COVER SHEET

A S 0 9 2 0 6 4 4 1

SEC Registration Number

S O C R E S O U R C E S , I N C .

(Company's Full Name)

4F ENZO BLDG 399 SEN GIL

PUYAT AVENUE MAKATI CITY

(Business Address: No., Street City / Town / Province)

RONNA C. DE LEON		8804-1977/8804-1978
Contact Person		Company Telephone Number

SEC FORM 20-IS (PRELIMINARY)

FORM TYPE

1 2	3 1		August 28, 2026
Month	Day		Month Day
Fiscal Year			Annual Meeting

Not Applicable

0Secondary License Type, If Applicable

Dept Requiring this Doc	Amended Articles Number / Section

Total Amount of Borrowings

363		
Total No. of Stockholders	Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 20-IS

**INFORMATION STATEMENT PURSUANT TO SECTION 20
OF THE SECURITIES REGULATION CODE**

1. Check the appropriate box:

   [√] Preliminary Information Statement
   [ ] Definitive Information Statement

2. Name of Registrant as specified in its charter: **SOCRESOURCES, INC. (formerly known as SOUTH CHINA RESOURCES, INC.)**

3. Province, country or their jurisdiction of incorporation or organization: **Philippines**

4. SEC Identification Number: **ASO92-6441**

5. BIR Tax Identification Code: **001-945-016**

6. Address of Principal Office: **4th Floor ENZO Bldg. 399 Sen. Gil Puyat Ave. Makati City**
   Postal Code: **1200**

7. Registrant's telephone number, including area code: **(632) 8804-1978 / 8804-1977**

8. Date, time and place of the meeting of security holders:

   28 August 2026 at 2:00 p.m.
   Meeting through Remote Communication via Zoom
   The Presiding Officer shall call and preside the Meeting in Makati City, Metro Manila.

9. Approximate date on which the Information Statement is first to be sent or given to security holders: **07 August 2026**

10. In case of Proxy Solicitations:

    WE ARE NOT SOLICITING PROXY.

    Name of Person Filing the Statement/Solicitor: N/A

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA (information on numbers of shares and amount of debt is applicable only to corporate registrants):

Title of Each Class	Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding
Common Shares	**901,920,568*** **

*** As of July 15, 2026

12. Are any or all registrant's securities listed on a Stock Exchange?
Yes: __√__ No: _____

Name of Stock Exchange	Class of Securities Listed
Philippine Stock Exchange	**Unclassified Common Shares**

SOCResources, Inc.
4th Flr. ENZO Building 399 Senator Gil Puyat Avenue, Makati City
Metro Manila, Philippines 1200

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

To all Stockholders:

Notice is hereby given that the 2026 Annual Meeting of the stockholders of SOCResources, Inc. shall be held on 28 August 2026, at 2:00 P.M. Based on the resolution of the Board of Directors during its special meeting held on 13 July 2026, the Annual Meeting will be conducted virtually via Zoom.

The agenda for said meeting is as follows:

1. Proof of notice and quorum;
2. Reading and approval of previous Minutes;
3. Report of Management;
4. Ratification of the acts of the Board of Directors and Officers;
5. Election of Directors;
6. Appointment of Auditors;
7. Other Matters: and
8. Adjournment.

For the purpose of the meeting, only stockholders of record at the close of business on 30 July 2026 shall be entitled to notice of and to vote at the meeting. The stockholders may only attend by remote communication, by voting in absentia, or by appointing the Chairman as proxy. Stockholders intending to participate via remote communications must notify the Corporation by sending an email to info@socres.com.ph. Attached are the instructions for joining and participating in the virtual Annual Meeting.

If you cannot attend the meeting but would like to be represented thereat, you may appoint a proxy in writing and file the same, together with the appropriate Board resolution for corporate stockholders and Special Power of Attorney for individual stockholders, with the Corporation on or before 5:00 pm of 18 August 2026. Duly accomplished proxies may be sent to info@socres.com.ph or hard copies at SOCResources, Inc. 4th Floor Enzo Bldg. 399 Sen. Gil Puyat Avenue Makati, City. Said proxies shall be validated until 5:00 pm of 21 August 2026.

The Organizational Meeting of the Board of Directors will immediately follow after the annual stockholders' meeting. It will likewise be conducted via remote communication.

WE ARE NOT SOLICITING PROXY.

MARILYN T. LOJA
Corporate Secretary

PARTICIPATION VIA REMOTE COMMUNICATION

The annual stockholders' meeting will be conducted by remote communication via Zoom Application. Stockholders may attend and participate at the annual meeting by following the instructions below:

1. Stockholders who intend to participate remotely should notify the Corporation by sending an email to **info@socres.com.ph** not later than **18 August 2026 at 5:00 pm.**

2. An email confirmation, link for registration and other instructions for the registration and voting will be provided to the stockholders who will indicate their intention to participate at the annual meeting. All successfully registered Stockholders will receive an electronic invitation via email containing the Meeting link and password, including the rules and procedures for the meeting.

3. We advise all stockholders to log onto the meeting link at least 45 minutes before the meeting starts, to avoid any technical difficulty. The meeting broadcast will start promptly at 2:00 in the afternoon.

4. Only Stockholders (or their proxies), who have notified the Company of his/her/its intention to participate in the Meeting by remote communication, will be included in the determination of the existence of a quorum.

5. Further, the meeting shall be recorded in audio and video format, and copies thereof shall be retained by the Corporation.

CERTIFICATION OF INDEPENDENT DIRECTORS

I, Abraham V. Rosal, Jr., Filipino, of legal age and a resident of 107 Florence St., Montgomery Place, Quezon City, after having been duly sworn to in accordance with law do hereby declare that:

1. I am an Independent Director of SOCResources, Inc.

2. I am affiliated with the following companies or organizations:

Company/Organization	Position/Relationship	Period of Service
Golfworx Learning Center (formerly Heartland Golf Schools)	General Manager & Director of Instruction	2006- Present

3. I possess all the qualifications and none of the disqualifications to serve as an Independent Director of SOCResources, Inc., as provided for in Section 38 of the Securities Regulation Code and its Implementing Rules and Regulations and other SEC issuances.

4. I am related to the following director/officer/substantial shareholder of (covered company and its subsidiaries and affiliates) other than the relationship provided under Rule 38.2.3 of the Securities Regulation Code. (where applicable)

Name of Director/Officer/Substantial Shareholder	Company	Nature of Relationship
Not applicable		

5. To the best of my knowledge, I am not the subject of any pending criminal or administrative investigation or proceeding / I disclose that I am the subject of the following criminal/administrative investigation or proceeding (as the case may be):

Offense Charged/Investigated	Tribunal or Agency Involved	Status
Not applicable		

6. (For those in government service/affiliated with a government agency or GOCC) I have the required written permission or consent from the (head of agency/department) to be an independent director in SOCResources, Inc., pursuant to Office of the President Memorandum Circular No. 17 and Section 12, Rule XVIII of the Revised Civil Service Rules.

NOT APPLICABLE.

7. I shall faithfully and diligently comply with my duties and responsibilities as Independent Director under the Securities and Regulation Code and its

Implementing Rules and Regulations, Code of Corporate Governance and other SEC issuances.

8. I shall inform the Corporate Secretary of SOCResources, Inc. of any changes in the abovementioned information within five days from its occurrence.

Done, this 24 day of JUL 2026, at Makati City.

Abraham V. Rosal, Jr.
Affiant

SUBSCRIBED AND SWORN to before me 24 day of JUL 2026 at the city of Makati, affiant who is personally known to me, and/or has satisfactorily proven to me his identity through competent evidence, exhibiting to me his Philippine Passport No. P7767672A with validity until 01 July 2028 issued at DFA, Manila City.

Doc. No. 479;
Page No. 97;
Book No. 153;
Series No. 2026

ATTY.RYAN ANTHONY G. PEREÑA
Notary Public for Makati City
Commission No. M-012 until Dec. 31, 2027
Roll of Attorneys 77327
PTR No. 10764513; 01/02/2026; Makati City
IBP OR No. 566183; 12/15/2025; Pasig City
MCLE Compliance No.VIII-0000389
8553 San Jose St., Guadalupe Nuevo, Makati City

CERTIFICATION OF INDEPENDENT DIRECTORS

I, Francis Antonio L. Arteficio, Filipino, of legal age and a resident of Suite 201, Orient Mansion, 108 Tordesillas St., Salcedo Village, Makati City, after having been duly sworn to in accordance with law do hereby declare that:

1. I am an Independent Director of SOCResources, Inc..

2. I am affiliated with the following companies or organizations:

Company/Organization	Position/Relationship	Period of Service
San Manuel Mining Corp.	President	2009- Present

3. I possess all the qualifications and none of the disqualifications to serve as an Independent Director of SOCResources, Inc., as provided for in Section 38 of the Securities Regulation Code and its Implementing Rules and Regulations and other SEC issuances.

4. I am related to the following director/officer/substantial shareholder of (covered company and its subsidiaries and affiliates) other than the relationship provided under Rule 38.2.3 of the Securities Regulation Code. (where applicable)

Name of Director/Officer/Substantial Shareholder	Company	Nature of Relationship
Not applicable		

5. To the best of my knowledge, I am not the subject of any pending criminal or administrative investigation or proceeding / I disclose that I am the subject of the following criminal/administrative investigation or proceeding (as the case may be):

Offense Charged/Investigated	Tribunal or Agency Involved	Status
Not applicable		

6. (For those in government service/affiliated with a government agency or GOCC) I have the required written permission or consent from the <u>(head of agency/department)</u> to be an independent director in SOCResources, Inc., pursuant to Office of the President Memorandum Circular No. 17 and Section 12, Rule XVIII of the Revised Civil Service Rules.

<u>NOT APPLICABLE.</u>

7. I shall faithfully and diligently comply with my duties and responsibilities as Independent Director under the Securities and Regulation Code and its Implementing Rules and Regulations, Code of Corporate Governance and other SEC issuances.

8. I shall inform the Corporate Secretary of SOCResources, Inc. of any changes in the abovementioned information within five days from its occurrence.

Done, this 24 day of JUL 2026, at MAKATI CITY.

Carte

Francis Antonio L. Arteficio
Affiant

SUBSCRIBED AND SWORN to before me 24 day of JUL 2026 at the city of Makati, affiant who is personally known to me, and/or has satisfactorily proven to me his identity through competent evidence, exhibiting to me his Driver's License No. N01-97-212084 valid until May 19, 2033 and issued at Makati City.

Doc. No. 400;
Page No. 97;
Book No. 153;
Series No. 2026

ATTY. RYAN ANTHONY G. PEREÑA
Notary Public for Makati City
Commission No. M-012 until Dec. 31, 2027
Roll of Attorneys 77327
PTR No. 10764513; 01/02/2026; Makati City
IBP OR No. 566188; 12/16/2025; Pasig City
MCLE Compliance No.VIII-000036
8553 San Jose St., Guadalupe Nuevo, Makati City

A. GENERAL INFORMATION

Item 1: DATE, TIME, AND PLACE OF MEETING OF SECURITY HOLDERS

The Presiding Officer shall call and preside the Meeting in Makati City, Metro Manila on Friday, 28 August 2026 at 2:00 p.m. through remote communication via Zoom application.

The Company's Principal Office is at 4th Floor ENZO Bldg. 399 Sen. Gil Puyat Avenue, Makati City.

August 07, 2026 (Friday) is the approximate date on which the Information Statement is first to be sent or given to security holders.

In compliance with SEC Notice Dated 12 March 2025 providing Publicly Listed Companies an alternative mode of notifying stockholders about the Annual Stockholders' Meeting (ASM), A copy of the Notice of Meeting will be published on the Business Section of Philippine Daily Inquirer and Business World (online and in print) on July 27 and 28, 2026.

PARTICIPATION VIA REMOTE COMMUNICATION

The ASM will be conducted by remote communication via Zoom Application. Stockholders may attend and participate at the annual meeting by following the instructions below:

1. Stockholders who intend to participate remotely should notify the Corporation by sending an email to info@socres.com.ph not later than 18 August 2026 at 5:00 pm.

2. An email confirmation, link for registration and other instructions for the registration and voting will be provided to the stockholders who will indicate their intention to participate at the annual meeting. All successfully registered Stockholders will receive an electronic invitation via email containing the Meeting link and password, including the rules and procedures for the meeting.

3. We advise all stockholders to log onto the meeting link at least 45 minutes before the meeting starts, to avoid any technical difficulty. The meeting broadcast will start promptly at 2:00 in the afternoon.

4. Only Stockholders (or their proxies), who have notified the Company of his/her/its intention to participate in the Meeting by remote communication, will be included in the determination of the existence of a quorum.

5. Further, the meeting shall be recorded in audio and video format and copies thereof shall be retained by the Corporation.

6. Stockholders who intend to vote in absentia are required to submit their vote through the online voting portal to be provided by the company upon confirmation of their registration. Votes should be submitted not later than June 16, 2025 at 5:00 pm.

7. Stockholders who intend to attend and vote by proxy should submit their respective proxies by mail at SOCResources, Inc. 4th Floor Enzo Bldg. 399 Sen. Gil Puyat Avenue Makati, City or by email to info@socres.com.ph not later than 16 June 2025 at 5:00 pm. No further changes on the proxies will be accommodated after the deadline.

WE ARE NOT ASKING YOU FOR A PROXY
AND YOU ARE REQUESTED NOT TO SEND US A PROXY.

Item 2: DISSENTERS' RIGHT OF APPRAISAL

A stockholder may exercise the right of appraisal (i.e. the right to dissent and demand payment of the fair value of his shares) in the instances provided under the Revised Corporation Code of the Philippines ("Revised Code"), as follows: a) in case any amendment to the Articles of Incorporation has the effect of changing or restricting the rights of any stockholders or class of shares, or of authorizing preferences in any respect superior to those of outstanding shares of any class, or of extending or shortening the term of corporate existence; b) in case of sale, lease, exchange, transfer, mortgage, pledge or other disposition of all or substantially all of the corporate property and assets; c) in case of merger or consolidation; and d) investment of corporate funds in another corporation or business. (Section 80 of the Revised

Corporation Code) SOCResources, Inc. (SOC) adopts the procedure laid down in Section 81, Title X, of the Revised Corporation Code of the Philippines for a valid exercise of appraisal right.

No corporate actions, however, will be taken up during the meeting involving any of the foregoing instances in which a stockholder may exercise the right of appraisal.

Item 3: INTEREST OF CERTAIN PERSONS IN OR OPPOSITION TO MATTERS TO BE ACTED UPON

(a) No Director, Nominee for election as Director, associate of the nominee or executive officer of the company at any time since the beginning of the last fiscal years has had any substantial interest, direct or indirect, by security holdings or otherwise, in any of the matters to be acted upon in the meeting, other than election to the office.

(b) No director has informed the company in writing that he intends to oppose any action to be taken by the company at the meeting.

B. CONTROL AND COMPENSATION INFORMATION

Item 4: VOTING SECURITIES AND PRINCIPAL HOLDERS

The Registrant has 901,920,568 unclassified common shares issued and outstanding (excluding treasury shares which total to 4,639,000) as of July 15, 2026. Total foreign equity ownership is 8,063,271common shares representing 0.89% of the total issued and outstanding shares. Each common share shall be entitled to one vote with respect to all matters to be taken up during the annual stockholders' meeting.

Pursuant to the Revised Corporation Code, each share being held by every stockholder is entitled to one vote for as many persons as there are directors or he may cumulate said shares and give one candidate as many votes as the number of directors to be elected multiplied by the number of his shares shall equal, or he may distribute them on the same principle among as many candidates he shall see fit; provided, that the total number of votes cast by him shall not exceed the number of shares owned by him multiplied by the number of directors to be elected.

RECORD DATE

For the purpose of the meeting, only stockholders of record at the close of business on 30 July 2026 shall be entitled to notice of and to vote at the meeting.

No solicitation shall be conducted, and no proxies shall be solicited for the Annual Stockholders' Meeting.

(1) Security Ownership of Certain Record and Beneficial Owners and Management As of June 30, 2026 (owning more than 5% of any class of voting securities)

Title of Class	Name & Address of Record Owner	Relationship with Issuer	Name of Beneficial Ownership & Relationship with Record Owner	Citizenship	No. of Shares Held	Percent
Common	Belen R. Castro 4889 Pasay Road Dasmariñas Village Makati City	Director	Belen R. Castro Same person	Filipino	231,531,122	25.67%
Common	Wilfrido P. Reyes 1545 Mahogany St. Dasmariñas Village Makati City	Director	Wilfrido P. Reyes Same person	Filipino	226,853,121	25.15%
Common	Edgardo P. Reyes + 1371 Caballero St. Dasmariñas Village Makati City	Director	Edgardo P. Reyes + Same person	Filipino	229,853,123	25.48%
Common	PCD Nominee Corp Filipino G/F MKSE Bldg 6767 Ayala Ave. Makati	Stockholders	PCD Nominee Corp Filipino Depositary Agent	Filipino	167,627,229	18.59%

There are no beneficial owners of more than 5% under the PCD Nominee Corporation (Filipino).

(2) Security Ownership of Management Directors as of June 30, 2026:

Title of Class	Name	No. of Shares Held	Nature of Beneficial Ownership	Citizenship	Percent of Class
Common	Juan Miguel Procopio S. Reyes	1	Direct	Filipino	0.0000001%
Common	Charlene R. Escaler	1	Direct	Filipino	0.0000001%
Common	Sandhya Marie C. Tayag	30000	Direct	Filipino	0.0033262%

Executive Officers

Title of Class	Name	No. of Shares Held	Nature of Beneficial Ownership	Citizenship	Percent of Class
Common	David R. Baladad	50,000	Direct	Filipino	0.0055437%

Directors and Officers as a Group

Title of Class	Name	No. of Shares Held	Nature of Beneficial Ownership	Citizenship	Percent of Class
Common	Directors as a Group	30,002	Direct	Filipino	0.0033265%
Common	Executive Officers as a Group	50,000	Direct	Filipino	0.0055437%

(1) Voting Trust Holders of 5% or More

No person holding more than 5% of a class is under a voting trust or similar agreement.

The Company has no arrangement which may result in a change in control of the registrant.

Item 5: DIRECTORS AND EXECUTIVE OFFICERS (Information for the last five years)

Directors and Executive Officers (Information for the last five years)

	NAME	POSITION	BIRTHDATE
1.	Charlene R. Escaler	Director/Chairman	December 05, 1965
2.	Juan Miguel Procopio S. Reyes	Director/President/CEO	January 20, 1975
3.	Sandhya Marie C. Tayag	Director/Treasurer	May 02, 1975
4.	Francis Antonio L. Arteficio	Independent Director	May 19, 1980
5.	Abraham V. Rosal, Jr.	Independent Director	April 30, 1962
6.	David R. Baladad	Compliance Officer /VP – Operation	September 13, 1956
7.	Zosimo L. Padro, Jr.	VP – Finance	August 3, 1959
8.	Magilyn T. Loja	Corporate Secretary	May 06, 1968

CHARLENE R. ESCALER, 60 years of age, Filipino, DIRECTOR/CHAIRMAN of the company since 2024. Ms. Escaler is the daughter of the late Mr. Edgardo P. Reyes who's been the Chairman of the company until 2022. CHIEF OPERATING OFFICER of SOC Land Development Corporation, PRESIDENT of Gonzalo Puyat & Sons, Inc., PRESIDENT of Puyat Steel Corporation, PRESIDENT of ESE Realty Corp., MEMBER OF THE BOARD of Manila Polo Club, and PRESIDENT of Urbanhome Corp.

JUAN MIGUEL PROCOPIO S. REYES, 51 years of age, Filipino, DIRECTOR/PRESIDENT/CEO of the company since 2024. Mr. Reyes obtained his Bachelor of Science in Business Administration at DLSU – College of St. Benilde. He is VICE-PRESIDENT of Gonzalo Puyat & Sons, Inc., Clark Manor Residential Estate and South Springs Residential Estate; and PRESIDENT of Astranniquin Corporation

SANDHYA MARIE C. TAYAG, 51 years of age, Filipino has been the DIRECTOR/TREASURER of the company since 2023. She is the CORPORATE SECRETARY of Puyat Flooring Products, Inc. since 2022. DIRECTOR AND CORPORATE SECRETARY of Mirabeau Corporation since 2015. DIRECTOR AND CORPORATE SECRETARY of All Year Harvest Inc. since 2014. DIRECTOR, CORPORATE SECRETARY AND TREASURER of Martian Star Holdings Inc. since 2018. DIRECTOR, CORPORATE SECRETARY AND TREASURER of Learn And Train Sports Academy, Inc. since 2021. DIRECTOR, CORPORATE SECRETARY of NBA Philippines, Inc. since 2015. CORPORATE SECRETARY of Mead Johnson Nutrition (Phils) Inc. since 2015. CORPORATE SECRETARY of 2309 Realty Corporation since 2015. CORPORATE SECRETARY of Sphinx Realty Corporation since 2015. PARTNER of Romulo Mabanta Buenaventura Sayoc & Delos Angeles since 2005. Atty. Tayag obtained her Juris Doctor Degree from Ateneo De Manila University School of Law. She obtained her Bachelor of

Legal Management at Ateneo De Manila University. Atty. Tayag since 2003, and during the last five (5) years, has been engaged in the practice of law. Atty. Tayag is the daughter of Ms. Belen R. Castro.

FRANCIS ANTONIO L. ARTEFICIO, 46 years of age, Filipino, has been the Independent Director of the company since 2024. He obtained his degree in AB Development Studies from Ateneo De Manila in 2003, Bachelor in Information Technology from Informatics in 2005 and his Bachelor in Economics from North Western University in 2007. He is the PRESIDENT of San Manuel Mining Corporation since 2009.

ABRAHAM V. ROSAL, JR., 64 years of age, Filipino, has been the Independent Director of the company since 2024. He obtained his Bachelor's degree in Economics from University of the Philippines – Diliman. He is the VICE-PRESIDENT & REGIONAL COLLECTIONS MANAGER of AIG Property Casualty since 2012. He is also the GENERAL MANAGER & DIRECTOR OF INSTRUCTION of Golfworx Learning Center.

MAGILYN T. LOJA., 58 years of age, Filipino, has been the CORPORATE SECRETARY of the Company since 2010. She is a Senior Partner of the Esguerra & Blanco Law Offices. Atty. Loja obtained his Bachelor of Science in Business Administration and Accountancy and Bachelor of Laws from the University of the Philippines. Atty. Loja since 1996, and during the last five (5) years, has been engaged in the practice of law.

DAVID R. BALADAD, 69 years of age, Filipino, has been the VICE PRESIDENT FOR OPERATIONS of the Company since 1994. He obtained his Bachelor of Science in Geology in the University of the Philippines and he is also a licensed Geologist. Prior to joining the Company, Mr. Baladad was the Chief of the Oil and Gas Division of the former Office of Energy Affairs (now DOE) and a consultant to other local exploration companies. He has been directing the operating activities of the Company since 1994 and for the last five (5) years.

ZOSIMO L. PADRO, JR., 66 years of age, Filipino, has been the VICE PRESIDENT FOR FINANCE of the Company since January 2010. He obtained his Bachelor of Science in Business Administration Major in Accounting from the University of Eastern Philippines and Bachelor of Laws from Jose Rizal College. Atty. Padro, for the last five (5) years, has been engaged in the practice of law. He is also a Certified Public Accountant.

NOMINATION & ELECTION OF DIRECTORS & INDEPENDENT DIRECTORS ON THE MOST RECENT STOCKHOLDERS MEETING

The Nomination committee reported that the following individuals have been nominated for election on 2026 Annual Stockholders' Meeting as members of the Board of Directors for the ensuing year 2026-2027:

(1) Charlene R. Escaler
(2) Juan Miguel Procopio S. Reyes
(3) Sandhya Marie C. Tayag
(4) Francis Antonio L. Arteficio – Independent Director
(5) Abraham V. Rosal, Jr. – Independent Director

The stockholders at their Annual Stockholders' Meeting (ASM) held last June 27, 2025, have elected the following Directors for the ensuing year 2025-2026:

(1) Charlene R. Escaler
(2) Juan Miguel Procopio S. Reyes
(3) Sandhya Marie C. Tayag
(4) Francis Antonio L. Arteficio – Independent Director
(5) Abraham V. Rosal, Jr. – Independent Director

NOMINEES FOR ELECTION OF DIRECTORS AND INDEPENDENT DIRECTORS

The Nominations Committee screened the nominees to determine whether they have all of the qualifications and none of the disqualification for election to the Board of Directors in accordance with the company's Revised Code of Corporate Governance. The Committee assessed the candidates' background, educational qualifications, work experience, expertise and stature as would enable them to effectively participate in the deliberations of the Board.

In the case of Independent Directors, the Committee reviewed their business relationships and activities to ensure that they have all the qualifications and none of the disqualifications for Independent Directors as set forth in the Company's Revised Code of Corporate Governance, the Securities Regulation Code (SRC) and the SRC implementing Rules and Regulations.

The Nomination Committee reported that the following individuals have been nominated for election on 2026 Annual Stockholders' Meeting on August 28, 2026 as members of the Board of Directors for the ensuing year 2026-2027:

(1) Charlene R. Escaler
(2) Juan Miguel Procopio S. Reyes
(3) Sandhya Marie C. Tayag
(4) Francis Antonio L. Arteficio – Independent Director
(5) Abraham V. Rosal, Jr. – Independent Director

The Nomination Committee reported Mr. Arteficio and Mr. Rosal as independent directors to be elected on the 2026 Annual Stockholders' Meeting. Both Mr. Arteficio and Mr. Rosal are qualified to be nominated and elected as Independent Directors of the Company in accordance with the qualifications specified with SEC Circular No. 16 Series of 2002 and SEC Circular No. 16 Series of 2006.

Pursuant to SEC Memorandum Circular No. 9 in relation to Section 38 of the Securities Regulation Code (Republic Act No. 8799), and in order to enhance the effectiveness of independent directors and encourage the infusion of fresh ideas in the board of directors, the company adopted the following rules on the election of independent Directors effective January 02, 2012.

1. There shall be no limit in the number of covered companies that a person may be elected as Independent Director (ID), except in business conglomerate where an ID can be elected to only five (5) companies of the conglomerate. (i.e., parent company, subsidiary or affiliate);
2. IDs can serve as such for five (5) consecutive years, provided that service for a period of at least six (6) months shall be equivalent to one (1) year, regardless of the manner by which the ID position was relinquished or terminated;
3. After completion of the five-year service period, an ID shall be ineligible for election as such in the same company unless the ID has undergone "cooling off" period of two (2) years, provided, that during such period, the ID concerned has not engaged in any activity that under existing rules disqualifies a person from being elected as ID in the same company;
4. An ID re-elected as such in the same company after the "cooling off" period can serve for another five (5) consecutive years under the conditions mentioned in the paragraph 2 above;
5. After serving as ID for ten (10) years, the ID shall be perpetually barred from elected as such in the same company, without prejudice to being elected as ID in other companies outside of the business conglomerate, where applicable, under the same conditions provided for in this circular;
6. All previous terms prior to January 02, 2012 served by existing IDs shall not be included in the application of the term limits as provided by this circular.

Mr. Francis Antonio L. Arteficio and Mr. Abraham V. Rosal, Jr. were elected Independent Directors during the 2025 Special Stockholders' Meeting held last June 27, 2025. Both Mr. Arteficio and Mr. Rosal are qualified to be nominated and elected as Independent Directors of the Company in accordance with the qualifications specified with SEC Circular No. 16 Series of 2002 and SEC Circular No. 16 Series of 2006.

The Nominations Committee screened the nominees to determine whether they have all of the qualifications and none of the disqualification for election to the Board of Directors in accordance with the company's Revised Code of Corporate Governance. The Committee assessed the candidates' background, educational qualifications, work experience, expertise and stature as would enable them to effectively participate in the deliberations of the Board.

In the case of Independent Directors, the Committee reviewed their business relationships and activities to ensure that they have all the qualifications and none of the disqualifications for Independent Directors as set forth in the Company's Revised Code of Corporate Governance, the Securities Regulation Code (SRC) and the SRC implementing Rules and Regulations.

SOCResources, Inc. has adopted the provisions of Rule 38 of the SRC on nominations and election of independent directors. (Article III, Section 3 of the Amended By-Laws, as approved by the SEC on October 05, 2011)

Directors elected in the annual stockholders' meeting have a term of office of one (1) year and serve as such until their successors are elected and qualified in the succeeding annual meeting of stockholders.

No director has resigned or declined to stand for re-election to the board of directors since the date of the last annual meeting of security holders because of a disagreement with the company on any matter relating to the its operations, policies or practices. Furthermore, there is no director who has furnished the company with a letter describing such disagreement and requesting that the matter be disclosed.

(1) Significant Employees

While all employees are expected to make a significant contribution to the Company, there is no one particular employee, not an executive officer, expected to make a significant contribution to the business of the Company on his own.

(2) Family Relationships

Ms. Belen R. Castro, Mr. Wilfrido P. Reyes, President and the late Mr. Edgardo P. Reyes are brothers and sister. Atty. Sandhya Tayag is the daughter of Ms. Belen R. Castro. Ms. Charlene R. Escaler is the daughter of the late Mr. Edgardo P. Reyes. Mr. Juan Miguel Procopio S. Reyes is the son of Mr. Wilfrido P. Reyes. All other Directors and Executive Officers are not related to each other. Other than the ones disclosed, there are no other family relationships known to the registrant.

(3) Involvement in Certain Legal Proceedings

None of the directors, nominees for election as a director, executive officers or control persons of the Company have been involved in any legal proceeding required to be disclosed under Part IV paragraph (A)(4) of SRC Rule 12 (Annex C, Amended), including without limitation being the subject of any:

(a) bankruptcy petition filed by or against any business of which such person was a general partner or executive officer either at the time of the bankruptcy or within two years prior to that time;
(b) conviction by final judgment, including the nature of the offense, in a criminal proceeding, domestic or foreign, or being subject to a pending criminal proceeding, domestic or foreign, excluding traffic violations and other minor offenses;

(c) order, judgment or decree, not subsequently reversed, suspended or vacated, of any court of competent jurisdiction, domestic or foreign, permanently or temporarily enjoining barring, suspending or otherwise limiting his involvement in any type of business, securities commodities or banking activities; and

(d) order or judgment of a domestic or foreign court of competent jurisdiction (in a civil action), the Commission or comparable foreign body, or a domestic or foreign Exchange or other organized trading market or self-regulatory organization finding him/her to have violated a securities or commodities law or regulation, for the past five (5) years up to the latest date, that is material to the evaluation of the ability or integrity to hold the relevant position in the Company.

(4) Certain Relationship and Related Transactions

There has been no material transaction during the last two fiscal years, nor is there any material transaction currently proposed, to which the Company or any of its subsidiaries was or is to be a party in which any incumbent director/independent director or officer of the Company, or any person nominated for election to such positions, or any owner of more than ten percent of the Company's outstanding voting stock, or any member of the immediate family of any of the foregoing, had or is to have a direct or indirect material interest.

There are no parties that fall outside the definition "related parties" under SFAS/IAS No. 24, but with whom the registrants or its related parties have a relationship that enables the parties to negotiate terms of material transactions that may not be available from other, more clearly independent, parties on an arm's length basis.

In compliance with SEC Memorandum Circular No. 10, series of 2019, the company has adopted a comprehensive and extensive policy for its Material Related Party Transactions (RPT) in compliance with the regulatory requirements of the Securities & Exchange Commission. A copy of the policy is available in the company's website at this link http://socres.com.ph/index.php/related-party-transactions-policy/.

The Policy provides that the Company's Board of Directors shall ensure that transactions with related parties are handled in a sound and prudent manner, with integrity, and in compliance with applicable laws and regulation to protect the interests of the Company's shareholders and other stakeholders. All individual material RPTs shall be approved by at least two-thirds (2/3) vote of the Board of Directors, with at least a majority of the Independent Directors voting to approve the material RPT. In case that a majority of the Independent Directors' vote is not secured, the material RPT may be ratified by the vote of the stockholders representing at least two-thirds (2/3) of the outstanding capital stock.

The Company and its subsidiary have no reported Material Related Party Transactions as of April 30, 2024.

INFORMATION REQUIRED BY PART I(C) OF "ANNEX C, AS AMENDED"

ITEM 3: LEGAL PROCEEDINGS

The following cases were filed by the Company regarding the Makati City's assessment of alleged deficiency business taxes:

1. South China Resources, Inc. v. Office of the City Treasurer and/or Makati City
   Civil Case No. 14-165
   Regional Trial Court, Makati City, Branch 66

   South China Resources, Inc. (now known as "SOCResources, Inc.") v. Office of the City Treasurer and/or Makati City
   CTA AC Case No. 197
   Court of Tax Appeals, Quezon City

   Office of the City Treasurer and/or Makati City v. South China Resources, Inc. (now known as "SOCResources, Inc.")
   CTA EB Case No. 2154
   Court of Tax Appeals, Quezon City

   Office of the City Treasurer and/or Makati City v. South China Resources, Inc. (now known as "SOCResources, Inc.")
   G.R. No. 263087
   UDK 17415
   Supreme Court, Manila

This is a petition under Section 195 of the Local Government Code (LGC) of 1991, assailing the: (a) City Treasurer of Makati's "Notice of Assessment No. 13-00381" dated 12 November 2013 issued against SOCResources, Inc., for the amount of P4,872,182.45, allegedly representing deficiency local business taxes, fees and surcharges; and (b) the "Notice of Assessment for South China Resources, Inc. under Letter of Authority No. 2013-0502" dated 8 January 2014, which denied SOCResources, Inc.'s Protest dated 21 December 2013.

On 12 February 2014, SOCResources, Inc. filed its Petition dated 11 February 2014. Respondents and then filed a "Motion for Bill of Particulars" dated 18 March 2014, which the Regional Trial Court (RTC) denied in its Order dated 13 June 2014 for lack of merit. Thus, respondents submitted their "Answer/Reply-Memorandum" dated 21 July 2014. Thereafter, SOCResources, Inc. filed its "Motion to Admit Rejoinder" and "Rejoinder," both dated 22 August 2014, which the RTC granted in its Order dated 4 November 2014.

After trial and filing by the parties of their respective memoranda, the RTC, in its Order dated 14 March 2017, submitted the case for resolution. The RTC, in its Decision dated 11 October 2017, dismissed both Civil Case No. 14-165 and M-7835. Aggrieved, SOCResources, Inc. filed its "Petition for Review" dated 7 February 2018 with the Court of Tax Appeals (CTA), which granted the Petition in its Decision dated 30 April 2019. Thereafter, respondents filed their "Respondent's Motion for Reconsideration" dated 21 May 2019, which the CTA denied in its Resolution dated 30 August 2019 for lack of merit.

Thus, respondents filed their "Petition for Review (of the Decision dated 30 August 2019)" dated 18 September 2019 with the CTA-En Banc. SOCResources, Inc. then filed its "Comment [On Petitioner's "Petition for Review (of the Decision dated 30 August 2019)" dated 18 September 2019] dated 28 November 2019. Thereafter, in its Decision dated 11 November 2020, the CTA-En Banc issued its Decision in favor of SOCResources, Inc. This urged respondents to file their "Motion for Reconsideration" dated 20 January 2021, which SOCResources, Inc. opposed in its "Opposition (To Petitioners' "Motion for Reconsideration" dated 20 January 2021)" dated 3 February 2021.

The CTA En Banc denied the Motion for Reconsideration in its Resolution dated 15 July 2021 for lack of merit.

Thus, respondents filed their "Petition for Review on Certiorari" dated 27 October 2021, which was denied by the Supreme Court in its Resolution dated 27 April 2022, on the following grounds: (a) said Petition was filed beyond the reglementary period; (b) the petitioners failed to pay the proper docket/legal fees; and (c) the Petition lacked proper verification. The Court also stated that the Petition failed to sufficiently show any reversible error in the assailed judgment. The respondents did not file any motion for reconsideration to the Resolution.

Accordingly, the Supreme Court issued its "Entry of Judgment" dated 16 June 2022, certifying that its Resolution dated 27 April 2022 in G.R. No. 263087 (formerly UDK 17415), denying the "Petition for Review on Certiorari" dated 27 October 2021 filed by the Office of the City Treasurer and/or Makati City became final and executory on 16 June 2022 and has been recorded in the Book of Entries of Judgments.

Thereafter, SOCResources, Inc. wrote a letter dated 30 August 2023 to the Office of the City Treasurer and Office of the City Attorney, requesting for a certification declaring that the: (a) "Notice of Assessment No. 13-80381" dated 12 November 2013; and (b) Billing Assessment No. 019511 dated 13 January 2015, have been cancelled and withdrawn, as already declared by the Court of Tax Appeals in the final and executory Decisions.

2. South China Resources, Inc. v. Office of the City Treasurer and/or Makati City
S.P. No. M-7835
Regional Trial Court, Makati City, Branch 147

South China Resources, Inc. (now known as "SOCResources, Inc.") v. Office of the City Treasurer and/or Makati City
CTA AC No. 196
Court of Tax Appeals, Quezon City

Office of the City Treasurer and/or Makati City v. South China Resources, Inc. (now known as "SOCResources, Inc.")
CTA EB No. 2077
Court of Tax Appeals, En Banc, Quezon City

Office of the City Treasurer and/or Makati City v. South China Resources, Inc. (now known as "SOCResources, Inc.")
G.R. No. 252929
Supreme Court, Manila

South China Resources, Inc. (now known as "SOCResources, Inc.") v. Office of the City Treasurer and/or Makati City
COA CP Case No. 2024-0030
Commission on Audit, Quezon City

This is a petition under Section 195 of the LGC of 1991, assailing: (a) the Billing Assessment dated 13 January 2015 issued by the Business Permits Office of the City of Makati against SOCResources, Inc. for the amount of P981,478.00, allegedly representing local business taxes and fees in connection with its application for business permit renewal for 2015; and (b) respondent Treasurer's inaction on SOCResources, Inc.'s Letter Protest dated 25 February 2015.

The RTC in its Decision dated 11 October 2017, dismissed both Civil Case No. 14-165 and M-7835. SOCResources, Inc. then filed its "Motion for Reconsideration" dated 10 November 2017, which the RTC denied in its Order dated 8 January 2018. Aggrieved, SOCResources, Inc. filed its "Petition for Review" dated 14 February 2018 with the CTA In the Decision dated 17 October 2018, the CTA granted the Petition and cancelled all billing assessments dated 13 January 2015 against SOCResources, Inc. The CTA likewise ordered respondents and to credit SOCResources, Inc.'s payment in the amount of Php981,478.90 to its future business tax and regulatory fee obligations. Respondents filed their "Motion for Reconsideration" dated 19 November 2018, which the CTA denied in its Resolution dated 29 April 2019, for lack of merit.

Thus, the respondents filed their "Petition for Review (of the Decision dated April 16, 2019)" dated 4 June 2019 with the CTA-En Banc. Then, in its Resolution dated 16 September 2019, the CTA dismissed respondents' Petition for Review, which urged them to file a "Motion for Reconsideration (of the decision dated September 16, 2019)" dated 4 October 2019 (the "Motion for Reconsideration"). SOCResources, Inc. then filed its "Opposition with Motion to Expunge" dated 18 October 2019 (the "Opposition"), to which respondents filed their "Comment/Opposition" dated 28 November 2019. Thereafter, SOCResources, Inc. filed its Reply dated 13 December 2019. The CTA En Banc, in its Resolution dated 15 July 2020: (a) denied respondents' Motion for Reconsideration, for lack of merit; (b) affirmed its Resolution dated 16 September 2019; and (c) noted our Opposition.

Respondents then filed a "Petition for Review on Certiorari" dated 19 August 2020, which the Supreme Court denied in its Resolution dated 7 October 2020. Aggrieved, respondents filed their "Motion for Reconsideration" dated 4 February 2021 with the Supreme Court.

Thereafter, the Supreme Court denied the Petition for failure to sufficiently show that the appellate court committed any reversible error in the challenged resolutions as to warrant the exercise by this Court of its discretionary appellate jurisdiction. Accordingly, the Supreme Court issued its Entry of Judgment, stating that its Resolution dated 7 October 2017 has become final and executory on 3 March 2021.

On 22 August 2022, petitioner filed a "Motion for Issuance of Writ of Execution" dated 19 August 2022 before the RTC. The respondents filed its "Motion to Admit Comment" and Comment both dated 22 February 2023 to the Motion. Thereafter, the RTC issued its Order dated 28 February 2023, stating, among others, that the Motion is deemed submitted for resolution.

On 21 July 2023, SOCResources, Inc. received the RTC's Order dated 11 July 2023, denying SOCResources, Inc.'s "Motion for Issuance of Writ of Execution" dated 19 August 2022, on the ground that the execution of the final judgment in SOCResources, Inc.'s favor must be applied for with the Commission on Audit (COA).

SOCResources, Inc. filed its Petition dated 11 January 2024 before the Commission on Audit (COA), to execute the final judgment in its favor, for the crediting of the amount of Php981,478.90 to its future business taxes and regulatory fee obligations.

The COA issued its Order dated 16 January 2024, ordering the respondent Office of the City Treasurer and/or Makati City to file its answer to the Petition. On 14 March 2024, SOCResources, Inc. received a copy of the respondent's "Answer with Affirmative Defense" dated 4 March 2024. Subsequently, on 2 April 2024, SOCResources, Inc. filed its Reply dated 29 March 2024.

3. Registration of the "Bluemoon" Trademark
Registration No.: 4-2018-017704
Date of Registration: 4 April 2019
Expiry Date: 4 April 2029
Intellectual Property Office, Taguig City

This "Bluemoon" trademark is registered for goods under Class 30, particularly coffee, coffee bean, coffee flavoring, unroasted coffee, non-alcoholic beverage flavored with coffee, and coffee-based beverages.

To show that the mark is still being used, and to avoid abandonment thereof, SOCResources, Inc. is required to file a Declaration of Actual Use (DAU) for "Bluemoon" within one year from the fifth anniversary of its registration, or within the period from 4 April 2024 to 3 April 2025. On 27 March 2025, we filed the fifth year Declaration of Actual Use for the above-captioned mark. On 16 July 2025, we received Intellectual Property Office's Acceptance of Declaration of Actual Use (5th year) dated 29 May 2025 for the said trademark.

SOCResources Inc. may file the request for renewal for the mark within six (6) months before the expiration of its registration or within the period from 4 October 2028 to 4 April 2029. The request for renewal may also be made within six (6) months after such expiration upon payment of additional fees prescribed by the Intellectual Property Office.

DIRECTORS' DISCLOSURES ON SELF-DEALING AND RELATED PARTY TRANSACTIONS

To the best of the Company's knowledge, there is no undisclosed transaction that was undertaken by the Company involving any director, executive officer, or any nominee for election as director with which such director, executive officer, or nominee for director was involved or had material interest.

Directors and members of the Management are required to disclose any business or family-related transactions with the Company to ensure that the Board of Directors and Management are apprised of any possible conflict of interest.

APPRAISALS AND PERFORMANCE REPORT OF THE MEMBERS OF THE BOARD OF DIRECTORS

DIRECTOR'S PERFORMANCE EVALUATION SHEET

Under a prescribed form entitled Director's Performance Evaluation Sheet, the Company requires every member of the Board of Directors to provide a self-assessment of his/her performance based on enumerated standards, by indicating whether or not he or she is compliant with each of the standard. In case of non-compliance to a particular standard, the director is required to disclose the same and state the reason for the non-compliance. The duly accomplished Director's Performance Evaluation Sheet is submitted to the Company's Executive Committee through the Corporate Secretary.

During the year 2025, the members of the Company's Board of Directors indicated their compliance with the following standards set forth in the Director's Performance Evaluation Sheet:

DISCHARGE OF BOARD FUNCTIONS

1. Whether he or she possesses all the qualifications required of a director and do not possess any of the permanent and/or temporary disqualifications as set forth in the Corporation's Manual on Corporate Governance.
2. Whether he or she attends the special/regular meetings of the Board of Directors and/or the Stockholders regularly.
3. Whether he or she provides and/or gives due consideration to independent views during Board Meeting.
4. Whether he or she recommends sound strategic advice on programs relating to the Corporation's business plans, operating budgets, and Management's overall performance.
5. Whether he or she participates on critical matters before the Board and the Board Committees of which he or she is a member.
6. Whether he or she maintains a harmonious working relationship with the other members of the Board of Directors.
7. Whether he or she receives appropriate training for his or her duties as Director and how to discharge the duties by his or her regular attendance of a seminar on corporate governance.
8. Whether he or she has working knowledge on the Corporation's regulatory framework.
9. Whether he or she observes confidentiality when required on matters relating to the business of the Corporation.
10. Whether he or she appoints qualified members of the Management and monitors their efficiency based on the results of the Corporation’s annual financial and operational performance.
11. Whether he or she ensures that his or her personal interest does not bias his or her vote on matters submitted for the approval of the Board.
12. Whether he or she discloses all relevant information necessary to assess any potential conflict of interest that might affect his or her judgment on board matters.
13. Whether he or she recognizes and puts importance on the promotion of a mutually beneficial relationship that allows the Corporation to grow its business while contributing to the advancement of the society where it operates.

Item 6: COMPENSATION OF DIRECTORS AND EXECUTIVE OFFICERS

There are no bonuses, profit sharing or other compensation plan, contract or arrangement in which any director, nominee for election as a director, or executive officer of the registrant will participate.

The Company has no pension or retirement plan in which any such person will participate. There are no employment contract arrangements for this year.

The Aggregate compensation paid or accrued during the last two calendar years and to be paid in the ensuing calendar year to the Chief Executive Officer and four most highly compensated executive officers are as follows:

Summary Compensation Table

NAME AND PRINCIPAL POSITION	YEAR	SALARY	BONUS	OTHER COMPENSATION
DAVID R. BALADAD Vice President - Operations				
ZOSIMO L. PADRO, JR. Vice President - Finance				
Aggregate Compensation- CEO and Executive Officers mentioned above	Actual 2024	₱ 1,593,664.02	₱ 382,320.00	₱ 14,514.94
	Actual 2025	₱ 1,571,642.50	₱ 388,770.00	₱ -
	Projection 2026	₱ 1,600,000.00	₱ 390,000.00	₱ -
Aggregate Compensation- all other Officers and Directors	Actual 2024	None	None	₱ 440,000.00
	Actual 2025	None	None	₱ 1,050,000.00
	Projection 2026	None	None	₱ 1,100,000.00

Among the directors and officers of the company, only the two (2) stated above are compensated.

Compensation of Directors

The total amount of per diem received by the Directors for their attendance in meetings of the Board for the year 2025 does not exceed 10% of the total income of the Company before tax for 2025 in accordance with the Company's By-laws and relevant laws and regulations.

Standard Arrangements

The Company has no standard arrangements according to which the directors are compensated, directly or indirectly, for any services provided as a director.

Warrants and Options

There are no warrants or options outstanding in favor of directors and officers of the Group.

Item 7: INDEPENDENT PUBLIC ACCOUNTANTS

Information on Independent Public Accountant

SyCip Gorres Velayo & Co. (“SGV”) has acted as the Corporation’s external auditors since the company’s incorporation in November 1992 and has not resigned, been dismissed, or nor has its services ceased since its appointment. The engagement partner who is conducting the audit for calendar year 2025 is Mr. Albert R. Bon and was appointed starting from the audit period of 31 December 2021. In accordance with the five-year rotation requirement of external auditors pursuant to SRC Rule 68 (3)(b)(ix), there is still no need to change the audit partner assigned to the Corporation at this time. Similarly, the two-year cooling off period for the re-engagement of the same audit partner assigned to the Corporation pursuant to the same rule finds no application at this time.

The company has had no material disagreement with SGV on any matter of accounting principle or practices or disclosures in the company's financial statements.

The Company, through its Audit Committee, recommends the re-appointment of Sycip Gorres Velayo & Co. as the Principal Accountant of the Corporation. The Company's Audit Committee is composed of Mr. Abraham V. Rosal, Jr. as Chairman, Ms. Charlene R. Escaler, Member, and Mr. Juan Miguel Procopio S. Reyes, Member.

Representatives of Sycip Gorres Velayo & Co. are expected to be present on the company's upcoming annual stockholders' meeting on August 28, 2026. They will be given the opportunity to make a statement if they desire to do so and are expected to respond to appropriate questions.

Item 8: COMPENSATION PLANS

Other than what is provided under applicable labor laws, there are no compensatory plans or arrangements with executive officers entitling them to receive any sum of money as a result of their resignation, retirement or any other termination of employment, or from a change in control of the Parent Company, or a change in the executive officers' responsibilities following a change in control of the Parent Company. There are no warrants or options outstanding in favor of directors and officers of the Parent Company.

No action is to be taken with respect to any plan pursuant to which cash or non-cash compensation may be paid or distributed.

C. ISSUANCE AND EXCHANGE OF SECURITIES

Item 9: AUTHORIZATION OR ISSUANCE OF SECURITIES OTHER THAN FOR EXCHANGE

There is no matter or action to be taken with respect to the authorization or issuance of any securities.

Item 10: MODIFICATION OR EXCHANGE OF SECURITIES

There are no actions to be taken with respect to the modification of any class of securities of the registrant, or the issuance or authorization for issuance of one class of securities of the registrant in exchange for outstanding securities of another class.

Item 11: FINANCIAL AND OTHER INFORMATION

(1) The Quarterly Report of the company as of March 31, 2026 is attached.

(2) The Management's Discussion & Analysis is incorporated in the Management Report.

(3) There are no changes in and disagreements with independent accountants on accounting and financial disclosure and no change in the Company's independent accountants during the two most recent fiscal years or any subsequent interim period.

Item 12: MERGERS, CONSOLIDATIONS, ACQUISITIONS AND SIMILAR MATTERS

This is not applicable to the group.

Item 13: ACQUISITION OR DISPOSITION OF PROPERTY

There is no acquisition/disposition of property that is to be included in the agenda of the annual stockholders' meeting. There is no matter or action to be taken with respect to the acquisition/disposition of property by the company.

Item 14: RESTATEMENT OF ACCOUNTS

There are no actions to be taken with respect to the restatement of any asset, capital, or surplus account.

D. OTHER MATTERS

Item 15: Action with Respect to Reports

The following matters with respect to minutes of stockholders of the Company and resolutions adopted by its Board of Directors, will be presented for approval during the stockholders' meeting:

Section 49 of the Revised Corporation Code (RCC) pertains to the Regular and Special Meetings of stockholders. Regular meeting of the stockholders is being held annually every last Friday of May. Written notice of meeting is provided to the stockholders at least ten (10) trading days prior to record date.

MINUTES OF THE 2025 ANNUAL STOCKHOLDERS' MEETING OF SOCRESOURCES INC. HELD VIA VIDEOCONFERENCE ON 27 JUNE 2025 AT 2:00 P.M.

The Chairperson of the Meeting, Mrs. Charlene R. Escaler ("Mrs. Escaler"), called the meeting to order and presided over the same. The Corporate Secretary, Atty. Magilyn T. Loja, recorded the minutes thereof. The Corporate Secretary announced that the meeting would be recorded and that the stockholders' continued participation in the meeting would be deemed as consent to the recording.

In compliance with Securities and Exchange Commission (SEC) Memorandum Circular No. 6, Series of 2020, the Corporate Secretary conducted a roll call of the attendees and the Stockholders present and represented provided their full names, location and devices being used. The Stockholders likewise confirmed that they clearly hear and see the other attendees and that they have received the notices and materials for this meeting. The Corporate Secretary thereafter certified that a quorum was present for the transaction of business, there being present stockholders representing 629,509,745 shares out of the 901,920,568 shares, or 69.8% of the Corporation's outstanding and voting shares.

Mrs. Escaler stated that the first item on the agenda was the reading and approval of the Minutes of the 2024 Annual Stockholders' Meeting held on 14 June 2024. The Stockholders resolved to dispense with the reading of the minutes, and approved the same.

Mrs. Escaler proceeded to the next item on the agenda, which is the Report of Management. Mrs. Escaler informed the Stockholders of the Corporation that the Definitive Information Statement Report containing a review of the Corporation's operations, as well as the Corporation's Audited Financial Statements as of 31 December 2024, were submitted to the Philippine Stock Exchange Edge and the SEC through SEC eFast, and were uploaded to the Corporation's website, in accordance with SEC Notice published on 23 February 2024.

Mrs. Escaler then discussed that their subsidiary, SOC Land Development Corp. ("SOC Land"), is employing a number of strategies to bolster sales for the Anuva Residences Project. She announced that 81.05% of the total inventory had been sold. For the Althea Residences Project, the total sales have reached 217 units out of the 229 available in Phase 1, while Phase 2 totals 121 units sold out of the available 132 units.

Mrs. Escaler also reported that the agro-forest project in Palawan has been put on hold to reevaluate the situation in the area and review the viability of this greenfield project. Further, SOC Blue Moon will reinvent the brand to cover as much ground as possible to improve distribution and build a niche in the evolving coffee market.

Additionally, Mrs. Escaler reported that they are in the final phases of negotiations with the NCIP (National Commission on Indigenous Peoples) and the local Bukidnon-Magahat tribe for the Corporation's limestone exploration permit application. Finally, Mrs. Escaler thanked the shareholders for their continued trust and support.

Thereafter, and on motion duly made and seconded, the following resolutions were unanimously approved and adopted:

"RESOLVED, that the Stockholders of SOCRESOURCES, INC. (the "Corporation") hereby approve the Corporation's: (a) Management Report for the year ending 31 December 2024; and (b) Audited Financial Statements for year ending 31 December 2024, as certified by the external auditor, Sycip, Gorres, Velayo & Co.;

"RESOLVED, FURTHER, that the Corporation's Chairperson, Charlene R. Escaler, President and CEO, Juan Miguel Procopio S. Reyes, and Treasurer, Atty. Sandhya Marie C. Tayag, are hereby authorized to effect the release of the Corporation's Audited Financial Statements ending 31 December 2024, including the authority to sign, execute and/or deliver the same and any and all documents in the name of the Corporation in connection therewith;

"RESOLVED, FINALLY, that a signed true copy of these resolutions be submitted to the External Auditor and shall serve as the written authority of the aforementioned Officers in effecting the approval and release of the Corporation's Audited Financial Statements ending 31 December 2024, which resolutions shall remain valid until the same are otherwise revoked."

The Chairman then stated that the next item on the agenda was the ratification of all acts of the Board of Directors and Officers. Whereupon, on motion duly made and seconded, the following resolution was unanimously approved and adopted:

"RESOLVED, that all contracts, acts, proceedings, elections and appointments heretofore made or taken by the Board of Directors and officers of Corporation for the year 2024 until to date be, and the same are, hereby approved, ratified and confirmed."

The next item on the agenda is the election of Directors. Upon motion made and duly seconded, the following names were nominated and submitted for election of Directors:

NAME	OFFICE
Charlene R. Escaler	Director
Juan Miguel Procopio S. Reyes	Director
Sandhya Marie C. Tayag	Director
Francis Antonio L. Arteficio	Independent Director
Abraham V. Rosal, Jr.	Independent Director

Considering that there are five (5) Board seats, the Chairperson directed the Corporate Secretary to cast all the votes in favor of the five (5) candidates abovementioned, who were declared unanimously elected.

Thereafter, the Chairman stated that the next item on the agenda was the appointment of the Company's external auditors. Whereupon, on motion duly made and seconded, the following resolution was unanimously approved and adopted:

"RESOLVED, that the Stockholders of the Corporation appointed, as they hereby appoint, SyCip, Gorres, Velayo & Co., as the external auditor of the Corporation for the calendar year 1 January to 31 December 2025."

The Chairman then opened the floor for the stockholders to ask questions from the Management regarding the state of the Corporation. There being no questions and further business before the meeting, the same was, on motion duly made and seconded, adjourned.

RESULTS OF THE COMPANY'S MOST RECENT REGULAR STOCKHOLDERS' MEETING

ANNUAL STOCKHOLDERS' MEETING JUNE 27, 2025

The Company's previous stockholders' meeting was held virtually through Zoom on June 27, 2025. The meeting was attended by the Corporation's shareholders, Directors, Management, External Auditor and External Counsel. The shareholders were allowed to vote on each item presented to them for approval. Moreover, stockholder participation was encouraged by the panelists who opened the floor for comments/ questions or comments during the meeting.

All members of the Board of Directors were present during the 2025 Annual Stockholders' Meeting (ASM):

1. Charlene R. Escaler
2. Juan Miguel Procopio S. Reyes
3. Sandhya Marie C. Tayag
4. Francis Antonio L. Arteficio
5. Abraham V. Rosal, Jr.

In addition to the Board of Directors, the following were also present during the 2025 ASM:

1. David R. Baladad – Vice President Operations
2. Zosimo L. Padro, Jr. – Vice President Finance
3. Albert R. Bon – SGV Partner Auditor
4. Magilyn T. Loja – Corporate Secretary

The results of the voting for each of the agenda item were as follows:

1. Certification of Notice and Quorum

In compliance with Securities and Exchange Commission (SEC) Memorandum Circular No. 6, Series of 2020, the Corporate Secretary conducted a roll call of the attendees and the Stockholders present and represented provided their full names, location and devices being used. The Stockholders likewise confirmed that they clearly hear and see the other attendees and that they have received the notices and materials for this meeting. The Corporate Secretary thereafter certified that a quorum was present for the transaction of business, there being present stockholders representing 629,509,745 shares out of the 901,920,568 shares, or 69.8% of the Corporation's outstanding and voting shares.

2. Reading and Approval of the Minutes of the Annual Stockholders' Meeting on June 14, 2024

Mrs. Escaler stated that the first item on the agenda was the reading and approval of the Minutes of the 2024 Annual Stockholders' Meeting held on 14 June 2024. The Stockholders resolved to dispense with the reading of the minutes, and approved the same.

The details of the final tally of votes were:

Response	Number of Votes Cast	Percentage of Total Outstanding Shares
1. Yes/Approved	629,509,745 shares	69.80%
2. No/Against	0	0
3. Abstain	0	0
Total Votes Cast	**629,509,745 shares**	**69.80%**

3. Ratification of the Acts of the Board of Directors/Corporate Officers

The Chairman then stated that the next item on the agenda was the ratification of all acts of the Board of Directors and Officers. Whereupon, on motion duly made and seconded, the following resolution was unanimously approved and adopted with total votes of 95.85% of the total shares outstanding and entitled to vote:

"RESOLVED, that all acts of, and all transactions entered into by, the Board of Directors and Officers of the Corporation on the latter's behalf during the fiscal year ending 31 December 2024 and to date, be, as they are hereby, ratified and approved."

The details of the final tally of votes were:

Response	Number of Votes Cast	Percentage of Total Outstanding Shares
1. Yes/Approved	629,509,745 shares	69.80%
2. No/Against	0	0
3. Abstain	0	0
Total Votes Cast	**629,509,745 shares**	**69.80%**

4. Election of Directors

The next item on the agenda being the election of Directors. Whereupon the following were nominated as Directors of the Company for the ensuing year:

1. Charlene R. Escaler (Executive Director);
2. Juan Miguel Procopio S. Reyes (Executive Director);
3. Sandhya Marie C. Tayag (Executive Director); and
4. Francis Antonio L. Arteficio (Independent Director);
5. Abraham V. Rosal, Jr. (Independent Director).

There being no other nominations, and upon motion duly made and seconded, the Chairman declared the nominations closed and thereupon directed the Corporate Secretary to cast the 629,509,745 shares or 69.80% % of the total shares outstanding in favor of the five (5) candidates who were then declared unanimously elected.

5. Annual Report by the Chairman

The Chairman then stated that the next item on the agenda was the report of Management. Chairman proceeded to read the Chairman's Statement. Thereafter, and on motion duly made and seconded, the following resolution was unanimously approved and adopted with the vote of the 69.80% of the total shares outstanding.

"RESOLVED, that the report of Management on the operations of the Corporation for fiscal year ended 31 December 2024, as well as the Audited Financial Statements for the same period be, as they are hereby, approved."

The details of the final tally of votes were:

Response	Number of Votes Cast	Percentage of Total Outstanding Shares
1. Yes/Approved	629,509,745 shares	69.80%
2. No/Against	0	0
3. Abstain	0	0
Total Votes Cast	**629,509,745 shares**	**69.80%**

6. Election of the External Auditor

The Chairman then stated that the next item on the agenda was the appointment of the Company's external auditors. Whereupon, on motion duly made and seconded, the following resolution was unanimously approved and adopted with the votes of 69.80% of the total shares outstanding.

"RESOLVED, that the accounting firm of Sycip Gorres Velayo & Co. be, as it is hereby, re-appointed as the Corporation's external auditors for the calendar year 2025 with Mr. Albert R. Bon as the Engagement Partner."

The details of the final tally of votes were:

Response	Number of Votes Cast	Percentage of Total Outstanding Shares
1. Yes/Approved	629,509,745 shares	69.80%
2. No/Against	0	0
3. Abstain	0	0
Total Votes Cast	**629,509,745 shares**	**69.80%**

Stockholders were given the opportunity to submit their questions or comments either prior to the meeting or during the meeting through the chatbox located at the bottom of the screen. The Chairman then opened the floor for the stockholders to ask questions from the Management regarding the state of the Corporation. There were no questions submitted and asked during the meeting. Thereafter, there being no further business to handle, the meeting was, on motion duly made and seconded, adjourned.

Attached herewith as ANNEX C is the Corporation Certification of Board Attendance for the year 2025 indicating the attendance of each Director for all of the regular and special meeting held during the year 2025.

The following Corporation's incumbent Directors attended every meeting of the Board of Directors held during the year 2025:

1. Charlene R. Escaler (Executive Director);
2. Juan Miguel Procopio S. Reyes (Executive Director);
3. Sandhya Marie C. Tayag (Executive Director); and
4. Francis Antonio L. Arteficio (Independent Director);
5. Abraham V. Rosal, Jr. (Independent Director).

The Corporation had the following meetings for the year ended 31 December 2025:

Kind of Meeting	Date Held
Board of Directors – Special Meeting	January 13, 2025
Board of Directors – Special Meeting	April 08, 2025
Board of Directors – Special Meeting	April 24, 2025
Board of Directors – Special Meeting	April 30, 2025
Board of Directors – Special Meeting	May 26, 2025
Board of Directors – Special Meeting	June 23, 2025
Stockholders – Annual Meeting	June 27, 2025
Organizational Meeting	June 27, 2025

Item 16: MATTERS NOT REQUIRED TO BE SUBMITTED

There are no actions to be taken with respect to any matter which is not required to be submitted to a vote of security holders.

Item 17: AMENDMENTS OF CHARTER, BY-LAWS, AND OTHER DOCUMENTS

There are no actions to be taken with respect to any amendment of the charter, by-laws, and other documents.

Item 18: OTHER PROPOSED ACTION

List of Corporate acts and resolutions of the board of directors and management of the Corporation for the year 2025 to date to be approved by the majority of the stockholders on the 28 August 2026 ASM.

1. Approval of Bank Updates;
2. Reappropriation of 2025 Retained Earnings; and
3. Approval of 2025 Audited Financial Statements.

Item 19: VOTING PROCEDURES

1. The approval of the minutes of the last stockholders meeting and the report of management, ratification of the acts and transactions of the Board of Directors, election of Directors and appointment of Independent Public Accountant will require approval of a majority of all the stockholders present or represented during the annual meeting. The vote required for the election of Directors shall be through cumulative voting. The voters will be counted by *viva voce* facilitated by the Corporate Secretary unless a request by a security holder is made that the election of directors be by ballot.

2. Only stockholders of record as of record date, July 30, 2026 shall be entitled to vote or be voted at the Meeting to be conducted via remote communication. The stockholders of record may participate in voting on the items listed in the agenda for Meeting by appointing the Chairman of the Meeting as their proxy or by Voting in absentia through the online voting system to be provided by the Corporation.

3. Each stockholder shall be entitled to vote in person and by proxy and, unless otherwise provided by law, he shall have one (1) vote for each share of stock entitled to vote and recorded in his name in the books of the Company.

4. The right to vote of stockholders may be exercised through audio or video conference (and such other means of electronic communication). The voting instructions will be included in the confirmation email upon successful registration by the stockholder.

5. The Corporate Secretary shall be responsible to count and validate the votes.

UNDERTAKING TO PROVIDE ANNUAL REPORT

THE COMPANY UNDERTAKES TO PROVIDE WITHOUT CHARGE A COPY OF ITS ANNUAL REPORT ON SEC FORM 17-A UPON WRITTEN REQUEST ADDRESSED TO:

ATTY. MAGILYN T. LOJA
CORPORATE SECRETARY
SOCRESOURCES, INC., 4TH FLOOR ENZO BLDG. 399 SEN. GIL PUYAT AVENUE MAKATI CITY 1200

The Company's Annual Report, Definitive SEC Form 20-IS and 1st Quarter 2026 report will be uploaded to the PSE EDGE, for your reference. https://edge.pse.com.ph or the Company's Website at: https://socres.com.ph

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this report is true, complete and correct.

By:

MAGILYN T. LOJA
Corporate Secretary

MANAGEMENT REPORT

Item1: CHANGES IN AND DISAGREEMENTS WITH ACCOUNTANTS ON ACCOUNTING AND FINANCIAL DISCLOSURE

There are no changes in and disagreements with independent accountants on accounting and financial disclosure and no change in the Company's independent accountants during the two most recent fiscal years or any subsequent interim period.

Item 2: MANAGEMENT'S DISCUSSION AND ANALYSIS OR PLAN OF OPERATION

BUSINESS

Incorporated and registered with the Securities and Exchange Commission (SEC) on September 25, 1992, SOCResources, Inc. (SOC) became a leading petroleum exploration company upon its listing in 1994. In 1995, SOC started to diversify into other businesses.

The Company amended its Articles of Incorporation to change the primary purpose to become a holding company while its prior purpose of oil exploration became secondary. This was approved by the SEC in October 30, 2003.

On April 25, 2014, the Board of Directors approved the change in name of South China Resources, Inc. to SOCResources, Inc. The change was approved by the Philippine SEC on September 04, 2014.

In a move to respond to the growing housing sector, SOC acquired on May 26, 2010 a 2.4-hectare plot in Buli, Muntinlupa strategically located along the South Luzon Expressway. On November 25, 2010, its wholly owned subsidiary, SOC Land Development Corporation ("SOCLAND") was incorporated to deal and engage in the real estate business. As the property development arm of the company, it is developing a 2.4-hectare community, called Anuva Residences near Sucat Interchange and envisioned to have four (4) tandem buildings. SOCLand also has embarked on horizontal development with its Althea Residences in Binan, Laguna.

The first tandem building of ANUVA RESIDENCES, the "ANALA", projects a Fun Zone image showcasing the Wet and Dry Play Area for children. Amenities facing Anala including the wading pool, children's playground, al fresco area, cascading water, pond and Trellis Park have been finished as of end 2016 for the residents' use and enjoyment as well as the parking slots in the lower ground floor for the residents to use.

The second tandem building known as AZALEA is still in the construction stage focused on the Green Urban Living image with amenities like the reflecting pool, adult and kiddie pool, cascades, picnic groves, clubhouse, garden party and BBQ area. SOC Land marked another milestone as it celebrated on August 5, 2021 the ground breaking ceremony of the Azalea Tower. Azalea is a 21-storey residential building with 618 residential units and focuses on the Green Urban Living Image with amenities like reflecting pool, adult and kiddie pool, cascades, picnic grove, clubhouse, garden party and BBQ area.

SOC Land's horizontal residential development, ALTHEA RESIDENCES is situated in Brgy. Zapote, Biñan City, Laguna and featuring modern homes with tranquil vibe spread in 4.3 hectares of land. Althea Residences offers a total of 228 lots, house & lots and townhouse packages. The subsequent expansion into Phase 2 of ALTHEA RESIDENCES broke ground last March 17, 2021 targeting the middle- income market segment covering an area of 2.2 hectares, offers an additional one hundred thirty-two house and lot packages. The two projects are a testament to SOC Land's commitment to its buyers in delivering quality homes.

The Philippine population grows at a rate of almost 1 million people per year. This rising population coupled with rising incomes offer a number of business opportunities that can be grown into long-term businesses that will allow expansion laterally and vertically.

The Company entered into an agreement with a Palawan IP to undertake agro-industrial development in an ancestral land back in 2016. The company obtained a Certificate of Pre-condition with FPIC (Free Prior Informed Consent) from the National Commission for Indigenous Peoples (NCIP) and completed project documentation with the LGUs (Local Government Units). It also secured the Strategic Environmental Plan (SEP) Clearance from the Palawan Council for Sustainable Development (PCSD) to needed for the agro-industrial development covering an area of 3212 hectares. However, the company and the IP group have yet to secure an ECC for the project.

The Philippines consumes about 170,000 metric tons of coffee and imports almost 70% of its coffee needs. The company has identified and engaged farmers groups in Mindanao for the acquisition of green coffee beans. These beans are roasted under the Blue Moon coffee brand of SOCBluemoon, Inc. which started as a soft launched brand in 2021 selling its coffee online. The Company moves to improve its marketing and sales strategies as well as expand its product line.

The Company continues to review potential energy resources as it explores entry into opportunities in other conventional and renewable energy resources.

The Company applied for an Exploration Permit Application with the Mines and Geosciences Bureau Regional Office No. VII covering an area of 843 hectares last August 5, 2020. The Company is still undergoing the NCIP's FPIC process to obtain a Certificate Pre-condition, a requisite under MGB (Mines and Geosciences Bureau) rules.

The global situation in recent years presents opportunities for the Company to seek entry into the mineral resource-based sector.

Principal products or services and their distribution; competition in the industry; sourcing of raw materials and principal suppliers; dependence on one or few customers; transactions with and/or related parties; and patents, trademarks, licenses, franchises, concessions, royalty agreement, or labor contracts are not applicable with the registrant at this time.

The Company's subsidiaries are SOC Land Development Corporation and SOCBluemoon, Inc. as of March 31, 2025

The Company does not expect any significant changes in its number of employees. Presently, the Company has a total of seven (7) officers and employees, all working full-time, one (1) Chairman, (1) President, one (1) Vice-President for Operations, one (1) Vice-President for Finance, one (1) Accounting Manager, one (1) Accountant and one (1) Messenger. The Company has no Collective Bargaining Agreements (CBA).

External Audit Fees and Services

In compliance with SEC Memo Circular No. 14 Series of 2004, External Audit Fees, year ended 2025 audit progress billing for SOCResources, Inc. and subsidiary, SOC Land Development amounted to ₱733,040 and ₱1,114,960 respectively. External Audit Fees for the year ended 2024 audit for SOCResources, Inc. and subsidiary, SOC Land Development amounted to ₱694,848 and ₱1,054,592 respectively. No other services were provided and billed for by the external auditors for the last two (2) fiscal years.

The Company's Audit Committee is composed of Mr. Abraham V. Rosal as Chairman, Ms. Charlene R. Escaler, Member, and Mr. Juan Miguel Procopio S. Reyes, Member.

The Audit Committee's approval of policies and procedures for the above services:

The Audit Committee approves the terms of engagement and scope of services of the independent auditors as endorsed by Management. For non-audit services, Management is required to disclose to the Audit Committee any non-audit engagement for the appointed independent auditors to ensure that their independence will not be compromised.

The following are the estimated cash requirements for SOC's operations in the next twelve months which are dependent on opportunity acquisition.

Agri-Business	$3MM
Other Energy, Mineral & Resources Based Opportunities	$ 500K for Assessment Studies

Item 5: MARKET FOR REGISTRANT'S COMMON EQUITY AND RELATED STOCKHOLDER MATTERS

(1) Market Information

The Principal Market where the Issuer's common equity is traded is in the Philippine Stock Exchange.

As of the 1st quarter ending March 31, 2025, the high, low and closing price is at ₱0.36. As of the trading date May 16, 2025 the high, low and closing price is at ₱0.25. The Corporation has no securities to be issued about an acquisition, business combination or other re-organization. Furthermore, the following are the high and low sales prices for each quarter within the last two years (2024 and 2023) and 1st Quarter 2025.

Stock Prices

2025	**High**	**Low**
First Quarter	0.27	0.27
2024	**High**	**Low**
First Quarter	0.360	0.360
Second Quarter	0.395	0.400
Third Quarter	0.229	0.220
Fourth Quarter	0.184	0.183
2023	**High**	**Low**
First Quarter	0.46	0.46
Second Quarter	0.42	0.42
Third Quarter	0.41	0.41
Fourth Quarter	0.36	0.36

(2) Holders
Common shares issued and total number of common shares outstanding as of June 30, 2025 were 906,559,568 and 901,920,568, respectively.

Top Twenty (20) Stockholders
As of June 30, 2026

	NAME	TOTAL SHARES	% OWNED
1	CASTRO, BELEN R.	231,531,122	25.6709%
2	REYES, EDGARDO P.	229,853,123	25.4849%
3	REYES, WILFRIDO P.	226,853,121	25.1522%
4	PCD NOMINEE CORP. - FILIPINO (EXCLUDING TREASURY SHARES)	162,988,229	18.0712%
5	CHUA, BENJAMIN UY	10,551,500	1.1699%
6	PCD NOMINEE CORP. (NON-FILIPINO)	7,447,271	0.8257%
7	R. COYIUTO SECURITIES, INC.	1,825,000	0.2023%
8	DE VILLA, LUISMI GALA	808,000	0.0896%
9	PEREZ, MA. GEORGINA V.	610,000	0.0676%
10	MANGUIAT, REMEDIOS J.	580,000	0.0643%
11	CRUZ, BENITO T. DELA	520,000	0.0577%
12	ESTRADA, JOSEPH	500,000	0.0554%
13	MITRA, RAMON	500,000	0.0554%
14	MERCADO, TERESITA P.	500,000	0.0554%
15	CHUA, ROJAS	500,000	0.0554%
16	CABANES, LORETO	500,000	0.0554%
17	OSMENA, RAMON	500,000	0.0554%
18	LAYOSA, EDNA L.	500,000	0.0554%
19	F. YAP SECURITIES, INC.	440,000	0.0488%
20	HIGHLAND SECURITIES PHILS.	430,000	0.0477%

DIVIDEND DECLARATION

The Company has no earnings yet from commercial production pertaining to the oil exploration segment of the business hence there were no dividends declared for the period ended December 31, 2025 and two years ended December 31, 2024 and December 31, 2023.

The Corporation has a dividend policy to declare dividends to stockholders of record, which are paid out of its unrestricted retained earnings. The declaration and payment of cash dividends are subject to approval by the Board of Directors without any further need for stockholders' approval. On the other hand, the declaration and payment of stock dividends require the further approval of the stockholders representing no less than two-thirds (2/3) of the Corporation's outstanding capital stock.

RECENT SALE OF UNREGISTERED OR EXEMPT SECURITIES

There had been no sale of unregistered or exempt securities, including recent issuance of securities constituting an exempt transaction by the Company in the last three years.

Item 6: CORPORATE GOVERNANCE

The Board of Directors and Management of the corporation hereby commit themselves to the principles and best practices contained in the **Revised Manual on Corporate Governance** and acknowledge that the same may guide the attainment of their corporate goals.

This Manual shall institutionalize the principles of good corporate governance in the entire organization. The Board of Directors and Management, employees and shareholders, believe that corporate governance is a necessary component of what constitutes sound strategic business management and will therefore undertake every effort necessary to create awareness within the organization.

An evaluation system is being set in place in relation to the provisions of the Manual on Corporate Governance to measure the level of compliance by directors and top management.

The company has been implementing its formal compliance program such that its officers and employees on various occasions attended training sessions and seminars provided by the PSE, SEC and other third-party providers.

There has been no deviation from the company's Manual of Corporate Governance.

The Company believes that the current corporate governance of the Company is sufficient to address its needs.

The Company revised its Corporate Governance Manual in accordance with SEC Memorandum Circular No. 6 Series of 2009.

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PART 1 – FINANCIAL INFORMATION

Item 1: Financial Statements

Financial Report

a) The accompanying interim financial statements are prepared in accordance with the Philippine Financial Reporting Standards (PFRS).

b) There were no changes made in the accounting policies and methods of computation as compared with the last annual financial statements.

c) Quarterly financial statements are prepared for the interim operations for the updated information of the stockholders and basis for the decision making of the management.

d) For this interim period, the Company has no unusual transactions or had encountered events that affect materially its assets, liabilities, equity, net income or cash flows.

e) The Company did not report in its financial statements any estimates of amount of given transactions for this interim period and in prior interim periods.

f) There were no issuances, repurchases and repayments of debt securities for this interim period.

g) There are no changes in the composition of the issuer during the interim period, including business combinations, acquisition or disposal of subsidiaries and long-term investments, restructurings, and discontinuing operations.

h) The Company has no contingent assets or liabilities since the last annual balance sheet date.

Item 2: Management's Discussion and Analysis of Financial Condition and Results of Operations

BUSINESS

The Securities and Exchange Commission (SEC) approved the amendment to the Company's Articles of Incorporation on October 30, 2003, changing its primary purpose to that of a holding company while retaining oil exploration as one of its secondary purposes.

On April 25, 2014, the Board of Directors approved the amendment of the Company's Articles of Incorporation to change its corporate name from South China Resources, Inc. to SOCResources, Inc. (SOC). The SEC approved the change on September 4, 2014.

SOC was incorporated and registered with the SEC on September 25, 1992, primarily engaged in oil and gas exploration, development, and production. Following its listing in 1994, the Company became recognized as one of the country's leading exploration firms. In 1995, SOC began expanding beyond its core business by investing in various industries as part of its long-term growth strategy. Over the years, the Company evolved into a diversified holding company with interests in real estate, steel fabrication, banking, telecommunications, and energy exploration. The diversification initiatives, which started during the financial challenges of the 1990s and continued through the succeeding years, enabled SOC to strengthen the Company's position during periods of economic downturn.

In response to the increasing demand for affordable housing in the Philippines, SOC expanded into the real estate sector through the acquisition of a 2.4-hectare property in Buli, Muntinlupa on May 26, 2010. Strategically located along the South Luzon Expressway, the property became the site of the Company's residential development initiatives aimed at providing quality yet affordable homes for Filipino families.

To support this venture, SOC established SOC Land Development Corporation (SOC Land), a wholly owned subsidiary serving as the property development arm of the Company. SOC Land has an authorized capital stock of Php160.0 million, subscribed capital stock of Php40.0 million, and paid-up capital of Php10.0 million.

The Company's flagship residential project involves the development of the 2.4-hectare property into a multi-tower residential community composed of four tandem buildings, with an estimated project cost of Php5.0 billion and projected sales of approximately Php7.0 billion over the project's production cycle. Originally targeted for completion within five years from launch, the development timeline was later revised, with full completion re-planned by 2025.

On July 12, 2011, SOC Land held the groundbreaking ceremony for the first tower, Anala. Structural works for the tower were completed in 2014. Subsequently, on December 14, 2011, the Housing and Land Use Regulatory Board (HLURB) issued the License to Sell for Anala Tower, with an initial target completion date in 2015.

In 2014, SOC Land further expanded its real estate portfolio through its entry into horizontal housing development with the launch of Althea Residences in Biñan, Laguna. The project initially offered 214 residential and commercial lots, as well as house-and-lot packages, covered by HLURB License to Sell No. 029073 issued on September 22, 2014.

During the same year, SOC Land also launched the second tower of Anuva Residences, the Azalea Tower, consisting of 618 residential units composed of studio, one-bedroom, and two-bedroom configurations. The corresponding License to Sell was issued by HLURB on July 31, 2015.

In 2018, SOC Land reconfigured a portion of Althea Residences by converting 17 commercial lots into 32 townhouse and lot units to optimize project returns. The Company pursued the expansion of Althea Residences into an adjoining 2.2-hectare property, which would add 132 residential lots and house-and-lot packages, supported by the necessary permits and licenses.

Apart from real estate, SOC continues to explore other strategic investment opportunities. Recognizing the country's growing population and increasing demand for food, the Company has identified food production as a potential growth area. SOC believes that population growth, coupled with rising household incomes, will continue to drive food consumption. As such, the Company is exploring opportunities within the food value chain to build a sustainable long-term business with potential for both vertical and horizontal expansion.

The Company entered into an agreement with the Palawan indigenous peoples' group, Campong It Mapangarapan It Palawano (CAMPAL) of Rizal, Palawan, for the agro-industrial development of their ancestral land. In June 2016, the National Commission on Indigenous Peoples (NCIP) formally issued the Certificate of Precondition with Free and Prior Informed Consent (FPIC) covering the project agreement.

Following the issuance of the certification, the Company completed the necessary project documentation with the concerned Local Government Units (LGUs). SOC and CAMPAL also coordinated with the LGUs and the Palawan Council for Sustainable Development (PCSD) to secure the Strategic Environmental Plan (SEP) Clearance required for the proposed agro-industrial development, with coffee production identified as the initial undertaking. In 2018, the PCSD issued the SEP Clearance Certificate covering approximately 3,212 hectares of the ancestral domain area. The Company, together with CAMPAL, continues to process the necessary documentation for the issuance of the Environmental Compliance Certificate (ECC) for the project.

While awaiting the commencement of the Palawan agro-forestry project, the Company sourced green coffee beans from selected farms in Mindanao. In the third quarter of 2021, SOC conducted the soft launch of its coffee product line under the "Blue Moon" brand, following the issuance of the trademark registration by the Intellectual Property Office (IPO) in May 2019. The business operates under SOCBluemoon, Inc., which was registered on November 19, 2020.

In addition, the Company continues to assess opportunities in both conventional and renewable energy resources as part of its long-term expansion strategy in the energy sector.

On August 5, 2020, the Company completed the payment of application fees for an Exploration Permit Application filed with the Mines and Geosciences Bureau (MGB) Regional Office No. VII, covering an area of approximately 843 hectares. The application remains under evaluation by the MGB Regional Office.

Recent global developments, including the increasing demand for critical minerals and raw materials driven by industrial expansion, infrastructure development, and the transition toward renewable energy technologies, have created potential opportunities for the Company to explore investments in the mineral resource sector. The growing need for mineral-based resources in both domestic and international markets has highlighted the long-term potential of the industry as a strategic area for business growth and expansion.

In line with its broader diversification strategy, the Company continues to evaluate opportunities in mineral exploration and resource development that may complement its existing portfolio of investments. The Company believes that participation in the mineral resource sector may provide additional avenues for sustainable growth, strengthen long-term value creation, and enhance its ability to adapt to evolving market and economic conditions.

As part of this initiative, the Company remains focused on identifying prospective projects and strategic partnerships while ensuring compliance with applicable regulatory, environmental, and sustainability standards. Through careful evaluation and responsible development, the Company aims to position itself to take advantage of opportunities within the evolving mineral resource industry.
The Company's subsidiary is SOC Land Development Corporation and SOCBluemoon, Inc. as of March 31, 2026.

The Company does not expect any significant changes in its number of employees. Presently, the Company has a total of seven (5) officers and five (5) employees, with Four (4) officers and Three (3) employees working full-time, one (1) Chairman, one (1) President, one (1) Vice-President for Operations, one (1) Vice-President for Finance, one (1) Accounting Manager, one (1) Accounting Assistant and one (1) Messenger. The Company has no Collective Bargaining Agreements (CBA).

Principal products or services and their distribution; competition in the industry; sourcing of raw materials and principal suppliers; dependence on one or few customers; transactions with and/or related parties; and patents, trademarks, licenses, franchises, concessions, royalty agreement, or labor contracts are not applicable with the registrant at this time.

CONSOLIDATED RESULTS OF OPERATIONS
Financial Highlights
(In PHP)

FOR THE PERIOD ENDED MARCH 31, 2026 & MARCH 31, 2025

ACCOUNTS	March 31, 2026	March 31, 2025	% CHANGE
REVENUES	20,448,796	47,851,295	-57.27%
COST AND EXPENSES	14,484,750	31,069,656	-53.38%
INCOME (LOSS) BEFORE INCOME TAX	**5,964,046**	**16,781,639**	**-64.46%**
PROVISION FOR INCOME TAX	-	-	-100.00%
NET INCOME/(LOSS)	**5,964,046**	**16,781,639**	**-64.46%**
OTHER COMPREHENSIVE INCOME(LOSS)	2,051,487	(3,705,794)	155.36%
TOTAL COMPREHENSIVE INCOME/(LOSS)	**8,015,533**	**13,075,845**	**-38.70%**

2026 VS 2025: RESULTS OF OPERATIONS

The group's recorded revenues amounting to ₱20.45 million for the first quarter of 2026. While this represents a decline compared to the same quarter in the previous year, the Company remained focused on maintaining operational stability and exercising disciplined financial management amid prevailing market conditions.

In line with the lower level of operations, the Company implemented effective cost containment measures, resulting in a 53.38% reduction in total cost and expenses to ₱14.48 million from ₱31.07 million in the first quarter of 2025. The significant decrease in expenditures reflects management's continued focus on operational efficiency and prudent allocation of resources, allowing the Company to preserve profitability despite softer revenues during the period.

Accordingly, the group generated Income Before Income Tax of ₱5.96 million for the quarter. Although lower than the ₱16.78 million recorded in the same period last year, the Company's ability to sustain positive earnings demonstrates the resilience of its operations and the effectiveness of its cost management initiatives.

Notably, Other Comprehensive Income posted a substantial increase during the quarter, reaching ₱5.57 million, or 155% higher than the comparable period in 2025. The improvement was primarily driven by the favorable appreciation in the market value of the Company's equity investments, reflecting the continued strength and potential of its investment portfolio.

As a result, Total Comprehensive Income for the first quarter of 2026 amounted to ₱8.01 million. While lower year-on-year, the Company continues to maintain a sound financial position.

Total interest income earned by the Group from investments in Time Deposit for the 1st quarter of 2026 is ₱8.70M which is 72% higher versus interest income earned for the Q1 2025. There has been a 33% drop in Sales and Marketing Expenses and 21% decrease in General and Administrative expense for the 1st quarter 2026 versus the same quarter 2025

Here are the top five components of the consolidated general and administrative (CG&A) expenses as of March 31, 2026:

CONSOLIDATED GENERAL ADMINISTRATIVE EXPENSE			
Rank	**% to Total**	**Account Title**	**Amount**
1	33.19%	Personnel Cost	P3.03M
2	19.39%	Taxes & Licenses	P1.77M
3	11.60%	Dues & Subscriptions	P1.06M
4	9.34%	Travel and transportation	P0.85M
5	8.67%	Short-term lease	P0.79M

Here are the top five components of the consolidated Sales and Marketing Expense as of March 31, 2026:

CONSOLIDATED SALES AND MARKETING EXPENSE			
Rank	**% to Total**		**Amount**
1	37.18%	Commissions and incentives	P0.47M
2	26.78%	Advertising	P0.34M
3	17.92%	Utilities	P0.23M
4	9.74%	Consultancy fees	P0.12M
5	5.81%	Supplies	P0.07M

FOR THE PERIOD ENDED MARCH 31, 2025 & MARCH 31, 2024

ACCOUNTS	March 31, 2025	March 31, 2024	% CHANGE
REVENUES	47,851,295	50,329,402	-4.92%
COST AND EXPENSES	31,069,656	36,331,110	-14.48%
INCOME (LOSS) BEFORE INCOME TAX	**16,781,639**	**13,998,292**	**19.88%**
PROVISION FOR INCOME TAX	-	-	-100.00%
NET INCOME/(LOSS)	**16,781,639**	**13,998,292**	**19.88%**
OTHER COMPREHENSIVE INCOME(LOSS)	(3,705,794)	628,021	-690.07%
TOTAL COMPREHENSIVE INCOME/(LOSS)	**13,075,845**	**14,626,313**	**-10.60%**

2025 VS 2024: RESULTS OF OPERATIONS

SOC Land Revenue for the first quarter of 2025 totaled ₱40.91M, reflecting a 25.84% increase compared to the year-end 2024 revenue of ₱158.30M. This indicates strong sales performance and effective revenue-generating strategies during the period. Cost and Expense Analysis. Total cost and expenses for Q1 2025 amounted to ₱28.78M, marking a 19.73% increase from ₱145.89M recorded at the end of 2024. Income Before Tax, the company posted an Income Before Income Tax of ₱12.12M in Q1 2025, representing a 97.75% adjustment from ₱12.40M recorded as of December 31, 2024. Other Comprehensive Income remained relatively stable, posting ₱88.64K for Q1 2025, a 0.33% decrease compared to ₱27.02M in year-end 2024. This slight decline suggests minimal impact from external financial adjustments such as foreign exchange movements or asset revaluations Total Comprehensive Income for Q1 2025 stood at ₱12.21M, reflecting a 30.98% decline from ₱39.43M recorded at year-end 2024. This decline highlights the impact of rising operational costs on overall profitability and financial performance.

Total interest income earned by the Group from investments in Time Deposit for the 1st quarter of 2025 is ₱6.24M which is 0.57% higher versus interest income earned for the 1st quarter 2024. There has been a 25.71% drop in Sales and Marketing Expenses and 3.36% increase in General and Administrative expense for the 1st quarter 2025 versus the same quarter 2024. The revenue from real estate sales for 1st quarter 2025 which is ₱40.91M is 6.82% lower versus 1st quarter 2024 of ₱43.9M.

Here are the top five components of the consolidated general and administrative (CG&A) expenses as of March 31, 2025:

CONSOLIDATED GENERAL ADMINISTRATIVE EXPENSE

Rank	% to Total	Account Title	Amount
1	26.29%	Personnel Cost	P3.25M
2	20.44%	Professional Expense	P2.52M
3	15.06%	Outside services	P1.86M
4	13.69%	Taxes & Licenses	P1.69M
5	6.13%	Travel and transportation	P0.76M

Here are the top five components of the consolidated Sales and Marketing Expense as of March 31, 2025:

CONSOLIDATED SALES AND MARKETING EXPENSE

Rank	% to Total		Amount
1	93.52%	Commissions and incentives	P7.66M
2	3.72%	Utilities	P0.30M
3	1.79%	Consultancy fees	P0.15M
4	0.96%	Advertising	P0.08M

CONSOLIDATED FINANCIAL POSITION
Financial Highlights
(in PHP)

FOR THE PERIOD ENDED MARCH 31, 2026 & MARCH 31, 2025:

ACCOUNTS	March 31, 2026	March 31, 2025	% CHANGE
CURRENT ASSETS	1,967,751,881	1,891,484,258	4.03%
NONCURRENT ASSETS	155,352,850	131,924,145	17.76%
TOTAL ASSETS	**2,123,104,731**	**2,023,408,403**	**4.93%**
CURRENT LIABILITIES	186,725,497	144,087,989	29.59%
NONCURRENT LIABILITIES	50,226,275	47,688,860	5.32%
TOTAL LIABILITIES	**236,951,772**	**191,776,849**	**23.56%**
EQUITY	1,886,152,959	1,831,631,554	2.98%
TOTAL LIABILITIES AND EQUITY	**2,123,104,731**	**2,023,408,403**	**4.93%**

2026 VS 2025: FINANCIAL CONDITION

There is a 5% increase in the Cash and Cash Equivalent of the group due to the higher interest income earned as of March 31, 2026. The 11% increase in the Receivable is due to the recognition of collectibles from various clients. The slight decrease in the Real Estate Inventory is due to the recognition of cost for recognized sales.

KEY PERFORMANCE INDICATORS

The following are the major financial ratios of the Company for the period ended March 31, 2026 and March 31, 2025.

Key Financial Ratios	March 31, 2026	March 31, 2025
Revenue Growth		
(Total Revenues (current period) - Total Revenues (prior period))/Total Revenues (prior period)	-57.27%	-4.92%
Net income Growth/(Decline)		
Net Income (after tax) (current period)/ Net income (prior period, after tax)	-64.46%	-19.88%
Solvency Ratio		
(After Tax Net Income+Depreciation)/Total Liabilities	2.78%	9.08%
EBITDA		
Income from operations plus depreciation and amortization	P 6,588,487	P17,405,676
Asset to Equity Ratio		
Total Assets/Total Equity	1.1256 x	1.1047 x
Return on Equity (ROE)		
Net income/ Equity	0.32%	0.92%
Return on assets (ROA)		
Net income/ Total Assets	0.28%	0.83%
Current/Liquidity ratio		
Current Assets/ Current Liabilities	10.54 x	13.13 x
Debt to Equity Ratio		
Total Liabilities/ Equity	0.1256 x	0.1047 x

The Group recorded lower revenues for the first quarter of 2026, declining by 57% compared to the same period in 2025, reflecting the slower pace of operations during the period. Despite the decrease in topline performance, management's proactive cost management initiatives and disciplined operational controls enabled the Group to effectively cushion the impact on profitability.

Total expenses were significantly reduced by 53% year-on-year, demonstrating the Group's ability to align operating costs with current business activity levels while maintaining operational efficiency. The substantial reduction in expenditures helped mitigate the effect of lower revenues on the Group's overall financial performance.

The Company has NO earnings yet from commercial production. Therefore, there were NO dividends declared for the period ended March 31, 2026.

There are no material trends, events or uncertainties that are reasonably expected to occur in the next interim period that will have a material favorable or unfavorable impact on the results of the Company's liquidity or sales.

There are no significant elements of income or loss that did not arise from the Company's continuing operations.

There are no events that will trigger direct or contingent financial obligation that is material to the Company, including any default or accumulation of an obligation.

There were no seasonal aspects that had a material effect on the financial condition or results of operations of the Company.

The Company's cash requirement is provided by the management. There is no foreseen increase in funds for the next twelve months however the need should arise, the management will satisfy such cash requirements.

There is no expected purchase or sale of plant and significant equipment in the next twelve months.

For the period ended March 31, 2026, the Company still has no commercial production yet that will enable to support its dividend declaration. It has two wholly owned subsidiaries, SOCLand Development Corporation and SOCBluemoon, Inc..

The significant changes for the year, based on the line items presented in the comparative financial statements as of March 31, 2026, 2025, and 2024, are summarized below:

	For the Period March 31				
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION	**2026**	**2025**	**2024**	**2026vs2025**	**2024vs2023**
Cash and cash equivalents	857.92	817.16	767.30	4.99%	6.50%
Receivables	43.91	39.51	36.41	11.12%	8.53%
Current portion of contract assets and costs to obtain contracts	55.77	23.36	29.36	138.79%	-20.45%
Prepayments and other current assets	36.30	36.37	39.30	-0.19%	-7.45%
Equity investments at fair value through other comprehensive income (FVTOCI)	97.87	92.67	86.20	5.61%	7.51%
Contract assets and costs to obtain contracts - net of current portion	28.06	6.19	17.28	353.65%	-64.20%
Property and equipment	23.43	25.38	27.54	-7.68%	-7.85%
Other noncurrent asset	5.99	7.69	6.03	-22.06%	27.47%
Accounts payable and other liabilities	84.87	64.25	68.35	32.10%	-6.00%
Current portion of contract liabilities	101.86	79.84	132.64	27.57%	-39.81%
Deferred income tax liabilities	3.21	3.92	9.48	-18.21%	-58.63%
Retained earnings:					
Unappropriated	333.88	286.01	235.68	16.74%	21.36%
Other comprehensive income	61.56	55.63	49.95	10.66%	11.38%
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME	**2026**	**2025**	**2024**	**2026vs2025**	**2024vs2023**
REVENUE FROM REAL ESTATE SALES	8.32	40.91	43.90	-79.67%	-6.82%
Interest income	5.56	6.24	6.21	-10.91%	0.57%
Net foreign exchange gains	0.01	0.00	0.11	100.00%	-100.00%
Other income - net	5.84	0.09	0.12	6491.36%	-23.94%
Cost of real estate sales	-3.47	-16.74	-21.80	-79.28%	-23.22%
General and administrative expenses	-9.74	-12.35	-11.95	-21.12%	3.36%
Sales and marketing expenses	-1.28	-1.92	-2.58	-33.49%	-25.71%
Net foreign exchange loss	0.00	-0.06	0.00	-100.00%	100.00%
Unrealized valuation gain (losses) on equity investments at FVTOCI	2.05	-3.71	0.63	-155.36%	-690.07%

DISCUSSION FOR 1ST QUARTER 2026 VIS-À-VIS 1ST QUARTER 2025

CASH & CASH EQUIVALENTS

Cash and cash equivalents increased as of 1st quarter 2026 as compared to the same period last year due to higher interests earned from 30-90 days placements.

RECEIVABLE

Increase was brought about by an increase in collectibles from HDMF on conversion balance of taken out units.

CONTRACT ASSETS - CURRENT
Decrease is due to the accounts taken-out from HDMF and Bank.

PREPAYMENTS AND OTHER CURRENT ASSETS
SOC Land's Other current assets decreased due to input tax offset against output tax.

EQUITY INVESTMENTS AT FVTOCI
Due to the increase in the market value of equity holdings.

PROPERTY AND EQUIPMENT
Decrease was due to depreciation.

DEFERRED TAX ASSETS
Deferred Tax Assets consists of Difference between tax and book basis of accounting for real estate transactions and retirement benefits obligation. The group has also recognized an allowance for ECL.

ACCOUNTS PAYABLE AND OTHER LIABILITIES
Accounts payable and other current liabilities decreased due to the payments of accruals for the quarter.

CONTRACT LIABILITIES
The increase was due to the recognition of liabilities for collections from buyers.

RETIREMENT BENEFIT OBLIGATION
The group recognized additional amount for the retirement benefit of the employees.

DEFERRED TAX LIABILITIES
Pertains to the tax liabilities recognized for the gain in the Parent company's golf shares holdings.

OTHER INCOME
These consist of late payment penalties, forfeited payments, interest earned on in-house financing and payment of other expenses.

SALES AND MARKETING EXPENSE
The selling and marketing expenses dropped by 33% from P1.92 million for Q12025 to P1.28 million in Q1 2026.

DISCUSSION FOR 1ST QUARTER 2025 VIS-À-VIS 1ST QUARTER 2024

CASH & CASH EQUIVALENTS
Cash and cash equivalents increased as of 1st quarter 2025 as compared to the same period last year due to higher interests earned from 30-90 days placements.

RECEIVABLE
Increase was brought about by an increase in collectibles from HDMF on conversion balance of taken out units.

CONTRACT ASSETS - CURRENT
Decrease is due to the accounts taken-out from HDMF and Bank.

REAL ESTATE INVENTORIES
Increase is due to recognition of costs.

PREPAYMENTS AND OTHER CURRENT ASSETS
SOC Land's Other current assets decreased due to input tax offset against output tax.

EQUITY INVESTMENTS AT FVTOCI
Due to the increase in the market value of equity holdings.

PROPERTY AND EQUIPMENT
Decrease was due to depreciation.

DEFERRED TAX ASSETS
Deferred Tax Assets consists of Difference between tax and book basis of accounting for real estate transactions and retirement benefits obligation. The group has also recognized an allowance for ECL.

ACCOUNTS PAYABLE AND OTHER LIABILITIES
Accounts payable and other current liabilities decreased due to the payments of accruals for the quarter.

CONTRACT LIABILITIES
The decline in current contract liabilities, from ₱132.64M in March 2024 to ₱79.84M in March 2025 (-39.81%), reflects adjustments in revenue recognition policies or lower initial buyer deposits.

RETIREMENT BENEFIT OBLIGATION
The group recognized additional amount for the retirement benefit of the employees.

DEFERRED TAX LIABILITIES
Pertains to the tax liabilities recognized for the gain in the Parent company's golf shares holdings.

SALE OF REAL ESTATE
Revenue declined by 6.82%, falling to ₱40.91M from ₱43.90M, reflecting market trends or variations in inventory movement. for the year accounted for as follows: Anala amounting to P3.05 million and Althea Phase 2 of P37.86 million.

OTHER INCOME
These consists of late payment penalties, forfeited payments, interest earned on in-house financing and payment of other expenses.

SALES AND MARKETING EXPENSE
The selling and marketing expenses dropped by 1.92% from P2.58 million to P1.92 million in 2025.

Results and Plans of Operation

Real Estate: SOC Land

SOC Land's vertical residential development project, ANUVA RESIDENCES located at Muntinlupa City has completed its first tandem building project known as ANALA. As of March 31, 2026, 450 of the 533 units have been sold corresponding to 84.43 % of the inventory.

Azalea. The contract for the Azalea Project commenced with the works starting July 26, 2021. As of December 31, 2023, the construction is temporarily suspended due to termination of the contract with its general contractor.

SOC Land's horizontal residential development project, ALTHEA RESIDENCES Phase 1 located at Biñan City Laguna has sold a total of 217 of 228 units, a combination of townhouses, lots and house & lots that correspond to 95.18% of the total inventory. In Althea Phase 1, Seventy-six (76) units have already been constructed and turnover to clients.

Althea Residences Phase 2, officially launched in October 2019 and in May 2022 the land development has been completed of the 2.4-hectare expansion phase with 127 of the 132 (96.21%) house and lot packages sold. Eighty-six (86) units have been already constructed, and Seventy-seven (77) units have been turnover to owners.

Other Energy, Mineral and Resource Based Opportunities

The Company entered into an agreement with the Palawan IP group Campong It Mapangarapan It Palawano (CAMPAL) of Rizal, Palawan to undertake agro-industrial development of their ancestral land. The National Commission for Indigenous Peoples (NCIP) handed over to the Company the Certificate of Pre-condition with FPIC (Free Prior Informed Consent) for the agreement last June 2016. The Company has completed project documentation with the LGUs (Local Government Units). SOC and CAMPAL conferred with the LGUs and the Palawan Council for Sustainable Development (PCSD) to secure the Strategic Environmental Plan (SEP) Clearance needed for the agro-industrial development with coffee as the initial undertaking. The PCSD in 2018 issued the SEP Clearance Certificate for the development of 3212 hectares of the IP area. As of year end, the Company together with CAMPAL were still trying to secure a PAMB (Protected Area Management Board) endorsement needed for securing an ECC for the project.

The global situation in recent years presents opportunities for the Company to seek entry into mineral exploration and exploitation sector.

The Company applied for an Exploration Permit Application with the Mines and Geosciences Bureau Regional Office No. VII covering an area of 843 hectares, making payment of application fees last August 5, 2020. Due to the pandemic lockdowns in 2020 and 2021 the Company was still undergoing the NCIP's FPIC process to obtain a Certificate Pre-condition.

The Company had a soft launch of a coffee product line in the third quarter of 2021 under the Blue Moon trademark issued by the IPO (Intellectual Property Office) in May 2019 under SOCBluemoon which was registered in Nov 19, 2020.

The Company is in a favorable situation wherein its current cash position allows it to review other businesses wherein it may invest.

PROSPECTS FOR THE FUTURE

The outlook for SOC in the coming years is quite optimistic. Even with the refocus in business interests, new opportunities seem to look very promising and are discussed below.

(1) Prospects for SOC Land Development Corporation

SOC's investment into property development is seen as an important aspect in enhancing its shareholder value. In November 2010, SOC diversified its business and invested into real property development through SOC Land Development Corporation (SOC Land), a wholly owned subsidiary with the primary purpose of dealing and engaging in real estate business.

The flagship project of SOC Land is a 2.4-hectare community called Anuva Residences. It is situated along the South Luzon Expressway between the Sucat and Alabang interchange and will have four (4) tandem buildings with a total of about 2,000 units. The 533-unit ANALA Building was completed last May 16, 2015, during turnover rites.

SOC Land officially launched on Nov. 15, 2015, its first horizontal residential development project, Althea Residences. It is situated in Brgy. Zapote, Biñan City, Laguna and will feature 228 modern homes with a tranquil vibe spread in 4.3 hectares of land. Homeowners can choose from four (4) housing options and the subdivision offers a variety of first-class amenities. It is strategically located near schools, churches, commercial establishments and malls, hospitals and government offices.

(2) Prospects for Agri-based businesses

The Company entered into an agreement with the Palawan ICC (Indigenous Cultural Community) Campong It Mapangarapan It Palawano (CAMPAL) of Rizal, Palawan to undertake agro-industrial development of their ancestral land. The National Commission for Indigenous Peoples (NCIP) awarded the Company the Certificate of Pre-condition with FPIC (Free Prior Informed Consent) for the agreement last June 2016. The Company has completed project documentation with the LGUs (Local Government Units). SOC and CAMPAL conferred with the LGUs and the Palawan Council for Sustainable Development (PCSD) to secure the Strategic Environmental Plan (SEP) Clearance needed for the agro-industrial development with coffee as the initial undertaking. On March 8, 2018 the PCSD issued the SEP Clearance Certificate for the development of 3212 hectares of the IP area. The Company together with CAMPAL are securing documentation needed for an ECC for the project.

The Company moves to improve its marketing and sales strategies as well as expand its product line.

(3) Prospects for Other Energy, Mineral and Other Resource Based Opportunities

The Company continues to review potential energy resources as it explores entry into opportunities in other conventional and renewable energy resources.

The Company applied for an Exploration Permit Application with the Mines and Geosciences Bureau Regional Office No. VII covering an area of 843 hectares, completing payment of fees last August 5, 2020. The application is undergoing evaluation by MGB Region VII office as the company awaits the NCIP certification.

The global situation in recent years presents opportunities for the Company to seek entry into the mineral resource-based sector.

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SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ISSUER: SOCRESOURCES, INC.

SIGNATURE AND TITLE: RONNA C. DE LEON
Accounting & Finance Head

DATE: MAY 20, 2026

SOCRESOURCES, INC. AND SUBSIDIARIES

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

In PHP

	As of March 31		December 31
	2026	2025	2025
	(Unaudited)	(Unaudited)	(Unaudited)
ASSETS			
Current Assets			
Cash and cash equivalents	**857,918,072**	817,157,700	857,041,161
Receivables	**43,905,371**	39,511,678	42,857,153
Current portion of contract assets and costs to obtain contracts	**55,770,015**	23,355,170	58,585,213
Real estate inventories	**973,855,074**	975,086,816	973,855,074
Prepayments and other current assets	**36,303,349**	36,372,894	33,417,818
Total Current Assets	**1,967,751,881**	1,891,484,258	1,965,756,419
Noncurrent Assets			
Equity investments at fair value through other comprehensive income (FVTOCI)	**97,872,921**	92,674,227	95,821,434
Contract assets and costs to obtain contracts - net of current portion	**28,060,357**	6,185,497	40,199,159
Property and equipment	**23,428,989**	25,378,575	24,053,430
Deferred income tax assets	**-**		
Other noncurrent asset	**5,990,583**	7,685,846	5,990,583
Total Noncurrent Assets	**155,352,850**	131,924,145	166,064,606
TOTAL ASSETS	**2,123,104,731**	2,023,408,403	2,131,821,025
LIABILITIES AND EQUITY			
Current liabilities			
Accounts payable and other liabilities	**84,868,410**	64,246,167	58,830,061
Current portion of contract liabilities	**101,857,087**	79,841,822	160,705,108
Total Current Liabilities	**186,725,497**	144,087,989	219,535,169
Retirement benefit obligation	**7,785,559**	7,785,559	7,785,559
Deferred income tax liabilities	**3,208,286**	3,922,507	3,208,286
Contract Liabilities - net of current portion	**39,232,430**	35,980,794	23,438,375
Total Noncurrent Liabilities	**50,226,275**	47,688,860	34,432,220
Total Liabilities	**236,951,772**	191,776,849	253,967,389
EQUITY			
Common Stock			
Issued	**602,349,568**	601,389,568	601,389,568
Subscribed	**76,052,500**	76,292,500	77,012,500
Additional paid in capital	**72,272,140**	72,272,141	72,272,141
Retained earnings:			
Appropriated	**745,000,000**	745,000,000	745,000,000
Unappropriated	**333,883,062**	286,010,095	327,635,226
Other comprehensive income	**61,557,339**	55,628,900	59,505,851
Treasury stock	**(4,961,650)**	(4,961,650)	(4,961,650)
Total Equity	**1,886,152,959**	1,831,631,554	1,877,853,636
TOTAL LIABILITIES AND EQUITY	**2,123,104,731**	2,023,408,403	2,131,821,025

SOCRESOURCES, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
IN PHP

	As of March 31		December 31
	2026	2025	2025
	(Unaudited)	(Unaudited)	(Unaudited)
REVENUE FROM REAL ESTATE SALES	**8,316,000**	40,907,080	103,475,840
OTHER INCOME - NET			
Interest income	**5,559,913**	6,240,949	24,575,015
Dividend Income	**720,949**	614,627	614,627
Net foreign exchange gains	**9,414**		121,804
Other income - net	**5,842,520**	88,639	12,015,192
	12,132,796	6,944,215	37,326,638
COSTS AND EXPENSES			
Cost of real estate sales	**(3,469,523)**	(16,741,405)	(36,203,795)
General and administrative expenses	**(9,739,693)**	(12,347,329)	(45,134,471)
Sales and marketing expenses	**(1,275,534)**	(1,917,690)	(12,304,960)
Net foreign exchange loss	**-**	(63,232)	
Other Charges - net	**-**		
	(14,484,750)	(31,069,656)	(93,643,226)
INCOME (LOSS) BEFORE INCOME TAX	**5,964,046**	16,781,639	47,159,252
PROVISION FOR INCOME TAX			
Current	**-**		6,532,967
Deferred	**-**		7,899,128
	-	-	14,432,095
NET INCOME (LOSS)	**5,964,046**	16,781,639	32,727,157
OTHER COMPREHENSIVE INCOME (LOSS)			
Other comprehensive income (loss) not to be reclassified to profit (loss) in subsequent periods:			
Unrealized valuation gains (losses) on equity investments at FVTOCI	**2,051,487**	(3,705,794)	108,913
Actuarial gains on defined benefit plan, net of deferred income tax	**-**		
	2,051,487	(3,705,794)	108,913
TOTAL COMPREHENSIVE INCOME (LOSS)	**8,015,533**	13,075,845	32,836,070
Basic/Diluted Income (Loss) Per Share	**0.0066**	0.0186	0.0363
*** Computed as** = Net income(loss) for the period	**5,964,046**	16,781,639	32,727,157
Weighted average number of shares	**901,920,568**	901,920,568	901,920,568

SOCRESOURCES, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
IN PHP

	As of March 31		December 31
	2026	2025	2025
	(Unaudited)	(Unaudited)	(Unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES			
Income (loss) before income tax	**6,247,835**	16,781,639	55,836,623
Adjustments for:			
Interest income	**(9,243,618)**	(7,903,835)	(39,218,455)
Depreciation and amortization	**624,441**	624,037	2,516,467
Gain on repossession	**-**		(4,534,510)
Net changes in retirement benefit obligation	**-**		901,511
Dividend Income	**(720,949)**	(614,627)	(424,855)
Net unrealized foreign exchange gains	**(9,414)**	63,232	(308,683)
Investment in UITF	**-**		
Operating income (loss) before working capital changes	**(3,101,705)**	8,950,446	14,768,098
Decrease (Increase) in:			
Receivables	**(2,699,833)**	(872,222)	(3,121,841)
Contract assets	**-**	13,723,950	16,756,779
Real estate inventories	**-**	11,633,889	39,016,704
Other assets	**-**	10,988,117	9,972,616
Increase (decrease) in:			
Accounts Payable & other liabilities	**(30,835,348)**	(10,192,325)	(16,039,554)
Contract liabilities	**51,450,185**	(4,352,105)	(73,278,750)
Cash flows generated from (used in) operations	**14,813,299**	29,879,750	(11,925,948)
Interest received	**10,024,991**	7,637,177	34,569,574
Income tax paid, including creditable withholding taxes	**-**	-	(9,057,104)
Net cash flows from (used in) in operating activities	**24,838,290**	37,516,927	13,586,522
CASH FLOWS FROM INVESTING ACTIVITIES			
Payment of advances for agricultural projects	**-**	-	
Acquisition of Property and equipment	**(1,209,315)**	(90,199)	(290,766)
Dividend Received	**1,591,191**	1,389,467	424,855
Net cash flows from (used in) investing activities	**381,876**	1,299,268	134,089
EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	**9,417**	(63,232)	308,683
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	**25,229,583**	38,752,963	14,029,294
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	**778,404,737**	778,404,737	764,375,443
CASH AND CASH EQUIVALENTS AT END OF YEAR	**803,634,320**	817,157,700	778,404,737

SOCRESOURCES, INC. AND SUBSIDIARIES

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

IN PHP

	Common Stock		Additional	Retained Earnings		Other Comprehensive	Treasury	
	Issued	Subscribed	Paid-In Capital	Appropriated	Unappropriated	Income	Stock	TOTAL
BALANCES AT DECEMBER 31, 2024	**601,389,568**	**76,292,500**	**72,272,141**	**745,000,000**	**269,228,456**	**59,334,694**	**(4,961,650)**	**1,818,555,709**
		720,000						720,000
Net income					58,406,770			58,406,770
Other comprehensive income						171,157		171,157
Total comprehensive income	-	-	-	-	58,406,770	171,157	-	58,577,927
BALANCES AT DECEMBER 31,2025	**601,389,568**	**77,012,500**	**72,272,141**	**745,000,000**	**327,635,226**	**59,505,851**	**(4,961,650)**	**1,877,853,636**
BALANCES AT DECEMBER 31, 2024	**601,389,568**	**76,292,500**	**72,272,141**	**745,000,000**	**269,228,456**	**59,334,694**	**(4,961,650)**	**1,818,555,709**
Net income					16,781,639			16,781,639
Other Comprehensive Income						(3,705,794)		(3,705,794)
Total comprehensive income	-	-	-	-	16,781,639	(3,705,794)	-	13,075,845
BALANCES AT MARCH 31,2025	**601,389,568**	**76,292,500**	**72,272,141**	**745,000,000**	**286,010,095**	**55,628,900**	**(4,961,650)**	**1,831,631,554**
BALANCES AT DECEMBER 31, 2025	**601,389,568**	**77,012,500**	**72,272,141**	**745,000,000**	**327,919,016**	**59,505,851**	**(4,961,650)**	**1,878,137,426**
Issuance of Shares	960,000	(960,000)						-
Net income					5,964,046		-	5,964,046
Other Comprehensive Income						**2,051,487**		2,051,487
Total comprehensive income	-	-	-	-	5,964,046	2,051,487	-	8,015,533
BALANCES AT MARCH 31,2026	**602,349,568**	**76,052,500**	**72,272,141**	**745,000,000**	**333,883,062**	**61,557,338**	**(4,961,650)**	**1,886,152,959**

SOCRESOURCES, INC. AND SUBSIDIARY
Schedule 3: Other long term investments and other Investments
Available for Sale Financial Assets
As of March 31, 2026
In Philippine Peso unless stated

Name of Issuing Entity & Description of Investment	Number of Shares or Principal Amount of Bonds & Notes	Value Based on Market Quotations at the end of Reporting Period	Dividends, Interest Received from Investments not accounted for by the equity Method
Investment in Shares of Stocks			
Listed - Domestic			
Aboitiz Equity Ventures, Inc.	7,800	232,440	12,012
Lepanto Consolidated Mining Company "A"	2,078,000	371,962	
Manila Mining Corporation "A"	26,480,000	206,544	
Manila Water Company, Inc.	265,000	11,222,750	487,865
Petron	1,147,500	3,339,225	114,750
		15,372,921	**614,627**
Not Listed - Domestic			
Wackwack Golf & Country Club	1	80,000,000	
Southwest Resources, Inc.		3,333,500	
Mt. Malarayat Golf & Country Club - Gold A	1	2,500,000	
		85,833,500	
Allowance for Impairment on AFS - Unlisted		(3,333,500)	
		82,500,000	
TOTAL AVAILABLE FOR SALE FINANCIAL ASSETS		**97,872,921**	
		-	

SOCResources, Inc. and Subsidiary
Schedule 4: Aging of Consolidated Accounts Receivable
As of March 31, 2026

	CURRENT					PAST DUE			
Accounts Receivable	Total	1 Month	2-3 Mos.	4-6 Mos.	7 Mos. To 1 Year	1-2 Years	3-4 Years	5 Years - Above	Past due accounts & Items in Litigation
1 Installment contract receivable	-	-	-	-	-	-	-	-	
2 Officers and employees	6,817,145	330,957	-	-	2,398,136	88,052	-	4,000,000	
3 South China Petroleum Int'l.	351,629	17,253	-	-	15,753	46,921	14,658	257,045	
4 Unit Owners	-	-	-	-	-	-	-	-	
5 Due from Althea HOA	-	-	-	-	-	-	-	-	
6 Due from HDMF	10,869,191	-	691,654	1,016,532	4,148,170	5,012,835	-	-	
7 Others	14,593,844	417,075	262,589	317,008	1,142,201	1,893,722	10,250,720	310,530	
Subtotal	43,905,371	1,586,795	2,929,557	3,043,628	9,131,192	12,312,060	10,265,378	4,636,761	
Less: Allow. For Impairment losses on receivables	-	-	-	-	-	-	-	-	-
A/R - net	43,905,371	1,586,795	2,929,557	3,043,628	9,131,192	12,312,060	10,265,378	4,636,761	NONE
Net Receivables	**43,905,371**	**1,586,795**	**2,929,557**	**3,043,628**	**9,131,192**	**12,312,060**	**10,265,378**	**4,636,761**	NONE
	-								

Notes: *If the Company's collection period does not match with the above schedule and revision is necessary to make the schedule not misleading, the proposed collection period in this schedule may be changed to appropriately reflect the Company's actual collection period.*

Accounts Receivable Description :

Type of A/R :	Nature/Description	Collection Period
1) Amount owed by a related party	Receivable from third party IPI Industries, Inc. (Principal & Interest)	monthly payment of interest & quarterly payment of principal
2) Officers and employees	Advances to employees for emergency purpose on a 1 year term payable monthly	monthly
3) Others	Receivable from third party	past due yet collectible

Notes *: Indicate a brief description of the nature and collection period of each receivable accounts with major balances or separate receivable captions, both for trade and non-trade accounts.*

Normal Operating Cycle: 1 (one) year

SOCRESOURCES, INC. AND SUBSIDIARY
Schedule 5: Amounts Receivable from Related Parties which are eliminated during the consolidation of Financial Statements
As of March 31, 2026

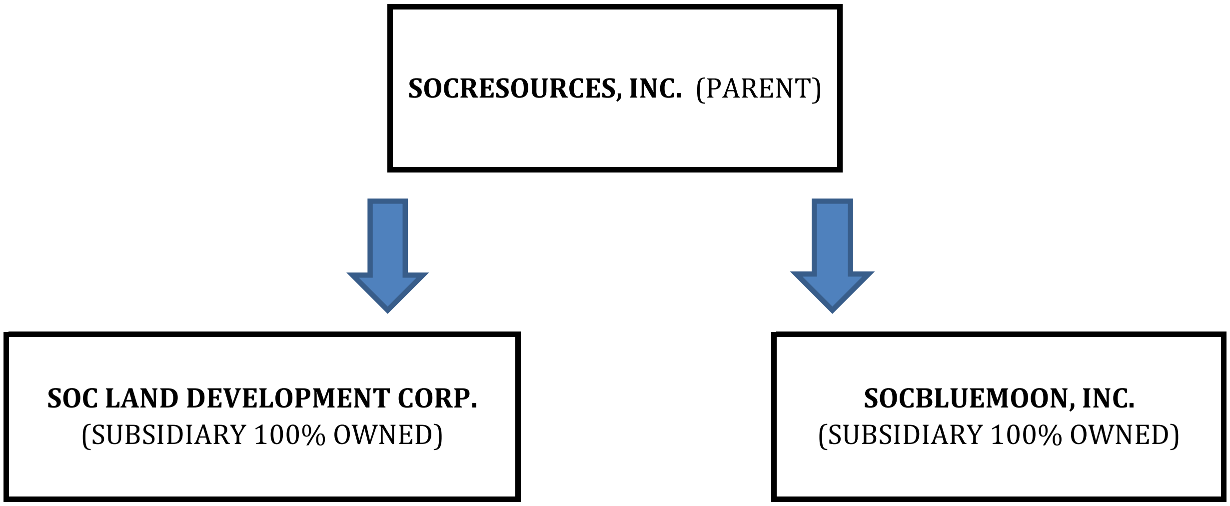
	Beginning Balance	Deductions	Ending Balance
	December 31, 2025		**March 31, 2026**
SOC Land Development, Corp.	905,200,241	-	905,200,241

SOCRESOURCES, INC. AND SUBSIDIARIES

Schedule 7: Key Performance Indicator

	KEY FINANCIAL RATIOS	March 31, 2026	March 31, 2025
I.	**Current/Liquidity Ratios**	10.54 x	13.13 x
II.	**Solvency Ratio**	2.78%	9.08%
III.	**Debt-to-equity ratio (in x)**	0.1256 x	0.1047 x
IV.	**Asset to Equity Ratio**	1.1256 x	1.1047 x
V.	**Interest Rate Coverage Ratio**	N/A	N/A
VI.	**Profitability Ratio**		
	Return on Equity (ROE)	0.3162%	0.92%
	Return on Assets (ROA)	0.2809%	0.83%
VII.	**Other Relevant Ratios**		
	Revenue Growth/ (Decline)	-57.27%	-4.92%
	Net Income Growth/ (Decline)	-64.46%	-19.88%
	EBITDA	Php 6,588,487	Php 17,405,676

SOCRESOURCES, INC. AND SUBSIDIARY
Schedule 8: Map of the Relationships of the Companies within the Group



CERTIFICATE OF ATTENDANCE

I, **MAGILYN T. LOJA,** Filipino, of legal age with office address at the 4th Floor S & L Building, Dela Rosa cor. Esteban Streets, Legaspi Village, Makati City, hereby certify:

1. That I am the Corporate Secretary of SOCResources, Inc. (the "Corporation"), a corporation duly organized and existing under the laws of the Philippines, with principal office address at the 4th Floor ENZO Building, 399 Senator Gil Puyat, Makati City;

2. That each of said Corporation's incumbent Directors attended all of the meetings of the Board of Directors held during the year 2025; and

3. That the Corporation had the following meetings for the year ended 31 December 2025:

Kind of Meeting	**Date Held**
Board of Directors – Special Meeting	January 13, 2025
Board of Directors – Special Meeting	April 08, 2025
Board of Directors – Special Meeting	April 24, 2025
Board of Directors – Special Meeting	April 30, 2025
Board of Directors – Special Meeting	May 26, 2025
Board of Directors – Special Meeting	June 23, 2025
Stockholders – Annual Meeting	June 27, 2025
Organizational Meeting	June 27, 2025

IN WITNESS WHEREOF, I have hereunto affixed my signature this JAN 2 3 2026 day of January 2026 at Makati City.

[redacted]
MAGILYN T. LOJA
Corporate Secretary

SUBSCRIBED AND SWORN to before me this ___ day of JAN 2 3 2026 affiant, who is personally known to me, and/or has satisfactorily proven to me her identity through competent evidence, exhibiting to me her [redacted] No. [redacted] valid until [redacted]

Doc. No.: 97;
Page No.: 42;
Book No.: 1;
Series of 2026.

[redacted]
JOHN JUAN J. MATULAC
Commission No. M-575
Notary Public – Makati City
Until December 31, 2026
Esguerra & Blanco Law Offices
4th & 5th Floors, S&L Building, De La Rosa corner
Esteban Sts., Legaspi Village, Makati City 1229
PTR No. 10765088 / 1-05-26 / Makati City
IBP No. 584161 / 1-02-26 / Makati City Chapter
[redacted]
(Admitted to the Philippine Bar on 24 January 2025)

MAKATI CITY, PHILIPPINES
NOTARY PUBLIC
ROLL NO. 95303
JOHN JUAN J. MATULAC