.65	-23.12%	3.32%
Real estate inventories	986.72	1,021.20	1,069.90	-3.38%	-4.55%
Prepayments & Other Current Assets	29.89	39.60	43.58	-24.52%	-9.14%
Equity investments at FVTOCI	96.38	85.64	64.25	12.54%	33.28%
Contract Assets - net of current portion	10.97	18.02	47.94	-39.10%	-62.41%
Property & Equipment	26.07	28.29	30.96	-7.87%	-8.62%
Deferred Income Tax Assets - net	7.25	7.92	16.07	-8.54%	-50.69%
Other noncurrent assets	5.47	4.37	2.96	25.34%	47.33%
Accounts Payable & other Liabilities	54.83	70.87	78.90	-22.63%	-10.18%
Contract liabilities - current	84.19	160.71	140.43	-47.61%	14.43%
Retirement benefit obligation	7.79	7.92	8.99	-1.71%	-11.84%
Deferred income tax liabilities	11.17	9.48	6.27	17.81%	51.13%
Contract liabilities, net of current portion	37.67	34.44	174.60	9.39%	-80.28%
Retained Earnings - Unappropriated	269.23	221.68	168.77	21.45%	31.35%
Other comprehensive income	59.33	49.32	30.64	20.31%	60.97%
Statement of Comprehensive Income					
REVENUES					
Revenue from Real Estate Sales	158.30	283.47	176.62	-44.16%	60.50%
Interest Income	39.22	31.62	11.21	24.01%	182.16%
Dividend Income	0.42	0.29	0.1156	44.11%	154.99%
Other income	16.43	5.68	30.7874	189.34%	-81.56%
COST AND EXPENSES					
Cost of real estate sales	90.50	152.32	105.74	-40.58%	44.05%
Sales and marketing expenses	12.19	44.65	15.78	-72.69%	182.85%
Commissions and incentives	10.62	42.81	10.46	-75.20%	309.43%
Consultancy Fees	0.21	0.78	1.68	-73.31%	-53.54%
Advertising	0.55	0.33	1.59	67.19%	-79.24%
Product presentation	0.33	0.19	1.32	69.88%	-85.27%
Utilities	0.29	0.34	0.38	-13.07%	-11.23%
Travel and transportation	0.03	0.06	0.19	-56.45%	-67.59%
Others	0.17	0.14	0.17	24.12%	-21.80%
General and Administrative Expenses	55.83	56.71	54.42	-1.54%	4.21%
Personnel costs	13.93	16.16	19.50	-13.80%	-17.13%
Travel and transportation	3.45	4.84	5.57	-28.72%	-13.22%
Professional Fees	8.33	4.35	5.07	91.41%	-14.07%
Depreciation and amortization	2.52	3.07	3.61	-17.95%	-15.00%
Short-term lease	2.55	2.88	2.53	-11.59%	13.57%
Outside Services	4.88	7.39	2.20	-33.91%	236.48%
Taxes and licenses	3.17	3.44	2.96	-7.95%	16.25%
Property management expense	3.77	5.04	0.33	-25.27%	1413.06%
Dues and subscription	1.01	1.22	1.36	-17.18%	-10.67%
Telecommunications and postage	0.88	0.90	0.95	-2.38%	-4.99%
Supplies	0.47	0.59	0.80	-19.96%	-26.53%
Repairs & maintenance	1.22	1.05	3.76	16.15%	-71.98%
Utilities	1.42	0.97	0.61	47.40%	59.72%
Research and development	0.10	2.49	1.98	-95.89%	26.20%
EAR	0.64	0.83	0.87	-22.97%	-5.19%
Others	7.49	1.49	2.32	402.25%	-35.66%
Other comprehensive income (loss)	10.02	18.68	8.37	-46.38%	123.05%
Provision for Income Tax	8.29	14.48	11.69	-42.74%	23.87%

Discussion for 2024 VS 2023

Cash & Cash Equivalents

Cash in banks earn interest at the respective bank deposit rates. Cash equivalents are made for varying periods of up to three (3) months depending on the immediate cash requirements of the Group and earn interest at the respective short-term deposit rates. Interest income earned amounted to ₱36.64 million, ₱28.52 million, and ₱9.07 million in 2024, 2023

and 2022, respectively. The increase is attributable to the interest income earned from placements within the period.

Receivables

Installment contract receivables arise from sale of real estate and is collectible in monthly instalments over a period ranging from one (1) to 10 years which bears monthly interest rates of 14.00% to 16.00% in 2024 and 2023 computed on the diminishing balance. Advances to officers and employees are noninterest-bearing and will generally be settled through liquidation and salary deduction, respectively. These receivables will be settled within the next financial year. Other receivables consist mostly of receivables from Home Development Mutual Fund (HDMF), and unit owners for electricity and other utilities.

The increase in Receivables is attributable to the increase in receivables from HDMF.

Contract Assets

The Group derives its real estate revenue from sale of lots, house and lot, condominiums and parking space. The decrease in the Group's contract assets is attributable to lower sales in 2024.

Prepayments and Other Current Assets

This pertains to Refundable deposits which are composed of security deposits related to the Group's lease agreement and utility deposits to Manila Electric Corporation and also for Advances to suppliers and contractors which are payments made to suppliers as contracts with them generally require advance payment. The amount will be applied as part of the full payment of the contracted price.

Equity Investments at FVTOCI

The Group's equity investments at FVTOCI pertain to investments in golf club shares and shares of stock of various publicly-listed companies. The fair values of the shares of stock are based on the quoted market price that is readily and regularly available in the Philippine Stock Exchange. The fair value of quoted club share is determined by reference to published price quotation. The increase is due to the appreciation in the market value of the investments.

Contract Liabilities

The decrease in the Group's contract liabilities is attributable to existing customers who have reached the Group's revenue recognition policy on the buyer's payments in relation to the total contract price.

Deferred Income Tax Assets – net

Deferred income tax is provided, using the balance sheet liability method, on all temporary differences at the reporting date between the tax bases of assets and liabilities and their carrying amounts for financial reporting purposes.

Accounts Payable & Other Liabilities

Accrued contractors' payables represent accruals for billings of various contractors in relation to the Anuva and Althea Project. These accruals are reclassified to accounts payable once billings are actually received. Trade payable includes billings of various suppliers and contractors for liabilities incurred in relation to the project and office administrative functions. Accounts payable are noninterest-bearing with payment terms which are dependent on the suppliers' or contractors' credit terms, which is generally 30 to 60 days. The decrease is attributed to timely settlements and reductions in short-term obligations

Other Income

This consists of forfeited buyer deposits, gain on repossession, penalty income and late charges. Increase is mainly contributed by Gains on repossessions.

Sales and Marketing Expense

87% of the total sales and marketing expense for the current year pertains to the commissions and incentives amounting to ₱10.62M; 5.54% pertains to Advertising amounting to ₱0.55M; 2.71% pertains to Product Presentation amounting to ₱0.33M and 2.39% makes up for the Utilities amounting to ₱0.29M.

General and Administrative Expenses

The following expenses took the biggest share in the general and administrative expenses: Personnel Cost amounting to ₱13.93M (24%); Professional Fees amounting to ₱8.33M (15%); Outside Services amounting to ₱4.88M (8%) and Property Management Expense amounting to ₱3.77M (7%).

RESULTS AND PLANS OF OPERATIONS

Real Estate: SOC Land

SOC Land's vertical residential development project, ANUVA RESIDENCES located at Muntinlupa City has completed its first tandem building project known as ANALA. As of December 31, 2024, 412 of the 533 units have been sold corresponding to 77.30% of the inventory.

AZALEA the second tandem building of ANUVA RESIDENCES. The contract for the Azalea Project commenced the works starting July 26, 2021. As of December 31, 2024, the construction is temporarily suspended due to termination of the contract with its general contractor.

SOC Land's horizontal residential development project, ALTHEA RESIDENCES located at Biñan City Laguna has sold a total of 216 of 228 units, a combination of townhouses, lots and house & lots that correspond to 94.74% of the total inventory. One Hundred nine (105) units have already been constructed, Two hundred five (205) of which have been turned over to end-users.

Althea Residences Phase 2, officially launched in October 2019 and on May 2022 the land development has been completed of the 2.4-hectare expansion phase with 110 of the 132 (83.33%) Lot and house and lot packages sold. Out of 110 units, 90 units sold as house and lot package in which Sixty-Three (63) units have been already constructed and fifteen (15) units is ongoing construction. For House and Lot, thirty-nine (39) has been turnover to end-users and Six (6) units are for turnover. The house construction started last October 2022, and completed by batches by 2Q 2025. For Lot Only, ten (10) units has been accepted and (3) are for turnover

Other Energy, Mineral and Resource Based Opportunities

The Company entered into an agreement with the Palawan IP group Campong It Mapangarapan It Palawano (CAMPAL) of Rizal, Palawan to undertake agro-industrial development of their ancestral land. The National Commission for Indigenous Peoples (NCIP) handed over to the Company the Certificate of Pre-condition with FPIC (Free Prior Informed Consent) for the agreement last June 2016. The Company has completed project documentation with the LGUs (Local Government Units). SOC and CAMPAL conferred with the LGUs and the Palawan Council for Sustainable Development (PCSD) to secure the Strategic Environmental Plan (SEP) Clearance needed for the agro-industrial development with coffee as the initial undertaking. The PCSD in 2018 issued the SEP Clearance Certificate for the development of 3212 hectares of the IP area. As of yearend, the Company together with CAMPAL were still trying to secure a PAMB (Protected Area Management Board) endorsement needed for securing an ECC for the project.

The Company applied for an Exploration Permit Application with the Mines and Geosciences Bureau Regional Office No. VII covering an area of 843 hectares, making payment of application fees last August 5, 2020. Due to the pandemic lockdowns in 2020 and 2021 the Company was still undergoing the NCIP's FPIC process to obtain a Certificate Pre-condition.

The Company soft launched the Blue Moon Coffee brand 2021, a trademark used by SOCBluemoon, Inc. Blue Moon coffee is sold online. The Company moves to improve its marketing and sales strategies as well as expand its product line.

The Company is in a favorable situation wherein its current cash position allows it to review other businesses wherein it may invest.

The following are the estimated cash requirements for SOC's operations in the next twelve months which are dependent on opportunity acquisition.

Agri-Business	\$3MM
Other Energy, Mineral & Resources Based Opportunities	\$ 500K for Assessment Studies

Item 5: MARKET FOR REGISTRANT'S COMMON EQUITY AND RELATED STOCKHOLDER MATTERS

(1) Market Information

The Principal Market where the Issuer's common equity is traded is in the Philippine Stock Exchange.

As of the 2nd quarter ending August 31, 2026, the high, low and closing price is at ₱0.219. As of the trading date June 16, 2026 the high, low and closing price is at ₱0.209. The Corporation has no securities to be issued about an acquisition, business combination or other re-organization. Furthermore, the following are the high and low sales prices for each quarter within the last two years (2025 and 2024) and 2nd^Q Quarter 2026.

Stock Prices

2026	High	Low
First Quarter	0.216	0.216
Second Quarter	0.219	0.219
2025	High	Low
First Quarter	0.270	0.270
Second Quarter	0.265	0.265
Third Quarter	0.220	0.220
Fourth Quarter	0.184	0.184
2024	High	Low
First Quarter	0.360	0.360
Second Quarter	0.395	0.400
Third Quarter	0.229	0.220
Fourth Quarter	0.184	0.183

(2) Holders

Common shares issued and total number of common shares outstanding as of August 31, 2026 were 906,559,568 and 901,920,568, respectively.

Top Twenty (20) Stockholders

As of August 31, 2026

	NAME	TOTAL SHARES	% OWNED
1	CASTRO, BELEN R.	231,531,122	25.6709%
2	REYES, EDGARDO P.	229,853,123	25.4849%
3	REYES, WILFRIDO P.	226,853,121	25.1522%
4	PCD NOMINEE CORP. - FILIPINO (EXCLUDING TREASURY SHARES)	162,988,229	18.0712%
5	CHUA, BENJAMIN UY	10,551,500	1.1699%
6	PCD NOMINEE CORP. (NON-FILIPINO)	7,447,271	0.8257%
7	R. COYIUTO SECURITIES, INC.	1,825,000	0.2023%
8	DE VILLA, LUISMI GALA	808,000	0.0896%
9	PEREZ, MA. GEORGINA V.	610,000	0.0676%
10	MANGUIAT, REMEDIOS J.	580,000	0.0643%
11	CRUZ, BENITO T. DELA	520,000	0.0577%
12	ESTRADA, JOSEPH	500,000	0.0554%
13	MITRA, RAMON	500,000	0.0554%
14	MERCADO, TERESITA P.	500,000	0.0554%
15	CHUA, ROJAS	500,000	0.0554%
16	CABANES, LORETO	500,000	0.0554%
17	OSMENA, RAMON	500,000	0.0554%
18	LAYOSA, EDNA L.	500,000	0.0554%
19	F. YAP SECURITIES, INC.	440,000	0.0488%
20	HIGHLAND SECURITIES PHILS.	430,000	0.0477%

DIVIDEND DECLARATION

The Company has no earnings yet from commercial production pertaining to the oil exploration segment of the business hence there were no dividends declared for the period ended December 31, 2025 and two years ended December 31, 2024 and December 31, 2023.

The Corporation has a dividend policy to declare dividends to stockholders of record, which are paid out of its unrestricted retained earnings. The declaration and payment of cash dividends are subject to approval by the Board of Directors without any further need for stockholders' approval. On the other hand, the declaration and payment of stock dividends require the further approval of the stockholders representing no less than two-thirds (2/3) of the Corporation's outstanding capital stock.

RECENT SALE OF UNREGISTERED OR EXEMPT SECURITIES

There had been no sale of unregistered or exempt securities, including recent issuance of securities constituting an exempt transaction by the Company in the last three years.

Item 6: CORPORATE GOVERNANCE

The Board of Directors and Management of the corporation hereby commit themselves to the principles and best practices contained in the **Revised Manual on Corporate Governance** and acknowledge that the same may guide the attainment of their corporate goals.

This Manual shall institutionalize the principles of good corporate governance in the entire organization. The Board of Directors and Management, employees and shareholders, believe that corporate governance is a necessary

component of what constitutes sound strategic business management and will therefore undertake every effort necessary to create awareness within the organization.

An evaluation system is being set in place in relation to the provisions of the Manual on Corporate Governance to measure the level of compliance by directors and top management.

The company has been implementing its formal compliance program such that its officers and employees on various occasions attended training sessions and seminars provided by the PSE, SEC and other third-party providers.

There has been no deviation from the company's Manual of Corporate Governance.

The Company believes that the current corporate governance of the Company is sufficient to address its needs.

The Company revised its Corporate Governance Manual in accordance with SEC Memorandum Circular No. 6 Series of 2009.

CERTIFICATION OF INDEPENDENT DIRECTORS

I, Abraham V. Rosal, Jr., Filipino, of legal age and a resident of 107 Florence St., Montgomery Place, Quezon City, after having been duly sworn to in accordance with law do hereby declare that:

1. I am an Independent Director of SOCResources, Inc.
2. I am affiliated with the following companies or organizations:

Company/Organization	Position/Relationship	Period of Service
Golfworx Learning Center (formerly Heartland Golf Schools)	General Manager & Director of Instruction	2006- Present

3. I possess all the qualifications and none of the disqualifications to serve as an Independent Director of SOCResources, Inc., as provided for in Section 38 of the Securities Regulation Code and its Implementing Rules and Regulations and other SEC issuances.
4. I am related to the following director/officer/substantial shareholder of (covered company and its subsidiaries and affiliates) other than the relationship provided under Rule 38.2.3 of the Securities Regulation Code. (where applicable)

Name of Director/Officer/Substantial Shareholder	Company	Nature of Relationship
Not applicable		

5. To the best of my knowledge, I am not the subject of any pending criminal or administrative investigation or proceeding / I disclose that I am the subject of the following criminal/administrative investigation or proceeding (as the case may be):

Offense Charged/Investigated	Tribunal or Agency Involved	Status
Not applicable		

6. (For those in government service/affiliated with a government agency or GOCC) I have the required written permission or consent from the (head of agency/department) to be an independent director in SOCResources, Inc., pursuant to Office of the President Memorandum Circular No. 17 and Section 12, Rule XVIII of the Revised Civil Service Rules.

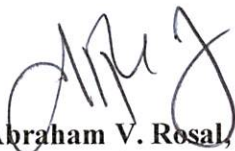
NOT APPLICABLE.

7. I shall faithfully and diligently comply with my duties and responsibilities as Independent Director under the Securities and Regulation Code and its

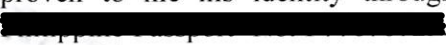
Implementing Rules and Regulations, Code of Corporate Governance and other SEC issuances.

8. I shall inform the Corporate Secretary of SOCResources, Inc. of any changes in the abovementioned information within five days from its occurrence.

Done, this 24 JUL 2026 day of _____, at Makati City.


Abraham V. Rosal, Jr.
Affiant

24 JUL 2026

SUBSCRIBED AND SWORN to before me _____ day of _____ at the city of Makati, affiant who is personally known to me, and/or has satisfactorily proven to me his identity through competent evidence, exhibiting to me his  with validity until 01 July 2028 issued at DFA, Manila City.

Doc. No. 479;
Page No. 97;
Book No. 153;
Series No. 2026


ATTY. RYAN ANTHONY G. PEREÑA
Notary Public for Makati City
Commission No. M-012 until Dec. 31, 2027
Roll of Attorneys 77327
PTR No. 10764513; 01/01/2016; Makati City
IBP OR No. 566183; 12/16/2025; Pasig City
MCLE Compliance No. VIII-0000389
8553 San Jose St., Guadalupe Nuevo, Makati City

CERTIFICATION OF INDEPENDENT DIRECTORS

I, Francis Antonio L. Arteficio, Filipino, of legal age and a resident of Suite 201, Orient Mansion, 108 Tordesillas St., Salcedo Village, Makati City, after having been duly sworn to in accordance with law do hereby declare that:

1. I am an Independent Director of SOCResources, Inc..
2. I am affiliated with the following companies or organizations:

Company/Organization	Position/Relationship	Period of Service
San Manuel Mining Corp.	President	2009- Present

3. I possess all the qualifications and none of the disqualifications to serve as an Independent Director of SOCResources, Inc., as provided for in Section 38 of the Securities Regulation Code and its Implementing Rules and Regulations and other SEC issuances.
4. I am related to the following director/officer/substantial shareholder of (covered company and its subsidiaries and affiliates) other than the relationship provided under Rule 38.2.3 of the Securities Regulation Code. (where applicable)

Name of Director/Officer/Substantial Shareholder	Company	Nature of Relationship
Not applicable		

5. To the best of my knowledge, I am not the subject of any pending criminal or administrative investigation or proceeding / I disclose that I am the subject of the following criminal/administrative investigation or proceeding (as the case may be):

Offense Charged/Investigated	Tribunal or Agency Involved	Status
Not applicable		

6. (For those in government service/affiliated with a government agency or GOCC) I have the required written permission or consent from the (head of agency/department) to be an independent director in SOCResources, Inc., pursuant to Office of the President Memorandum Circular No. 17 and Section 12, Rule XVIII of the Revised Civil Service Rules.

NOT APPLICABLE.

7. I shall faithfully and diligently comply with my duties and responsibilities as Independent Director under the Securities and Regulation Code and its Implementing Rules and Regulations, Code of Corporate Governance and other SEC issuances.
8. I shall inform the Corporate Secretary of SOCResources, Inc. of any changes in the abovementioned information within five days from its occurrence.

Done, this 24 JUL 2026, at MAKATI CITY.

Conte

Francis Antonio L. Arteficio
Affiant

24 JUL 2026

SUBSCRIBED AND SWORN to before me ____ day of _____ at the city of Makati, affiant who is personally known to me, and/or has satisfactorily proven to me his identity through competent evidence, exhibiting to me his Driver's License No. [REDACTED] valid until [REDACTED] and issued at Makati City.

Doc. No. 400
Page No. 97
Book No. 153
Series No. 2026


ATTY. RYAN ANTHONY G. PEREÑA
Notary Public for Makati City
Commission No. M-012 until Dec. 31, 2027
Roll of Attorneys 77327
PTR No. 10764513; 01/02/2016; Makati City
IBP OR No. 566188; 12/16/2025; Pasig City
MCLE Compliance No. VIII-0000300
8553 San Jose St., Guadalupe Nuevo, Makati City

CERTIFICATION

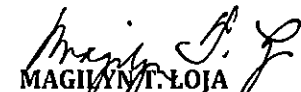
I, Magilyn T. Loja, Filipino, of legal age and with office address at 4th Floor S&L Building, Dela Rosa corner Esteban Streets, Legaspi Village, Makati City, Metro Manila, after having been duly sworn to in accordance with law do hereby certify that:

1. I am the Corporate Secretary of **SOCResources, Inc.**, a corporation duly organized and existing under and by virtue of laws of the Philippines with principal office address at 4th Floor Enzo Building 399 Senator Gil Puyat Avenue, Makati City.
2. To the best of my knowledge, none of the foregoing directors and key officers of the Corporation is currently employed in any government office of the Republic of the Philippines:

NAME	POSITION
Charlene R. Escaler	Chairman
Juan Miguel Procopio S. Reyes	President/CEO
Sandhya Marie C. Tayag	Treasurer
Francis Antonio L. Arteficio	Independent Director
Abraham V. Rosal, Jr.	Independent Director
David R. Baladad	Vice President Operations
Zosimo L. Padro, Jr.	Vice President - Finance

AUG 28 2026

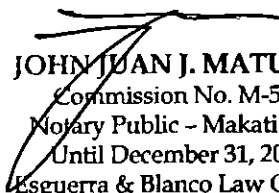
IN WITNESS WHEREOF, I have hereunto set my hand this ____ of _____ in Makati City, Metro Manila.


MAGILYN T. LOJA
Corporate Secretary

AUG 28 2026

SUBSCRIBED AND SWORN to before me ____ day of _____ at the city of Makati, affiant who is personally known to me, and/or has satisfactorily proven to me her identity through competent evidence, exhibiting to me Driver's License No. N02-94237237 expiring on 6 May 2032.

Doc. No. 1042
Page No. 21
Book No. III
Series No. 2026


JOHN JUAN J. MATULAC
Commission No. M-575
Notary Public - Makati City
Until December 31, 2026
Esguerra & Blanco Law Offices
4th. & 5th Floors, S&L Building, De La Rosa corner
Esteban Sts., Legaspi Village, Makati City 1229
PTR No. 10765688/1-05-26/Makati City
IBP No. 584161/1-02-26/Makati City Chapter
Roll No. 95303
(Admitted to the Philippine Bar on 24 January 2025)





SOCResources, Inc.

4th Flr. ENZO Building 399 Senator Gil Puyat Avenue, Makati City
Metro Manila, Philippines 1200

PROXY

The undersigned, a common stockholder of SOCResources, Inc., hereby nominates, constitutes and appoints _____ or in his absence, the Chairman of the meeting as PROXY to represent the undersigned, and vote number of common shares owned by, and/or registered in the name of the undersigned in the books of the Corporation, at the Annual Stockholders' Meeting on _____ and at any of the adjournments thereof, for the purpose of acting on the following matters:

1. Approval of minutes of Annual
Stockholders' Meeting held on June 27, 2025.

☐ Yes ☐ No ☐ Abstain

2. Approval of Annual Report/Report of
Management for the year 2025.

☐ Yes ☐ No ☐ Abstain

3. Ratification of all acts and resolutions of the
Board of Directors and Officers from the
date of the last annual stockholders' meeting
up to the date of this meeting.

☐ Yes ☐ No ☐ Abstain

4. Appointment of the accounting firm of Sycip
Gorres Velayo & Co. as the Corporation's
external auditors for the calendar year 2026 .

☐ Yes ☐ No ☐ Abstain

5. Election of Directors

☐ Vote for all nominees listed below:

1. Ms. Sandhya C. Tayag
2. Ms. Charlene R. Escaler
3. Mr. Juan Miguel Procopio S. Reyes
4. Mr. Francis Antonio L. Arteficio – Independent
Director
5. Mr. Abraham V. Rosal, Jr. – Independent Director

☐ Withhold authority for all nominees listed
above.

☐ Withhold authority to vote for the nominees listed
below:

PRINTED NAME OF STOCKHOLDER	SIGNATURE OF STOCKHOLDER/ AUTHORIZED SIGNATORY	DATE
--------------------------------	---	------

THIS PROXY IS NOT REQUIRED TO BE NOTARIZED, AND WHEN PROPERLY EXECUTED, WILL BE VOTED IN THE MANNER AS DIRECTED HEREIN BY THE STOCKHOLDER(S). IF NO DIRECTION IS MADE, THIS PROXY WILL BE VOTED "FOR" THE ELECTION OF ALL NOMINEES AND FOR THE APPROVAL OF THE MATTERS STATED ABOVE AND FOR SUCH OTHER MATTERS AS MAY PROPERLY COME BEFORE THE MEETING IN THE MANNER DESCRIBED IN THE INFORMATION STATEMENT AND/OR AS RECOMMENDED BY MANAGEMENT OR THE BOARD OF DIRECTORS.

A STOCKHOLDER GIVING PROXY HAS THE POWER TO REVOKE IT AT ANY TIME BEFORE THE RIGHT GRANTED IS EXERCISED AND SHALL NOT BE EFFECTIVE IN INSTANCES WHEREIN THE UNDERSIGNED PERSONALLY ATTENDS THE MEETING.

COVER SHEET

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SEC Registration Number

[illegible][illegible][illegible]

(Company's Full Name)

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[illegible]

(Business Address: No., Street City / Town / Province)

RONNA C. DE LEON	8804-1977/8804-1978
------------------	---------------------

Contact Person

Company Telephone Number

SEC FORM 17C

FORM TYPE

1	2
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3	1
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Month

Day

Fiscal Year

October 23, 2026

Month

Day

Annual Meeting

Not Applicable

Not Applicable

0Secondary License Type, If Applicable

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Dept Requiring this Doc

Amended Articles Number / Section

Total Amount of Borrowings

363

Total No. of Stockholders

Domestic

--

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

LCU

[illegible]

Document ID

Cashier

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER

1 **SEPTEMBER 09, 2026**

Date of Report (Date of earliest event reported)

2 SEC Identification Number **ASO92-06441** 3. BIR Tax Identification No. **001-945-016**

4. Exact name of issuer as specified in its charter **SOCRESOURCES, INC.**

5 **PHILIPPINES**

Province, Country or other jurisdiction of
Incorporation or organization

6.  (SEC Use Only)

Industry Classification Code:

7 **4F ENZO BLDG. 399 SENATOR GIL PUYAT AVENUE**
MAKATI CITY

Address of principal office

1200
Postal Code

8 **(632) 8804-1977 / 8804-1978**

Issuer's telephone number, including area code

9. **SOUTH CHINA RESOURCES, INC. / ENZO BLDG. SENATOR GIL PUYAT AVENUE**
MAKATI CITY

Former name or former address, if changed since last report.

10. Securities registered pursuant to Sections 8 and 12 of the SRC, or Sec. 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

COMMON SHARES

901,920,568

11. Indicate the item numbers reported herein:

ITEM 9

Item 9. Other Events

1. NOTICE OF RECONVENED ANNUAL STOCKHOLDERS' MEETING

The Directors, at their meeting held today, September 09, 2026, approved the reconvening of the Company's Annual Stockholders' Meeting on 23 October 2026 (Friday), following the lack of quorum at the Annual Stockholders' Meeting held on 28 August 2026.

The reconvening is intended to provide the Company with the opportunity to take up with the stockholders, who shall act upon all matters previously scheduled for consideration at the Annual Stockholders' Meeting last 28 August 2026, which was deferred due to the absence of the required quorum.

2. NOTICE OF ANNUAL STOCKHOLDERS' MEETING

The 2026 Annual Stockholders' Meeting of SOCResources, Inc. shall be held on 23 October 2026, at 2:00 p.m. Based on the resolution of the Board of Directors during its special meeting held today, 9 September 2026, the Annual Stockholders' Meeting will be conducted virtually via Zoom.

The agenda for said meeting, as the previously scheduled one, is as follows:

1. Proof of notice and quorum;
2. Reading and approval of previous Minutes;
3. Report of Management;
4. Ratification of the acts of the Board of Directors and Officers;
5. Election of Directors;
6. Appointment of Auditors;
7. Other Matters: and
8. Adjournment.

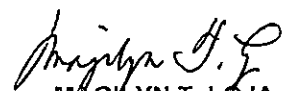
For the purpose of the meeting, only stockholders of record at the close of business on **24 September 2026** shall be entitled to notice of and to vote at the meeting. The stockholders may only attend by remote communication, by voting in absentia, or by appointing their proxy, who can be the Chairman. Stockholders intending to participate via remote communications must notify the Corporation by sending an email to info@socres.com.ph. Attached is the instruction for joining and participating in the virtual annual meeting.

If certain stockholders cannot attend the meeting but would like to be represented thereat, said stockholders may appoint a proxy in writing and file the same, together with the appropriate Board resolution for corporate stockholders and Special Power of Attorney for individual stockholders, with the Corporation on or before **5:00 p.m. of 13 October 2026**. Duly accomplished proxies may be sent to info@socres.com.ph or hard copies at SOCResources, Inc. 4th Floor Enzo Bldg., 399 Sen. Gil Puyat Avenue, Makati, City. Said proxies shall be validated until **5:00 p.m. of 16 October 2026**.

The Organizational Meeting of the Board of Directors will immediately follow after the Annual Stockholders' Meeting. It will likewise be conducted via remote communication.

SOCResources, Inc.
Issuer

September 09, 2026


MAGILYN T. LOJA
Corporate Secretary

SUBSCRIBED AND SWORN to before me this 9 September 2026 at the city of Makati, affiant who is personally known to me, and/or has satisfactorily proven to me her identity through competent evidence, exhibiting to me her [REDACTED] expiring on [REDACTED]

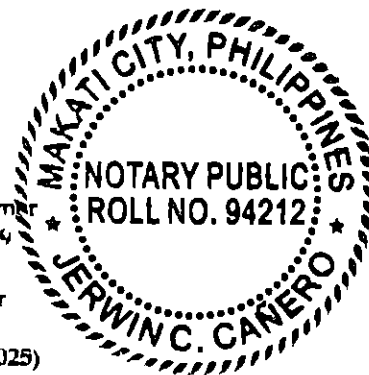
Doc. No. 531:
Page No. 13:
Book No. 4:
Series of 2026.



JERWIN C. CAÑERO
Commission No. M-572
Notary Public - Makati City
Until December 31, 2026

Esguerra & Blanco Law Offices
4th & 5th Floors, S&L Building, De La Rosa corner
Esteban Sts., Legaspi Village, Makati City 1229
PTR No. 10765689/1-05-26/Makati City
IBP No. 583499/1-02-26/Makati City Chapter
Roll No. 94212

(Admitted to the Philippine Bar on 24 January 2025)



PARTICIPATION VIA REMOTE COMMUNICATION

The annual stockholders' meeting will be conducted by remote communication via Zoom Application. Stockholders may attend and participate at the annual meeting by following the instructions below:

1. Stockholders who intend to participate remotely should notify the Corporation by sending an email to **info@socres.com.ph** not later than **13 October 2026 at 5:00 pm**.
2. An email confirmation, link for registration and other instructions for the registration and voting will be provided to the stockholders who will indicate their intention to participate at the annual meeting. All successfully registered Stockholders will receive an electronic invitation via email containing the Meeting link and password, including the rules and procedures for the meeting.
3. We advise all stockholders to log onto the meeting link at least 45 minutes before the meeting starts, to avoid any technical difficulty. The meeting broadcast will start promptly at 2:00 in the afternoon.
4. Only Stockholders (or their proxies), who have notified the Company of his/her/its intention to participate in the Meeting by remote communication, will be included in the determination of the existence of a quorum.
5. Further, the meeting shall be recorded in audio and video format and copies thereof shall be retained by the Corporation.

REPUBLIC OF THE PHILIPPINES)
MAKATI CITY, METRO MANILA) S.S.

SECRETARY'S CERTIFICATE

I, **MAGILYN T. LOJA**, of legal age, Filipino and a resident of the Philippines, under oath, depose and state:

1. I am the duly elected and qualified Corporate Secretary of **SOORESOURCES, INC.** (the "Corporation"), a corporation duly organized and existing under and by virtue of the laws of the Philippines with principal office address at the 4th Floor ENZO Building, 399 Sen. Gil J. Puyat Avenue, Makati City;

2. At the special meeting of the Board of Directors held via videoconference on 9 September 2026, at which a quorum was present, the following resolutions were unanimously adopted and approved:

“WHEREAS, the Corporation’s By-laws provides that its Annual Stockholders’ Meeting shall be held on the last Friday of May of every year, which for year 2026 was on 29 May 2026;

“WHEREAS, the Corporation’s Annual Stockholders’ Meeting was reset to 28 August 2026, which however, could not proceed due to the lack of the required quorum and had to be adjourned;

“RESOLVED, that the Board of Directors of the Corporation hereby reschedules the Annual Stockholders’ Meeting to 23 October 2026, with a record date of 24 September 2026, to be conducted through remote means, including but not limited to, teleconferencing, videoconferencing, and/or voting *in absentia*, as allowed under SEC Memorandum Circular No. 6, Series of 2020;

“RESOLVED, FURTHER, that the Corporation is hereby authorized to send out notices of the meeting to the Stockholders together with the Securities and Exchange Commission (SEC) Form 20-IS within the period prescribed by law.

3. That the foregoing resolutions have not been revoked and/or superseded by a subsequent resolution of the Board of Directors inconsistent therewith and are, therefore, still in full force and effect.

IN WITNESS WHEREOF, I have hereunto set my hand on this 9 September 2026 at Makati City, Metro Manila.


MAGILYN T. LOJA
Corporate Secretary

SUBSCRIBED AND SWORN to before me on 9 September 2026, affiant, who is personally known to me, and/or has satisfactorily proven to me her identity through competent evidence, exhibiting to me her Community Tax Cert. No. issued at Makati City on 16 February 2026 at Makati City and Driver's 7 valid until 15 May 2032.

Doc. No. 532
Page No. 13
Book No. II
Series of 2026.

41.20.001

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 (Rescheduling of ASM 23 October 2026) 09-08-2026

PTR No. 10765689/1-05-26/Makati City

IBP No. 583499/1-02-26/Makati City Chapter
Roll No. 94212

(Admitted to the Philippine Bar on 24 January 2025)

JERWIN C. CAÑERO
Commission No. M-572
Notary Public – Makati City
Until December 31, 2026
Siguerra & Blanco Law Offices



COVER SHEET

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SEC Registration Number

[illegible][illegible][illegible]

(Company's Full Name)

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(Business Address: No., Street City / Town / Province)

RONNA C. DE LEON

Contact Person

8804-1977/8804-1978

Company Telephone Number

SEC FORM 17-Q (QUARTERLY REPORT) 2NDQ 2026

FORM TYPE

1	2
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Month

3	1
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Day

Fiscal Year

AUGUST 28, 2026

Month

Day

Annual Meeting

Not Applicable

0Secondary License Type, If Applicable

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Dept Requiring this Doc

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Amended Articles Number / Section

Total Amount of Borrowings

363

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-Q

QUARTERLY REPORT PURSUANT TO SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17(2)(b) THEREUNDER

1. For the quarterly period ended **June 30, 2026**
2. SEC Identification Number **ASO92-06441** 3. BIR Tax Identification No. **001-945-016**
4. Exact name of issuer as specified in its charter **SOCRESOURCES, INC.**
5. **Philippines** 6. (SEC Use Only)
Province, Country or other jurisdiction of Industry Classification Code:
incorporation or organization
7. **4th Floor ENZO Bldg. 399 Senator Gil Puyat Avenue**
Makati City **1200**
Address of principal office Postal Code
8. **(632) 8804-1977 / 8804-1978**
Issuer's telephone number, including area code
9. **SOUTH CHINA RESOURCES, INC./ ENZO Bldg. Senator Gil Puyat Avenue**
Makati City
Former name, former address and former fiscal year, if changed since last report.
10. Securities registered pursuant to Sections 8 and 12 of the Code, or Sec. 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|----------------------|--|
| Common Shares | 901,920,568 |

11. Are any or all of these securities listed on a Stock Exchange?

Yes [**X**] No []

If yes, state the name of such stock exchange and the class/es of securities listed therein:

Name of Stock Exchange
Philippine Stock Exchange

Class of Securities listed
Common Shares

12. Check whether the issuer:

(a) has filed all reports required to be filed by Section 17 of the Code and SRC Rule 17 thereunder or Section 11 of the RSA and RSA Rule 11(a)-1 thereunder, and Sections 26 and 141 of the Corporation Code of the Philippines during the preceding twelve (12) months (or for such shorter period the issuer was required to file such reports);

Yes [**X**] No []

(b) has been subject to such filing requirements for the past ninety (90) days.

Yes [**X**] No []

PART 1 – FINANCIAL INFORMATION

Item 1: Financial Statements**Financial Report**

- a) The accompanying interim financial statements are prepared in accordance with the Philippine Financial Reporting Standards (PFRS).
- b) There were no changes made in the accounting policies and methods of computation as compared with the last annual financial statements.
- c) Quarterly financial statements are prepared for the interim operations for the updated information of the stockholders and basis for the decision making of the management.
- d) For this interim period, the Company has no unusual transactions or had encountered events that affect materially its assets, liabilities, equity, net income or cash flows.
- e) The Company did not report in its financial statements any estimates of amount of given transactions for this interim period and in prior interim periods.
- f) There were no issuances, repurchases and repayments of debt securities for this interim period.
- g) There are no changes in the composition of the issuer during the interim period, including business combinations, acquisition or disposal of subsidiaries and long-term investments, restructurings, and discontinuing operations.
- h) The Company has no contingent assets or liabilities since the last annual balance sheet date.

Item 2: Management's Discussion and Analysis of Financial Condition and Results of Operations

BUSINESS

The Securities and Exchange Commission (SEC) approved the amendment to the Company's Articles of Incorporation on October 30, 2003, changing its primary purpose to that of a holding company while retaining oil exploration as one of its secondary purposes.

On April 25, 2014, the Board of Directors approved the amendment of the Company's Articles of Incorporation to change its corporate name from South China Resources, Inc. to SOCResources, Inc. (SOC). The SEC approved the change on September 4, 2014.

SOC was incorporated and registered with the SEC on September 25, 1992, primarily engaged in oil and gas exploration, development, and production. Following its listing in 1994, the Company became recognized as one of the country's leading exploration firms. In 1995, SOC began expanding beyond its core business by investing in various industries as part of its long-term growth strategy. Over the years, the Company evolved into a diversified holding company with interests in real estate, steel fabrication, banking, telecommunications, and energy exploration. The diversification initiatives, which started during the financial challenges of the 1990s and continued

through the succeeding years, enabled SOC to strengthen the Company's position during periods of economic downturn.

In response to the increasing demand for affordable housing in the Philippines, SOC expanded into the real estate sector through the acquisition of a 2.4-hectare property in Buli, Muntinlupa on May 26, 2010. Strategically located along the South Luzon Expressway, the property became the site of the Company's residential development initiatives aimed at providing quality yet affordable homes for Filipino families.

To support this venture, SOC established SOC Land Development Corporation (SOC Land), a wholly owned subsidiary serving as the property development arm of the Company. SOC Land has an authorized capital stock of Php160.0 million, subscribed capital stock of Php40.0 million, and paid-up capital of Php10.0 million.

The Company's flagship residential project involves the development of the 2.4-hectare property into a multi-tower residential community composed of four tandem buildings, with an estimated project cost of Php5.0 billion and projected sales of approximately Php7.0 billion over the project's production cycle. Originally targeted for completion within five years from launch, the development timeline was later revised, with full completion re-planned by 2025.

On July 12, 2011, SOC Land held the groundbreaking ceremony for the first tower, Anala. Structural works for the tower were completed in 2014. Subsequently, on December 14, 2011, the Housing and Land Use Regulatory Board (HLURB) issued the License to Sell for Anala Tower, with an initial target completion date in 2015.

In 2014, SOC Land further expanded its real estate portfolio through its entry into horizontal housing development with the launch of Althea Residences in Biñan, Laguna. The project initially offered 214 residential and commercial lots, as well as house-and-lot packages, covered by HLURB License to Sell No. 029073 issued on September 22, 2014.

During the same year, SOC Land also launched the second tower of Anuva Residences, the Azalea Tower, consisting of 618 residential units composed of studio, one-bedroom, and two-bedroom configurations. The corresponding License to Sell was issued by HLURB on July 31, 2015.

In 2018, SOC Land reconfigured a portion of Althea Residences by converting 17 commercial lots into 32 townhouse and lot units to optimize project returns. The Company pursued the expansion of Althea Residences into an adjoining 2.2-hectare property, which would add 132 residential lots and house-and-lot packages, supported by the necessary permits and licenses.

Apart from real estate, SOC continues to explore other strategic investment opportunities. Recognizing the country's growing population and increasing demand for food, the Company has identified food production as a potential growth area. SOC believes that population growth, coupled with rising household incomes, will continue to drive food consumption. As such, the Company is exploring opportunities within the food value chain to build a sustainable long-term business with potential for both vertical and horizontal expansion.

The Company entered into an agreement with the Palawan indigenous peoples' group, Campong It Mapangarapan It Palawano (CAMPAL) of Rizal, Palawan, for the agro-industrial development of their ancestral land. In June 2016, the National Commission on Indigenous Peoples (NCIP) formally issued the Certificate of Precondition with Free and Prior Informed Consent (FPIC) covering the project agreement.

Following the issuance of the certification, the Company completed the necessary project documentation with the concerned Local Government Units (LGUs). SOC and CAMPAL also coordinated with the LGUs and the Palawan Council for Sustainable Development (PCSD) to secure the Strategic Environmental Plan (SEP) Clearance required for the proposed agro-industrial development, with coffee production identified as the initial undertaking. In 2018, the PCSD issued the SEP Clearance Certificate covering approximately 3,212 hectares of the ancestral domain area. The Company, together with CAMPAL, continues to process the necessary documentation for the issuance of the Environmental Compliance Certificate (ECC) for the project.

While awaiting the commencement of the Palawan agro-forestry project, the Company sourced green coffee beans from selected farms in Mindanao. In the third quarter of 2021, SOC conducted the soft launch of its coffee product line under the “Blue Moon” brand, following the issuance of the trademark registration by the Intellectual Property Office (IPO) in May 2019. The business operates under SOCBlumoon, Inc., which was registered on November 19, 2020.

In addition, the Company continues to assess opportunities in both conventional and renewable energy resources as part of its long-term expansion strategy in the energy sector.

On August 5, 2020, the Company completed the payment of application fees for an Exploration Permit Application filed with the Mines and Geosciences Bureau (MGB) Regional Office No. VII, covering an area of approximately 843 hectares. The application remains under evaluation by the MGB Regional Office.

Recent global developments, including the increasing demand for critical minerals and raw materials driven by industrial expansion, infrastructure development, and the transition toward renewable energy technologies, have created potential opportunities for the Company to explore investments in the mineral resource sector. The growing need for mineral-based resources in both domestic and international markets has highlighted the long-term potential of the industry as a strategic area for business growth and expansion.

In line with its broader diversification strategy, the Company continues to evaluate opportunities in mineral exploration and resource development that may complement its existing portfolio of investments. The Company believes that participation in the mineral resource sector may provide additional avenues for sustainable growth, strengthen long-term value creation, and enhance its ability to adapt to evolving market and economic conditions.

As part of this initiative, the Company remains focused on identifying prospective projects and strategic partnerships while ensuring compliance with applicable regulatory, environmental, and sustainability standards. Through careful evaluation and responsible development, the Company aims to position itself to take advantage of opportunities within the evolving mineral resource industry.

The Company’s subsidiary is SOC Land Development Corporation and SOCBlumoon, Inc. as of June 30, 2026.

The Company does not expect any significant changes in its number of employees. Presently, the Company has a total of seven (7) officers and five (5) employees, with Four (4) officers and Three (3) employees working full-time, one (1) Chairman, one (1) President, one (1) Vice-President for Operations, one (1) Vice-President for Finance, one (1) Accounting & Finance Head, one (1) Accountant and one (1) Messenger. The Company has no Collective Bargaining Agreements (CBA).

Principal products or services and their distribution; competition in the industry; sourcing of raw materials and principal suppliers; dependence on one or few customers; transactions with and/or related parties; and patents, trademarks, licenses, franchises, concessions, royalty agreement, or labor contracts are not applicable with the registrant at this time.

CONSOLIDATED RESULTS OF OPERATIONS

Financial Highlights

(In PHP)

FOR THE PERIOD ENDED JUNE 30, 2026 & JUNE 30, 2025

ACCOUNTS	June 30, 2026	June 30, 2025	% CHANGE
REVENUES	30,735,328	96,203,264	-68.05%
COST AND EXPENSES	23,233,297	53,733,361	-56.76%
INCOME (LOSS) BEFORE INCOME TAX	7,502,031	42,469,903	-82.34%
PROVISION FOR INCOME TAX	153,070	3,053,051	-94.99%
NET INCOME/(LOSS)	7,348,961	39,416,852	-81.36%
OTHER COMPREHENSIVE INCOME/(LOSS)	(676,068)	(483,652)	-39.78%
TOTAL COMPREHENSIVE INCOME/(LOSS)	6,672,893	38,933,200	-82.86%

2026 VS 2025: RESULTS OF OPERATIONS

The group's recorded revenues amounting to ₱30.73 million for the first half of 2026. While this represents a decline compared to the same quarter in the previous year, the Company remained focused on maintaining operational stability and exercising disciplined financial management amid prevailing market conditions. Revenues decreased by approximately 68.0%, from about ₱96.0 million in 2025 to ₱30.7 million in 2026. The decrease was primarily attributable to lower recognition of real estate sales during the current period.

In line with the lower level of operations, the Company implemented effective cost containment measures, resulting in a 56.76% reduction in total cost and expenses to ₱23.23 million from ₱53.73 million in the same period in the year 2025. The significant decrease in expenditures reflects management's continued focus on operational efficiency and prudent allocation of resources, allowing the Company to preserve profitability despite softer revenues during the period.

For the period ended June 30, 2026, the Company recorded a significant decline in operating results compared with the same period in 2025.

Despite the substantial decline in revenues, costs and expenses also decreased by approximately 56.0%, from about ₱53.2 million to ₱23.2 million. However, the reduction in costs and expenses was not sufficient to offset the decline in revenues. As a result, income before income tax decreased by approximately 82.3%, from approximately ₱42.5 million in 2025 to ₱7.5 million in 2026. The provision for income tax likewise decreased significantly by approximately 95%, mainly corresponding to the lower taxable income for the period. Consequently, net income decreased by approximately 81.4%, from approximately ₱39.4 million in 2025 to ₱7.3 million in 2026.

After considering other comprehensive income/(loss), the Company reported total comprehensive income of approximately ₱6.7 million for 2026, compared with approximately ₱38.9 million in 2025, representing a decline of approximately 82.8%.

Accordingly, the group generated Income Before Income Tax of ₱7.5 million for the as of June 30, 2026.

Total interest income earned by the Group from investments in Time Deposit as of the 2nd quarter of 2026 is ₱17.25M which is 2% higher versus interest income of ₱16.83 million earned for the Q2 2025. There has been a 62% drop in Sales and Marketing Expenses and 4% decrease in General and Administrative expense as of the 2nd quarter 2026 versus the same quarter 2025

Here are the top five components of the consolidated general and administrative (CG&A) expenses as of June 30, 2026:

CONSOLIDATED GENERAL ADMINISTRATIVE EXPENSE			
Rank	% to Total	Account Title	Amount
1	31.68%	Personnel Cost	P5.67M
2	14.61%	Outside services	P2.61M
3	10.78%	Travel and transportation	P1.93M
4	10.42%	Taxes & Licenses	P1.86M
5	6.99%	Depreciation	P1.25M

Here are the top five components of the consolidated Sales and Marketing Expense as of June 30, 2026:

CONSOLIDATED SALES AND MARKETING EXPENSE			
Rank	% to Total		Amount
1	42.94%	Commissions and incentives	P0.80M
2	22.04%	Advertising	P0.41M
3	13.77%	Consultancy fees	P0.26M
4	12.22%	Utilities	P0.23M
5	6.47%	Supplies	P0.12M

CONSOLIDATED RESULTS OF OPERATIONS

Financial Highlights (In PHP)

FOR THE PERIOD ENDED JUNE 30, 2025 & JUNE 30, 2024

ACCOUNTS	June 30, 2025	June 30, 2024	% CHANGE
REVENUES	96,203,264	94,268,669	2.05%
COST AND EXPENSES	53,733,361	76,262,993	-29.54%
INCOME (LOSS) BEFORE INCOME TAX	42,469,903	18,005,676	135.87%
PROVISION FOR INCOME TAX	3,053,051	4,457,309	-31.50%
NET INCOME/(LOSS)	39,416,852	13,548,367	190.93%
OTHER COMPREHENSIVE INCOME/(LOSS)	(483,652)	1,259,695	-138.39%
TOTAL COMPREHENSIVE INCOME/(LOSS)	38,933,200	14,808,062	162.92%

2025 VS 2024: RESULTS OF OPERATIONS

SOC Land posted a net income of ₱31.77 million for the period ended June 30, 2025, marking a substantial 221% increase from the ₱9.90 million recorded during the same period last year. Sales for 2Q2025 surged by 86% to ₱81.52 million, compared to ₱43.90 million in the same period last year. As of June 30, 2025, recognized sales were accounted for as follows: Anala amounting to P3.05 million and Althea Phase 2 of P78.47 million. Corresponding costs of sale for Anala, and Althea Phase 2 are P3.43 million, P26.57 million, respectively. Other income on the other hand increased by 1,176% from P0.12 million to P1.49 million. These consist of late payment penalties, forfeited payments and interest earned on in-house financing.

SOC Land's General and administrative expenses increased by 67% from P9.73 million in 2024 to P16.28 million in 2025. The selling and marketing expenses also increased by 92% from P2.58 million to P4.95 million in 2024.

The parent, SOCResources, Inc. earned an interest income of ₱12.58M from investment in time deposits and savings as of 2nd quarter 2025 and ₱12.83M for the same period in 2024.

CONSOLIDATED FINANCIAL POSITION

Financial Highlights

(in PHP)

FOR THE PERIOD ENDED JUNE 30, 2026 & JUNE 30, 2025:

ACCOUNTS	June 30, 2026	June 30, 2025	% CHANGE
CURRENT ASSETS	1,931,666,367	1,909,033,254	1.19%
NONCURRENT ASSETS	166,229,270	142,116,206	16.97%
TOTAL ASSETS	2,097,895,637	2,051,149,460	2.28%
CURRENT LIABILITIES	93,758,935	137,427,821	-31.78%
NONCURRENT LIABILITIES	119,326,383	56,232,730	112.20%
TOTAL LIABILITIES	213,085,318	193,660,551	10.03%
EQUITY	1,884,810,319	1,857,488,909	1.47%
TOTAL LIABILITIES AND EQUITY	2,097,895,637	2,051,149,460	2.28%

2026 VS 2025: FINANCIAL CONDITION

There is a 5% increase in the Cash and Cash Equivalent of the group due to the higher interest income earned as of March 31, 2026. The 11% increase in the Receivable is due to the recognition of collectibles from various clients. The slight decrease in the Real Estate Inventory is due to the recognition of cost for recognized sales.

As of June 30, 2026, SOC Land Development Corporation's total assets increased by 2.28%, from ₱2.051 billion in 2025 to ₱2.098 billion in 2026. The increase was primarily attributable to the growth in noncurrent assets, which offset the relatively modest increase in current assets.

Current assets increased by 1.18%, from ₱1.909 billion to ₱1.932 billion. The movement in current assets reflects the combined effect of collections from receivables, conversion of contract assets through the take-out of units by HDMF and banks, utilization of input taxes and creditable withholding taxes, and movements in real estate inventories. The increase in cash and cash equivalents and short-term investments/time deposits also contributed to maintaining the overall level of current assets.

Noncurrent assets increased by approximately 16.57%, from ₱142.12 million to ₱166.23 million. The increase was primarily attributable to the reclassification of installment contract receivables to noncurrent contract assets, as well as other movements in noncurrent assets.

On the liabilities side, current liabilities decreased significantly by approximately 31.78%, from ₱137.43 million in 2025 to ₱93.76 million in 2026. The decrease was mainly attributable to the settlement of accounts payable and other current liabilities, including accruals and contractor retention payables, as well as the conversion of customer account deposits into recognized sales and the cancellation of units in the downpayment stage.

In contrast, noncurrent liabilities increased by approximately 112.21%, from ₱56.23 million to ₱119.33 million. The significant increase was primarily due to the recognition of deferred income tax liability and the movement of certain long-term obligations to the noncurrent portion.

As a result of the movements in current and noncurrent liabilities, total liabilities increased by 10.03%, from ₱193.66 million to ₱213.09 million.

Equity increased by 1.47%, from ₱1.857 billion in 2025 to ₱1.885 billion in 2026, reflecting the increase in retained earnings arising from the Company's current-period net income, partially offset by other comprehensive loss and other equity movements.

Overall Assessment

Overall, the Company's financial position remained stable as of June 30, 2026, with total assets increasing by 2.28% and equity increasing by 1.47% compared with the same period last year. The significant reduction in current liabilities indicates improved settlement of short-term obligations, although this was partly offset by the substantial increase in noncurrent liabilities, particularly deferred tax liabilities. The Company's asset base continues to be predominantly funded by equity, which represents approximately 89.8% of total assets, indicating a relatively strong equity position.

CONSOLIDATED FINANCIAL POSITION

Financial Highlights (in PHP)

FOR THE PERIOD ENDED JUNE 30, 2025 & JUNE 30, 2024:

ACCOUNTS	June 30, 2025	June 30, 2024	% CHANGE
CURRENT ASSETS	1,909,033,254	1,854,195,253	2.96%
NONCURRENT ASSETS	142,116,206	139,075,335	2.19%
TOTAL ASSETS	2,051,149,460	1,993,270,588	2.90%
CURRENT LIABILITIES	137,427,821	172,434,486	-20.30%
NONCURRENT LIABILITIES	56,232,730	44,711,602	25.77%
TOTAL LIABILITIES	193,660,551	217,146,088	-10.82%
EQUITY	1,857,488,909	1,776,124,500	4.58%
TOTAL LIABILITIES AND EQUITY	2,051,149,460	1,993,270,588	2.90%

2026 VS 2025: FINANCIAL CONDITION

SOCLand's receivables declined primarily due to collections from HDMF related to the conversion balance of taken-out units and settlement of past due accounts. Contract assets fell by 54.32% or ₱22.81 million, reflecting units taken out by both HDMF and banks. Real estate inventories decreased as a result of the combined effect of costs recognized from sold units and payments made to contractors for house construction in Althea Phase 2. Other current assets also declined, driven by the utilization of input taxes from contractors/suppliers, application of creditable withholding taxes, and liquidation of advances to suppliers.

Accounts payable and other current liabilities decreased due to the payments for the accrual and retention to contractors.

Current Contract liabilities decreased due to the conversion of customer's account deposit to sales of units for Analá, Althea and Phase 2 and cancellations of units in downpayment stage.

The increase in consolidated current assets is also due to earnings from short-term investments and time deposits. Noncurrent liabilities increased due to the recognition of deferred income tax liability and reclassification of installment contract receivables to non-current contract assets account.

KEY PERFORMANCE INDICATORS

The following are the major financial ratios of the Company for the period ended June 30, 2026 and June 30, 2025.

Key Financial Ratios	June 30, 2026	June 30, 2025
Revenue Growth		
(Total Revenues (current period) - Total Revenues (prior period))/Total Revenues (prior period)	-68.05%	2.05%
Net income Growth/(Decline)		
Net Income (after tax) (current period)/ Net income (prior period, after tax)	-81.36%	-784.32%
Solvency Ratio		
(After Tax Net Income+Depreciation)/Total Liabilities	3.47%	21.00%
EBITDA		
Income from operations plus depreciation and amortization	P 7,390,472	P40,665,058
Asset to Equity Ratio		
Total Assets/Total Equity	1.1131 x	1.1043 x
Return on Equity (ROE)		
Net income/ Equity	0.39%	2.12%
Return on assets (ROA)		
Net income/ Total Assets	0.35%	1.92%
Current/Liquidity ratio		
Current Assets/ Current Liabilities	20.60 x	13.89 x
Debt to Equity Ratio		
Total Liabilities/ Equity	0.1131 x	0.1043 x

The Company's key financial ratios as of **June 30, 2026** indicate that while its **liquidity and overall equity position remained strong**, profitability and operating performance significantly declined compared with the same period in 2025.

Revenue Growth. Revenue declined by **68.05%** in 2026 compared with a **2.05% growth** in 2025. The significant decrease was primarily due to the lower recognition of real estate sales during the current period, consistent with the timing of revenue recognition under the Company's accounting policies.

Net Income Growth/(Decline). Net income declined by **81.36%**, compared with an **84.32% decline** in the prior year. Although the Company remained profitable, the substantial decrease reflects the lower revenue recognized during the period. The decline was partly mitigated by the corresponding reduction in costs and expenses.

Solvency Ratio. The solvency ratio decreased from **21.30% in 2025 to 3.47% in 2026**. This significant decline reflects the substantial reduction in earnings available relative to the Company's total liabilities. While the Company's liabilities remain relatively low compared with its total asset and equity base, the lower profitability reduced its ability to generate earnings relative to its obligations.

EBITDA. EBITDA decreased significantly from approximately **₱40.67 million in 2025 to ₱7.39 million in 2026**. The decline is consistent with the lower level of revenue and operating income generated during the period and indicates weaker operating performance compared with the prior year.

Asset-to-Equity Ratio. The ratio slightly increased from **1.1048x to 1.1131x**, indicating that the Company's asset base remains predominantly funded by equity. The modest increase suggests a slight increase in the proportion of assets financed through liabilities, but the Company continues to maintain a strong equity position.

Return on Equity (ROE). ROE declined from **2.12% to 0.39%**, reflecting the significant reduction in net income relative to shareholders' equity. Despite the Company's substantial equity base, the lower earnings generated during the period resulted in a considerably lower return to equity holders.

Return on Assets (ROA). ROA decreased from **1.92% to 0.35%**, indicating that the Company generated significantly less income from its asset base in 2026. This is primarily attributable to the substantial decline in net income while total assets remained relatively stable.

Current Ratio/Liquidity. The current ratio improved significantly from **13.88x to 20.60x**. This indicates that the Company has more than sufficient current assets to cover its current liabilities. The improvement was primarily driven by the **31.78% decrease in current liabilities**, while current assets increased by approximately **1.18%**.

Debt-to-Equity Ratio. The debt-to-equity ratio increased slightly from approximately **0.1043x to 0.1131x**. Despite the increase, the ratio remains very low, indicating that the Company continues to rely predominantly on equity rather than debt to finance its assets and operations.

The Company has NO earnings yet from commercial production. Therefore, there were NO dividends declared for the period ended June 30, 2026.

There are no material trends, events or uncertainties that are reasonably expected to occur in the next interim period that will have a material favorable or unfavorable impact on the results of the Company's liquidity or sales.

There are no significant elements of income or loss that did not arise from the Company's continuing operations.

There are no events that will trigger direct or contingent financial obligation that is material to the Company, including any default or accumulation of an obligation.

There were no seasonal aspects that had a material effect on the financial condition or results of operations of the Company.

The Company's cash requirement is provided by the management. There is no foreseen increase in funds for the next twelve months however the need should arise, and the management will satisfy such cash requirements.

There is no expected purchase or sale of plant and significant equipment in the next twelve months.

For the period ended June 30, 2026, the Company still has no commercial production yet that will enable to support its dividend declaration. It has two wholly owned subsidiaries, SOCLand Development Corporation and SOCBlumoon, Inc..

The significant changes for the year, based on the line items presented in the comparative financial statements as of June 30, 2026, 2025, and 2024, are summarized below:

	For the Period June 30				
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION	2026	2025	2024	2026vs2025	2025vs2024
Cash and cash equivalents	846.59	817.16	767.30	3.60%	6.50%
Receivables	44.44	39.51	36.41	12.47%	8.53%
Current portion of contract assets and costs to obtain contracts	28.85	23.36	29.36	23.53%	-20.45%
Prepayments and other current assets	35.01	36.37	39.30	-3.74%	-7.45%
Equity investments at fair value through other comprehensive income (FVTOCI)	95.15	92.67	86.20	2.67%	7.51%
Contract assets and costs to obtain contracts - net of current portion	42.29	6.19	17.28	583.71%	-64.20%
Property and equipment	22.80	25.38	27.54	-10.15%	-7.85%
Other noncurrent asset	5.99	7.69	6.03	-22.06%	27.47%
Accounts payable and other liabilities	60.93	64.25	68.35	-5.16%	-6.00%
Current portion of contract liabilities	32.83	79.84	132.64	-58.89%	-39.81%
Deferred income tax liabilities	3.21	3.92	9.48	-18.21%	-58.63%
Contract Liabilities - net of current portion	108.33	35.98	34.94	201.08%	2.98%
Unappropriated	335.27	286.01	235.68	17.22%	21.36%
Other comprehensive income	58.83	55.63	49.95	5.75%	11.38%
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME	2026	2025	2024	2026vs2025	2025vs2024
REVENUE FROM REAL ESTATE SALES	8.32	40.91	43.90	-79.67%	-6.82%
Interest income	10.95	6.24	6.21	75.41%	0.57%
Net foreign exchange gains	0.01	0.00	0.11	100.00%	-100.00%
Other income - net	10.74	0.09	0.12	12014.83%	-23.94%
Cost of real estate sales	-3.47	-16.74	-21.80	-79.28%	-23.22%
General and administrative expenses	-17.89	-12.35	-11.95	44.92%	3.36%
Sales and marketing expenses	-1.87	-1.92	-2.58	-2.49%	-25.71%
Net foreign exchange loss	0.00	-0.06	0.00	-100.00%	100.00%
PROVISION FOR INCOME TAX					
Current	0.15	0.00	0.00	100.00%	-100.00%
Deferred	0.00	0.00	0.00	-100.00%	-100.00%
Unrealized valuation gain (losses) on equity investments at FVTOCI	-0.68	-3.71	0.63	-81.76%	-690.07%

COMPARATIVE ANALYSIS

For the period ended June 30, 2026, and June 30, 2025

Consolidated Statement of Financial Position

Receivables increased by 12.47%. The increase reflects higher outstanding receivable balances as of June 30, 2026. This indicates that a greater portion of amounts due from customers remained uncollected at period-end compared with the same period last year.

Current portion of contract assets and costs to obtain contracts increased by 23.53%. The increase represents a higher balance of contract assets and related costs expected to be realized within the current operating cycle. This is consistent with movements in the Company's real estate contracts and the timing of revenue recognition.

Contract assets and costs to obtain contracts – net of current portion increased significantly by 583.71%. This substantial increase indicates that a considerably larger portion of contract assets and costs to obtain contracts is now classified as noncurrent, reflecting balances expected to be realized beyond the next twelve months.

Property and equipment decreased by 10.15%. The decrease is primarily attributable to depreciation during the period, together with the net effect of additions and disposals, resulting in a lower carrying amount as of June 30, 2026.

Other noncurrent assets decreased by 22.00%. The decrease may be attributable to the utilization, settlement, or reclassification of balances previously recorded as noncurrent assets.

Accounts payable and other liabilities decreased by 5.10%. The decrease reflects the settlement of outstanding payables and other obligations during the period, including amounts due to contractors and other suppliers.

Current portion of contract liabilities decreased by 58.85%. The significant decrease is primarily attributable to the conversion of customer account deposits into sales as the related revenue recognition criteria were met, together with cancellations and other movements in customer accounts in the downpayment stage.

Deferred income tax liabilities decreased by 18.21%. The decrease reflects the reversal or reduction of temporary differences giving rise to deferred tax liabilities during the period.

Contract liabilities – net of current portion increased by 201.08%. The substantial increase indicates that a significantly higher amount of customer advances or contract liabilities is expected to be settled or recognized beyond the current portion. This may also reflect the reclassification of customer deposits from current to noncurrent based on the expected timing of recognition.

Unappropriated retained earnings increased by 17.22%. The increase primarily reflects the accumulation of earnings retained by the Company, including the effect of current-period net income.

Other comprehensive income increased by 5.75%. The movement reflects changes in items recognized in other comprehensive income during the period.

Consolidated Statement of Comprehensive Income

Revenue from real estate sales decreased by 79.67%. This is the most significant unfavorable movement in the Company's results of operations. The decrease was primarily attributable to the lower recognition of real estate sales during the current period. Collections from customers do not automatically result in revenue recognition when the requirements under the Company's revenue recognition policy have not yet been satisfied.

Interest income increased by 75.65%. The increase reflects higher income earned from the Company's cash, short-term investments, and time deposits during the period.

Net foreign exchange gain increased by 100.00%. The Company recognized a foreign exchange gain in 2026 compared with the prior period. However, because the comparative amount is very small, the 100% percentage movement should not be viewed as a significant driver of the Company's overall results.

Other income increased by 12,014.83%. The very large percentage increase is primarily due to the relatively small amount of other income recognized in 2025 compared with the amount recognized in 2026. Although the percentage movement is substantial, its significance should be evaluated based on the peso amount rather than the percentage alone.

Cost of real estate sales decreased by approximately 67.6%. The decrease is consistent with the substantial reduction in recognized real estate sales during the period. Since fewer real estate sales were recognized in 2026, the corresponding cost of real estate sales also declined.

General and administrative expenses increased by approximately 44.9%. The increase indicates higher administrative and operating expenses during the current period. This increase partially offset the reduction in costs associated with the lower level of real estate sales.

Current provision for income tax increased by 100.00%. A current income tax provision was recognized in 2026 compared with none in the comparative period.

Deferred provision for income tax decreased by 100.00%. The movement reflects the absence/reversal of the deferred tax provision in the current period compared with the prior period.

Unrealized valuation gain/(loss) on equity investments at FVTOCI decreased by 81.76%. The movement reflects changes in the fair value of the Company's equity investments classified at FVTOCI. This item is recognized in other comprehensive income rather than in profit or loss.

COMPARATIVE ANALYSIS

For the period ended June 30, 2025 and June 30, 2024

CASH & CASH EQUIVALENTS

Cash and cash equivalents rose as of the second quarter of 2025 compared to the same period last year, mainly attributable to higher collections of receivables from buyers, additional spot downpayments from new sales, and realized earnings from placements in short-term investments.

RECEIVABLE

Receivable's dipped was brought about by the decrease in advances to HDMF on conversion balance of taken out units and advances to agents in the normal course of business.

PREPAYMENTS AND OTHER CURRENT ASSETS

SOC Land's Other current assets decreased due to the offsetting of input tax to output tax.

CONTRACT ASSETS - NET OF CURRENT PORTION

Contract assets dropped due to collection of receivables.

EQUITY INVESTMENTS AT FVTOCI

Due to the increase in the market value of equity holdings.

ACCOUNTS PAYABLE AND OTHER LIABILITIES

Accounts payable and other current liabilities decreased due to the payments of the accruals.

CONTRACT LIABILITIES – NON CURRENT

Non-Current Contract liabilities increased due to the setup of payable for customer's account deposit, processing fee and reservation fee for sales for Azalea, Althea Phase 2 and Villas.

RETIREMENT BENEFIT OBLIGATION

Recognition of benefit obligation for the period.

SALE OF REAL ESTATE

Revenue from the sale of real estate for the period ended June 30, 2025, amounted to ₱81.52 million, representing a 9.73% increase from ₱74.29 million in the same period last year.

RESULTS AND PLANS OF OPERATION

Real Estate: SOC Land

ANALA. This is Anuva Residences' first tandem building located at Muntinlupa City. As of June 30, 2026, 445 of the 533 units have been sold corresponding to 83.49 % of the inventory.

AZALEA. The contract for the Azalea Project commenced with the works starting July 26, 2021. As of December 31, 2023, the construction is temporarily suspended due to termination of the contract with its general contractor.

ALTHEA RESIDENCES PHASE 1 located at Biñan City Laguna is the SOC Land's horizontal residential development project. It has sold a total of 217 out of 229 units that correspond to 94.75% of the total inventory. This project is a combination of townhouses, lots and house & lots. In Althea Phase 1, Seventy-six (76) units have already been constructed and turnover to clients.

ALTHEA RESIDENCES PHASE 2, officially launched in October 2019 and in May 2022 the land development has been completed of the 2.4-hectare expansion phase with 127 of the 132 (96.21%) house and lot packages sold. Eighty-six (86) units have been already constructed, and Eighty One (81) units have been turnover to owners.

Other Energy, Mineral and Resource Based Opportunities

The Company entered into an agreement with the Palawan IP group Campong It Mapangarapan It Palawano (CAMPAL) of Rizal, Palawan to undertake agro-industrial development of their ancestral land. The National Commission for Indigenous Peoples (NCIP) handed over to the Company the Certificate of Pre-condition with FPIC (Free Prior Informed Consent) for the agreement last June 2016. The Company has completed project documentation with the LGUs (Local Government Units). SOC and CAMPAL conferred with the LGUs and the Palawan Council for Sustainable Development (PCSD) to secure the Strategic Environmental Plan (SEP) Clearance needed for the agro-industrial development with coffee as the initial undertaking. The PCSD in 2018 issued the SEP Clearance Certificate for the development of 3212 hectares of the IP area. As of year end, the Company together with CAMPAL were still trying to secure a PAMB (Protected Area Management Board) endorsement needed for securing an ECC for the project

The global situation in recent years presents opportunities for the Company to seek entry into mineral exploration and exploitation sector.

The Company applied for an Exploration Permit Application with the Mines and Geosciences Bureau Regional Office No. VII covering an area of 843 hectares, making payment of application fees last August 5, 2020. Due to the pandemic lockdowns in 2020 and 2021 the Company was still undergoing the NCIP's FPIC process to obtain a Certificate Pre-condition.

The Company had a soft launch of a coffee product line in the third quarter of 2021 under the Blue Moon trademark issued by the IPO (Intellectual Property Office) in May 2019 under SOCBluemoon which was registered in Nov 19, 2020.

The Company is in a favorable situation wherein its current cash position allows it to review other businesses wherein it may invest.

PROSPECTS FOR THE FUTURE

The outlook for SOC in the coming years is quite optimistic. Even with the refocus in business interests, new opportunities seem to look very promising and are discussed below.

(1) Prospects for SOC Land Development Corporation

SOC's investment into property development is seen as an important aspect in enhancing its shareholder value. In November 2010, SOC diversified its business and invested into real property development through SOC Land Development Corporation (SOC Land), a wholly owned subsidiary with the primary purpose of dealing and engaging in real estate business.

The flagship project of SOC Land is a 2.4-hectare community called Anuva Residences. It is situated along the South Luzon Expressway between the Sucat and Alabang interchange and will have four (4) tandem buildings with a total of about 2,000 units. The 533-unit ANALA Building was completed last May 16, 2015, during turnover rites.

SOC Land officially launched on Nov. 15, 2015, its first horizontal residential development project, Althea Residences. It is situated in Brgy. Zapote, Biñan City, Laguna and will feature 228 modern homes with a tranquil vibe spread in 4.3 hectares of land. Homeowners can choose from four (4) housing options and the subdivision offers a variety of first-class amenities. It is strategically located near schools, churches, commercial establishments and malls, hospitals and government offices.

(2) Prospects for Agri-based businesses

The Company entered into an agreement with the Palawan ICC (Indigenous Cultural Community) Campong It Mapangarapan It Palawano (CAMPAL) of Rizal, Palawan to undertake agro-industrial development of their ancestral land. The National Commission for Indigenous Peoples (NCIP) awarded the Company the Certificate of Pre-condition with FPIC (Free Prior Informed Consent) for the agreement last June 2016. The Company has completed project documentation with the LGUs (Local Government Units). SOC and CAMPAL conferred with the LGUs and the Palawan Council for Sustainable Development (PCSD) to secure the Strategic Environmental Plan (SEP) Clearance needed for the agro-industrial development with coffee as the initial undertaking. On March 8, 2018 the PCSD issued the SEP Clearance Certificate for the development of 3212 hectares of the IP area. The Company together with CAMPAL are securing documentation needed for an ECC for the project.

The Company moves to improve its marketing and sales strategies as well as expand its product line.

(3) Prospects for Other Energy, Mineral and Other Resource Based Opportunities

The Company continues to review potential energy resources as it explores entry into opportunities in other conventional and renewable energy resources.

The Company applied for an Exploration Permit Application with the Mines and Geosciences Bureau Regional Office No. VII covering an area of 843 hectares, completing payment of fees last August 5, 2020. The application is undergoing evaluation by MGB Region VII office as the company awaits the NCIP certification.

The global situation in recent years presents opportunities for the Company to seek entry into the mineral resource-based sector.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ISSUER : SOCRESOURCES, INC.


SIGNATURE AND TITLE: RONNA C. DE LEON
Accounting & Finance Head

DATE : AUGUST 19, 2026

SOCRESOURCES, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
In PHP

	As of June 30		December 31
	2026	2025	2025
	(Unaudited)	(Unaudited)	(Unaudited)
ASSETS			
Current Assets			
Cash and cash equivalents	846,587,694	843,023,218	857,041,161
Receivables	44,437,905	39,022,762	42,857,153
Current portion of contract assets and costs to obtain contracts	28,851,790	23,632,624	58,585,213
Real estate inventories	976,775,651	973,761,999	973,855,074
Prepayments and other current assets	35,013,327	29,592,651	33,417,818
Total Current Assets	1,931,666,367	1,909,033,254	1,965,756,419
Noncurrent Assets			
Equity investments at fair value through other comprehensive income (FVTOCI)	95,145,366	95,834,125	95,821,434
Contract assets and costs to obtain contracts - net of current portion	39,784,535	7,438,046	40,199,159
Property and equipment	22,802,604	24,988,683	24,053,430
Deferred income tax assets	-	7,247,228	
Other noncurrent asset	5,990,583	6,608,124	5,990,583
Total Noncurrent Assets	163,723,088	142,116,206	166,064,606
TOTAL ASSETS	2,095,389,455	2,051,149,460	2,131,821,025
LIABILITIES AND EQUITY			
Current liabilities			
Accounts payable and other liabilities	60,932,029	58,670,742	58,830,061
Current portion of contract liabilities	32,826,906	78,757,079	160,705,108
Total Current Liabilities	93,758,935	137,427,821	219,535,169
Retirement benefit obligation	7,785,559	7,785,559	7,785,559
Deferred income tax liabilities	3,208,286	11,169,734	3,208,286
Contract Liabilities - net of current portion	108,332,538	37,277,437	23,438,375
Total Noncurrent Liabilities	119,326,383	56,232,730	34,432,220
Total Liabilities	213,085,318	193,660,551	253,967,389
EQUITY			
Common Stock			
Issued	602,349,568	601,389,568	601,389,568
Subscribed	76,052,500	76,292,500	77,012,500
Additional paid in capital	72,272,140	72,272,141	72,272,141
Retained earnings:			
Appropriated	745,000,000	745,000,000	745,000,000
Unappropriated	332,761,795	308,645,308	327,635,226
Other comprehensive income	58,829,784	58,851,042	59,505,851
Treasury stock	(4,961,650)	(4,961,650)	(4,961,650)
Total Equity	1,882,304,137	1,857,488,909	1,877,853,636
TOTAL LIABILITIES AND EQUITY	2,095,389,455	2,051,149,460	2,131,821,025

SOCRESOURCES, INC. AND SUBSIDIARIES
**CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
IN PHP**

	As of June 30		December 31
	2026	2025	2025
	(Unaudited)	(Unaudited)	(Unaudited)
REVENUE FROM REAL ESTATE SALES	8,316,000	81,517,840	103,475,840
OTHER INCOME - NET			
Interest income	10,947,554	12,583,721	24,575,015
Dividend Income	720,949	614,627	614,627
Net foreign exchange gains	12,357		121,804
Other income - net	10,738,468	1,487,076	12,015,192
	22,419,328	14,685,424	37,326,638
COSTS AND EXPENSES			
Cost of real estate sales	(3,469,523)	(29,997,714)	(36,203,795)
General and administrative expenses	(20,116,224)	(18,686,975)	(45,134,471)
Sales and marketing expenses	(1,869,944)	(4,952,929)	(12,304,960)
Net foreign exchange loss	-	(95,743)	
	(25,455,691)	(53,733,361)	(93,643,226)
INCOME (LOSS) BEFORE INCOME TAX	5,279,637	42,469,903	47,159,252
PROVISION FOR INCOME TAX			
Current	153,070	3,053,051	6,532,967
Deferred	-		
	153,070	3,053,051	6,532,967
NET INCOME (LOSS)	5,126,567	39,416,852	40,626,285
OTHER COMPREHENSIVE INCOME (LOSS)			
<i>Other comprehensive income (loss) not to be reclassified to profit (loss) in subsequent periods:</i>			
Unrealized valuation gain (losses) on equity investments at FV ¹	(676,068)	(483,652)	108,913
Actuarial gains (losses) on defined benefit plan net of deferred i	-		
	(676,068)	(483,652)	108,913
TOTAL COMPREHENSIVE INCOME (LOSS)	4,450,499	38,933,200	40,735,198
 Basic/Diluted Income (Loss) Per Share	 0.0057	 0.0437	 0.0450
 * Computed as = $\frac{\text{Net income(loss) for the period}}{\text{Weighted average number of shares}}$	 5,126,567 901,920,568	 39,416,852 901,920,568	 40,626,285 901,920,568

SOCRESOURCES, INC. AND SUBSIDIARIES**CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
IN PHP****FOR THE QUARTER APRIL 01 - JUNE 30****2026****2025**

REVENUE FROM REAL ESTATE SALES	-	40,610,760
OTHER INCOME - NET		
Interest Income	5,388,069	6,342,773
Foreign exchange gains - net	2,943	-
Other Income - net	4,895,948	1,398,437
	10,286,960	7,741,210
COST AND EXPENSES		
Cost of real estate sold	-	(13,256,309)
General and administrative expenses	(6,438,108)	(8,248,692)
Sales and marketing expenses	(594,410)	(3,035,239)
Foreign exchange losses - net	-	(32,511)
	(7,032,518)	(24,572,751)
INCOME (LOSS) BEFORE INCOME TAX	3,254,442	23,779,219
PROVISION FOR INCOME TAX	153,070	-
NET INCOME (LOSS) FOR THE QUARTER	3,101,372	23,779,219
OTHER COMPREHENSIVE INCOME (LOSS)		
<i>Other comprehensive income (loss) not to be reclassified to profit or loss in subsequent periods:</i>		
Unrealized valuation gain (losses) on equity investments at FVTO	(2,727,555)	3,159,898
Actuarial gains (losses) on defined benefit plan net of deferred inc	-	
	(2,727,555)	3,159,898
TOTAL COMPREHENSIVE INCOME (LOSS)	373,817	26,939,117
	-	
Basic /Diluted Income (Loss) Per Share for the Quarter	0.0034	0.0264

* Computed as =
$$\frac{\text{Net income(loss) for the period}}{\text{Weighted average number of shares}}$$

	3,101,372	23,779,219
	901,920,568	901,920,568

SOCRESOURCES, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
IN PHP

	As of June 30		December 31
	2026	2025	2025
	(Unaudited)	(Unaudited)	(Unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES			
Income (loss) before income tax	7,348,961	40,556,824	33,338,015
Adjustments for:			
Interest income	(18,088,421)	(17,899,099)	(36,441,647)
Depreciation and amortization	1,250,826	1,248,206	2,506,898
Gain on repossession	-		
Net changes in retirement benefit obligation	-		
Dividend Income	(720,949)	(614,627)	(614,627)
Net unrealized foreign exchange gains	(12,357)	95,743	(121,804)
Investment in UITF	-		
Operating income (loss) before working capital changes	(10,221,940)	23,387,047	(1,333,165)
Decrease (Increase) in:			
Receivables	(5,214,980)	(2,832,934)	(7,375,341)
Contract assets	30,148,047	12,193,947	(2,930,047)
Real estate inventories	(2,920,577)	12,958,706	(12,958,706)
Other assets	(4,060,606)	1,620,166	(3,452,945)
Increase (decrease) in:			
Accounts Payable & other liabilities	2,101,968	3,869,019	1,174,679
Contract liabilities	(42,984,038)	(5,830,216)	65,692,129
Cash flows generated from (used in) operations	(33,152,126)	45,365,735	38,816,604
Interest received	20,637,664	18,116,121	41,509,494
Income tax paid, including creditable withholding taxes	-		
Net cash flows from (used in) in operating activities	(12,514,462)	63,481,856	80,326,098
CASH FLOWS FROM INVESTING ACTIVITIES			
Payment of advances for agricultural projects	-		
Acquisition of Property and equipment	-	(157,100)	(1,810,995)
Dividend Received	858,322	1,389,467	786,852
Net cash flows from (used in) investing activities	858,322	1,232,367	(1,024,143)
CASH FLOWS FROM A FINANCING ACTIVITY			
Purchase of Treasury Shares	-		
Collection of subscriptions receivable	-		720,000
Net cash flows from (used in) Financing activities	-	-	720,000
EFFECT OF EXCHANGE RATE CHANGES ON			
CASH AND CASH EQUIVALENTS	12,360	(95,742)	121,804
NET INCREASE (DECREASE) IN			
CASH AND CASH EQUIVALENTS	(11,643,780)	64,618,481	80,143,759
CASH AND CASH EQUIVALENTS AT			
BEGINNING OF YEAR	858,231,474	778,404,737	778,087,715
CASH AND CASH EQUIVALENTS AT			
END OF YEAR	846,587,694	843,023,218	858,231,474

SOCRESOURCES, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
IN PHP

	Common Stock		Additional	Retained Earnings		Other	Treasury	
	Issued	Subscribed	Paid-In Capital	Appropriated	Unappropriated	Comprehensive Income	Stock	TOTAL
BALANCES AT DECEMBER 31, 2024	601,389,568	76,292,500	72,272,141	745,000,000	269,228,456	59,334,694	(4,961,650)	1,818,555,709
		720,000						720,000
Net income					58,406,770			58,406,770
Other comprehensive income						171,157		171,157
Total comprehensive income	-	-	-	-	58,406,770	171,157	-	58,577,927
BALANCES AT DECEMBER 31,2025	601,389,568	77,012,500	72,272,141	745,000,000	327,635,226	59,505,851	(4,961,650)	1,877,853,636
BALANCES AT DECEMBER 31, 2024	601,389,568	76,292,500	72,272,141	745,000,000	269,228,456	59,334,694	(4,961,650)	1,818,555,709
Net income					39,416,852			39,416,852
Other Comprehensive Income						(483,652)		(483,652)
Total comprehensive income	-	-	-	-	39,416,852	(483,652)	-	38,933,200
BALANCES AT JUNE 30,2025	601,389,568	76,292,500	72,272,141	745,000,000	308,645,308	58,851,042	(4,961,650)	1,857,488,909
BALANCES AT DECEMBER 31, 2025	601,389,568	77,012,500	72,272,141	745,000,000	327,635,228	59,505,851	(4,961,650)	1,877,853,638
Issuance of Shares	960,000	(960,000)						-
Net income					5,126,567		-	5,126,567
Other Comprehensive Income						(676,068)		(676,068)
Total comprehensive income	-	-	-	-	5,126,567	(676,068)	-	4,450,499
BALANCES AT JUNE 30,2026	602,349,568	76,052,500	72,272,141	745,000,000	332,761,795	58,829,783	(4,961,650)	1,882,304,137

SOCRESOURCES, INC. AND SUBSIDIARY

Schedule 3: Other long term investments and other Investments

Available for Sale Financial Assets

As of June 30, 2026

In Philippine Peso unless stated

Name of Issuing Entity & Description of Investment	Number of Shares or Principal Amount of Bonds & Notes	Value Based on Market Quotations at the end of Reporting Period	Dividends, Interest Received from Investments not accounted for by the equity Method
Investment in Shares of Stocks			
<i>Listed - Domestic</i>			
Aboitiz Equity Ventures, Inc.	7,800	256,620	12,012
Lepanto Consolidated Mining Company "A"	2,078,000	355,338	
Manila Mining Corporation "A"	26,480,000	188,008	
Manila Water Company, Inc.	265,000	9,275,000	487,865
Petron	1,147,500	2,570,400	114,750
		12,645,366	614,627
<i>Not Listed - Domestic</i>			
Wackwack Golf & Country Club	1	80,000,000	
Southwest Resources, Inc.		3,333,500	
Mt. Malarayat Golf & Country Club - Gold A	1	2,500,000	
		85,833,500	
Allowance for Impairment on AFS - Unlisted		(3,333,500)	
		82,500,000	
TOTAL AVAILABLE FOR SALE FINANCIAL ASSETS		95,145,366	

-

SOCResources, Inc. and Subsidiary

Schedule 4: Aging of Consolidated Accounts Receivable

As of June 30, 2026

	CURRENT					PAST DUE			Past due accounts & Items in Litigation
	Total	1 Month	2-3 Mos.	4-6 Mos.	7 Mos. To 1 Year	1-2 Years	3-4 Years	5 Years - Above	
Accounts Receivable									
1 Installment contract receivable	-	-	-	-	-	-	-	-	
2 Officers and employees	6,809,206	323,018	-	-	2,398,136	88,052	-	4,000,000	
3 South China Petroleum Int'l.	351,629	-	17,253	-	-	62,674	14,658	257,045	
4 Unit Owners	-	-	-	-	-	-	-	-	
5 Due from Althea HOA	-	-	-	-	-	-	-	-	
6 Due from HDMF	12,002,995	-	691,654	1,016,532	4,148,170	5,012,835	1,133,804	-	
7 Others	14,721,462	1,526,559	116,954	119,874	884,098	1,512,727	10,250,720	310,530	
Subtotal	44,437,905	1,950,138	2,801,175	2,846,494	8,857,335	11,946,818	11,399,182	4,636,761	
Less: Allow. For Impairment losses on receivables	-	-	-	-	-	-	-	-	-
A/R - net	44,437,905	1,950,138	2,801,175	2,846,494	8,857,335	11,946,818	11,399,182	4,636,761	NONE
Net Receivables	44,437,905	1,950,138	2,801,175	2,846,494	8,857,335	11,946,818	11,399,182	4,636,761	NONE

Notes: If the Company's collection period does not match with the above schedule and revision is necessary to make the schedule not misleading, the proposed collection period in this schedule may be changed to appropriately reflect the Company's actual collection period.

Accounts Receivable Description :

Type of A/R :	Nature/Description	Collection Period
1) Amount owed by a related party	Receivable from third party IPI Industries, Inc. (Principal & Interest)	monthly payment of interest & quarterly payment of principal
2) Officers and employees	Advances to employees for emergency purpose on a 1 year term payable monthly	monthly
3) Others	Receivable from third party	past due yet collectible
Notes : Indicate a brief description of the nature and collection period of each receivable accounts with major balances or separate receivable captions, both for trade and non-trade accounts.		

Normal Operating Cycle: 1 (one) year

SOCRESOURCES, INC. AND SUBSIDIARY

Schedule 5: Amounts Receivable from Related Parties which are eliminated during the consolidation of Financial Statements

As of June 30, 2026

	Beginning Balance	Deductions	Ending Balance
	December 31, 2025		June 30, 2026
SOC Land Development, Corp.	905,200,241	-	905,200,241

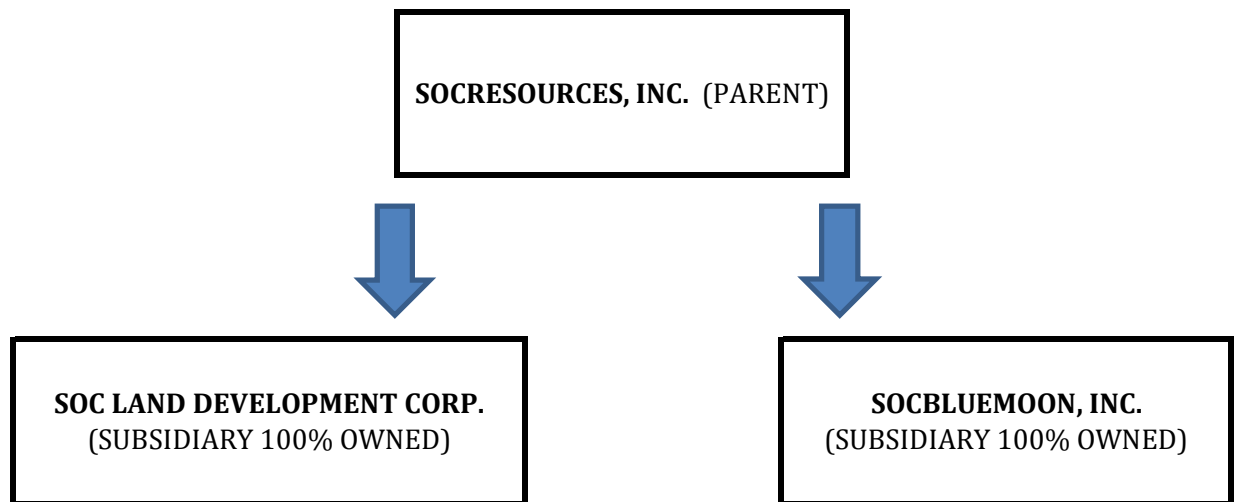
SOCRESOURCES, INC. AND SUBSIDIARIES

Schedule 7: Key Performance Indicator

	KEY FINANCIAL RATIOS	June 30, 2026	June 30, 2025
I.	Current/Liquidity Ratios	20.60 x	13.89 x
II.	Solvency Ratio	2.99%	21.00%
III.	Debt-to-equity ratio (in x)	0.1132 x	0.1043 x
IV.	Asset to Equity Ratio	1.1132 x	1.1043 x
V.	Interest Rate Coverage Ratio	N/A	N/A
VI.	Profitability Ratio		
	Return on Equity (ROE)	0.2724%	2.12%
	Return on Assets (ROA)	0.2447%	1.92%
VII.	Other Relevant Ratios		
	Revenue Growth/ (Decline)	-68.05%	2.05%
	Net Income Growth/ (Decline)	-86.99%	-784.32%
	EBITDA	Php 6,377,393	Php 40,665,058

SOCRESOURCES, INC. AND SUBSIDIARY

Schedule 8: Map of the Relationships of the Companies within the Group



CERTIFICATION

I, Ronna C. De Leon, Accounting & Finance Head of SOCResources, Inc. with SEC Registration number AS092-06441 with principal office at 4F ENZO Building 399 Senator Gil Puyat Avenue, Makati City, on oath state:

1. That on behalf of SOCResources, Inc., I have caused this SEC Form 17-Q (Quarterly Report) for the 2nd Quarter of 2026 to be prepared;
2. That I read and understood its contents which are true and correct of my own personal knowledge and/or based on true records;
3. That the company SOCResources, Inc. will comply with the requirements set forth in the SEC Notice dated 24 June 2020 for a complete and final submission of reports and/or documents through SEC EFAST; and
4. That I am fully aware that documents filed online which requires pre-evaluation and/or processing fee shall be considered complete and officially received only upon payment of filing fee.

IN WITNESS WHEREOF, I have hereunto set my hand this 19th day of August 2026.


RONNA C. DE LEON
AFFIANT

19 AUG 2026

SUBSCRIBED AND SWORN to before me this _____ day of _____ at the city of Makati, affiant who is personally known to me, and/or has satisfactorily proven to me her identity through competent evidence, exhibiting to me her CTC No. issued on January 01, 2026 at Manila and PRC License with expiring on .

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Series of 2026


ATTY. RYAN ANTHONY G. PERENA
Notary Public for Makati City
Commission No. MC-012 until Dec. 31, 2027
Roll of Attorneys 77337
PTR No. 10764511; 01/02/2016; Makati City
IBP OR No. 566168; 12/16/2021; Pasig City
MCLE Compliance No. VIII-0000339
43 San Jose St., Guadalupe Nuevo, Makati City